# Highway and Street Construction

### 1997

Issued October 1999

EC97C-2341A

### **1997 Economic Census**

*Construction* Industry Series



Helping You Make Informed Decisions

U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU



#### ACKNOWLEDGMENTS

Many persons participated in the various activities of the 1997 Economic Census for the Construction sector. The Economic Census Staff of the Economic Planning and Coordination Division did the overall planning and review of the census operations.

Manufacturing and Construction Division prepared this report. Judy M. Dodds, Assistant Chief for Census and Related Programs, was responsible for the overall planning, management, and coordination. Patricia L. Horning, Chief, Construction and Minerals Branch, assisted by Susan L. Hostetter, Section Chief, performed the planning and implementation. Carla M. Bailey, Michael A. Blake, Tamara A. Cole, Nina S. Heggs, Donald G. Powers, Linda M. Taylor, and Robert A. Wright provided primary staff assistance.

Brian Greenberg, Assistant Chief for Research and Methodology Programs, assisted by Stacey Cole, Chief of Manufacturing Programs Methodology Branch, provided the mathematical and statistical techniques as well as the coverage operations. Cathy Ritenour and Robert Struble provided primary staff assistance.

Mendel D. Gayle, Chief, Forms, Publications, and Customer Services Branch, assisted by Julius Smith Jr., and Baruti Taylor, Section Chiefs, performed overall coordination of the publication process. Kim Credito, Patrick Duck, Wanda L.W. Sledd, and Veronica White provided primary staff assistance.

The Economic Planning and Coordination Division, **Lawrence A. Blum**, Assistant Chief for Collection Activities, was responsible for developing the systems and procedures for mailout, receipt, correspondence, data input, industry classification, clerical processing, administrative-record processing, and quality control.

The staff of the National Processing Center, **Judith N. Petty,** Chief, performed mailout preparation and receipt operations, clerical and analytical review activities, data keying, and geocoding review. The Economic Product Team, with primary contributions from **Christina Arledge**, **Andrew W. Hait, Barbara L. Lambert**, and **Jennifer E. Lins**, was responsible for the development of the product creation system to support the 1997 Economic Census product dissemination.

The Geography Division staff developed geographic coding procedures and associated computer programs.

The Economic Statistical Methods and Programming Division, **Charles P. Pautler Jr.**, Chief, developed and coordinated the computer processing systems. **Martin S. Harahush**, Assistant Chief for Quinquennial Programs, was responsible for design and implementation of the computer systems. **Samuel Rozenel**, Chief, Current Construction Branch, **Kevin J. Montgomery** and **Leonard S. Sammarco**, Section Chiefs, supervised the preparation of the computer programs. **Jongmin Lee** and **Clifton D. Exley** provided primary staff assistance.

Computer Services Division, **Debra Williams,** Chief, performed the computer processing.

The staff of the Administrative and Customer Services Division, **Walter C. Odom,** Chief, performed publication planning, design, composition, editorial review, and printing planning and procurement for publications, Internet products, and report forms. **Bernadette J. Gayle** provided publication coordination and editing.

Special acknowledgment is also due the many businesses whose cooperation has contributed to the publication of these data.

## Highway and Street Construction



Issued October 1999

EC97C-2341A

### **1997 Economic Census**

Construction Industry Series





U.S. Department of Commerce William M. Daley, Secretary

> Robert L. Mallett, Deputy Secretary

Economics and Statistics Administration Robert J. Shapiro, Under Secretary for Economic Affairs

U.S. CENSUS BUREAU Kenneth Prewitt, Director



#### Economics and Statistics Administration

**Robert J. Shapiro,** Under Secretary for Economic Affairs



U.S. CENSUS BUREAU Kenneth Prewitt, Director

William G. Barron, Deputy Director

**Paula J. Schneider,** Principal Associate Director for Programs

**Frederick T. Knickerbocker,** Associate Director for Economic Programs

**Thomas L. Mesenbourg,** Assistant Director for Economic Programs

**William G. Bostic Jr.,** Chief, Manufacturing and Construction Division

#### CONTENTS

	duction to the Economic Census	1 5
TAB	LES	
1. 2.	1997 Data Showing the Derivation of the NAICS Classification Based on the SIC Classification Employment Statistics for Establishments With Payroll by State:	7 7
3.	1997 General Statistics for Establishments With Payroll by State:	8
4.	1997 Detailed Statistics for Establishments With Payroll: 1997	8 9
5.	Selected Statistics for Establishments With Payroll by Employment Size Class: 1997	10
6. -	Selected Statistics for Establishments With Payroll by Dollar Value of Business Done Size Class: 1997	10
7.	Value of Construction Work for Establishments With Payroll by Type of Construction: 1997	11
8.	Selected Statistics for Establishments With Payroll by Specialization in Types of Construction: 1997	12
9.	Dollar Value of Business Done for Establishments With Payroll by Kind-of-Business Activity: 1997	13
10.	Selected Statistics for Establishments With Payroll by Specialization in Kind-of-Business Activity: 1997	14
11.	Value of Construction Work for Establishments With Payroll by Location of Construction Work: 1997	15
APP	ENDIXES	
A. B. C. E. F.	Explanation of Terms NAICS Codes, Titles, and Descriptions Coverage and Methodology Geographic Notes Metropolitan Areas Detailed SIC Code Titles: 1997	A–1 B–1 C–1  F–1

-- Not applicable for this report.

### Introduction to the Economic Census

#### PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the Nation's economy. It provides essential information for government, business, industry, and the general public. Title 13 of the United States Code (Sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in 2 and 7.

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product estimates, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions. Specific uses of economic census data include the following:

- Policymaking agencies of the Federal Government use the data to monitor economic activity and assess the effectiveness of policies.
- State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.
- Trade associations study trends in their own and competing industries, which allows them to keep their members informed of market changes.
- Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

#### ALL-NEW INDUSTRY CLASSIFICATIONS

Data from the 1997 Economic Census are published primarily on the basis of the North American Industry Classification System (NAICS), unlike earlier censuses, which were published according to the Standard Industrial Classification (SIC) system. NAICS is in the process of being adopted in the United States, Canada, and Mexico. Most economic census reports cover one of the following NAICS sectors:

- 21 Mining
- 22 Utilities
- 23 Construction
- 31-33 Manufacturing
- 42 Wholesale Trade
- 44-45 Retail Trade
- 48-49 Transportation and Warehousing
- 51 Information

- 52 Finance and Insurance
- 53 Real Estate and Rental and Leasing
- 54 Professional, Scientific, and Technical Services
- 55 Management of Companies and Enterprises
- 56 Administrative and Support and Waste
  - Management and Remediation Services
- 61 Educational Services
- 62 Health Care and Social Assistance
- 71 Arts, Entertainment, and Recreation
- 72 Accommodation and Foodservices
- 81 Other Services (except Public Administration)

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 96 subsectors (three-digit codes), 313 industry groups (four-digit codes), and, as implemented in the United States, 1170 industries (five- and six-digit codes).

#### **RELATIONSHIP TO SIC**

While many of the individual NAICS industries correspond directly to industries as defined under the SIC system, most of the higher level groupings do not. Particular care should be taken in comparing data for retail trade, wholesale trade, and manufacturing, which are sector titles used in both NAICS and SIC, but cover somewhat different groups of industries. The industry definitions discuss the relationships between NAICS and SIC industries. Where changes are significant, it will not be possible to construct time series that include data for points both before and after 1997.

For 1997, data for auxiliary establishments (those functioning primarily to manage, service, or support the activities of their company's operating establishments, such as a central administrative office or warehouse) will not be included in the sector-specific reports. These data will be published separately.

#### **GEOGRAPHIC AREA CODING**

Accurate and complete information on the physical location of each establishment is required to tabulate the census data for the states, metropolitan areas (MAs), counties, parishes, and corporate municipalities including cities, towns, villages, and boroughs. Respondents were

#### 1997 ECONOMIC CENSUS

required to report their physical location (street address, municipality, county, and state) if it differed from their mailing address. For establishments not surveyed by mail (and those single-establishment companies that did not provide acceptable information on physical location), location information from Internal Revenue Service tax forms is used as a basis for coding.

#### **BASIS OF REPORTING**

The economic census is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each store, factory, shop, or other location. Each establishment is assigned a separate industry classification based on its primary activity and not that of its parent company.

#### **DOLLAR VALUES**

All dollar values presented are expressed in current dollars; i.e., 1997 data are expressed in 1997 dollars, and 1992 data, in 1992 dollars. Consequently, when making comparisons with prior years, users of the data should consider the changes in prices that have occurred.

All dollar values are shown in thousands of dollars.

#### AVAILABILITY OF ADDITIONAL DATA

#### **Reports in Print and Electronic Media**

All results of the 1997 Economic Census are available on the Census Bureau Internet site (www.census.gov) and on compact discs (CD-ROM) for sale by the Census Bureau. Unlike previous censuses, only selected highlights are published in printed reports. For more information, including a description of electronic and printed reports being issued, see the Internet site, or write to U.S. Census Bureau, Washington, DC 20233-8300, or call Customer Services at 301-457-4100.

#### **Special Tabulations**

Special tabulations of data collected in the 1997 Economic Census may be obtained, depending on availability of time and personnel, in electronic or tabular form. The data will be summaries subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) that govern the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief of the division named below, U.S. Census Bureau, Washington, DC 20233-8300. To discuss a special tabulation before submitting specifications, call the appropriate division:

Manufacturing and Construction Division	301-457-4673
Service Sector Statistics Division	301-457-2668

#### **HISTORICAL INFORMATION**

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1954, 1958, and 1963. Prior to that time, individual components of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for the 1840 Decennial Census and subsequent censuses to include mining and some commercial activities. The 1905 Manufactures Census was the first time a census was taken apart from the regular decennial population census. Censuses covering retail and wholesale trade and construction industries were added in 1930, as were some covering service trades in 1933. Censuses of construction, manufacturing, and the other business service censuses were suspended during World War II.

The 1954 Economic Census was the first census to be fully integrated: providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other Federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census questionnaires.

The range of industries covered in the economic censuses expanded between 1967 and 1992. The census of construction industries began on a regular basis in 1967, and the scope of service industries, introduced in 1933, was broadened in 1967, 1977, and 1987. While a few transportation industries were covered as early as 1963, it was not until 1992 that the census broadened to include all of transportation, communications, and utilities. Also new for 1992 was coverage of financial, insurance, and real estate industries. With these additions, the economic census and the separate census of governments and census of agriculture collectively covered roughly 98 percent of all economic activity.

Printed statistical reports from the 1992 and earlier censuses provide historical figures for the study of longterm time series and are available in some large libraries. All of the census reports printed since 1967 are still available for sale on microfiche from the Census Bureau. CD-ROMs issued from the 1987 and 1992 Economic Censuses contain databases including nearly all data published in print, plus additional statistics, such as ZIP Code statistics, published only on CD-ROM.

#### SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the *Guide to the 1997 Economic Census and Related Statistics* at www.census.gov/econguide. More information on the methodology, procedures, and history of the censuses will be published in the *History of the 1997 Economic Census* at www.census.gov/econ/www/history.html.

#### **ABBREVIATIONS AND SYMBOLS**

The following abbreviations and symbols are used with the 1997 Economic Census data:

- A Standard error of 100 percent or more.
- D Withheld to avoid disclosing data of individual companies; data are included in higher level totals.
- F Exceeds 100 percent because data include establishments with payroll exceeding revenue.
- N Not available or not comparable.
- Q Revenue not collected at this level of detail for multiestablishment firms.
- S Withheld because estimates did not meet publication standards.

- V Represents less than 50 vehicles or .05 percent.
- X Not applicable.
- Y Disclosure withheld because of insufficient coverage of merchandise lines.
- Z Less than half the unit shown.
- a 0 to 19 employees.
- b 20 to 99 employees.
- c 100 to 249 employees.
- e 250 to 499 employees.
- f 500 to 999 employees.
- g 1,000 to 2,499 employees.
- h 2,500 to 4,999 employees.
- i 5,000 to 9,999 employees.
- j 10,000 to 24,999 employees.
- k 25,000 to 49,999 employees.
- l 50,000 to 99,999 employees.
- m 100,000 employees or more.
- p 10 to 19 percent estimated.
- q 20 to 29 percent estimated.
- r Revised.
- s Sampling error exceeds 40 percent.
- nec Not elsewhere classified.
- nsk Not specified by kind.
- Represents zero (page image/print only).
- (CC) Consolidated city.
- (IC) Independent city.

This page is intentionally blank.

### Construction

#### SCOPE

Construction, sector 23, includes establishments primarily engaged in construction work that have one or more paid employees. Construction work includes new construction work, additions, alterations, and repairs. Establishments identified as construction management firms are also included. The construction sector is divided into three types of activity or subsectors.

The Building, Developing, and General Contracting subsector includes establishments responsible for the construction of building projects. Builders, developers, and general contractors, as well as land subdividers and land developers are included in the subsector. The construction work may be done for others and performed by custom builders, general contractors, design builders, or turnkey contractors. This construction activity may be for sale as performed by speculative or operative builders.

The Heavy Construction subsector includes establishments engaged in the construction of heavy engineering and industrial projects (except buildings) such as highways, power plants, and pipelines. Establishments in this subsector usually assume responsibility for entire nonbuilding projects, but may subcontract some or all of the actual construction work. Special trade contractors are included in this group if they are engaged in activities primarily related to heavy construction such as grading for highways. Kinds of establishments include heavy construction general contractors, and design builders.

The Special Trade Contractors subsector includes establishments engaged in specialized construction activities such as plumbing, painting, and electrical work. The activities in this subsector may be subcontracted from builders or general contractors, or the work may be performed directly for project owners. Special trade contractors usually perform most of their work at the job site, although they may have shops where they perform prefabrication and other work.

#### GENERAL

A list of publications that provide statistics on construction, sector 23, follows.

**Industry reports.** There are 28 separate industry reports. They present data for a six-digit North American Industry Classification System (NAICS) industry. A description of the particular NAICS industry may be found in

Appendix B. These reports include statistics such as number of establishments, employment, payroll, value added, cost of materials, value of business done, and capital expenditures. Explanations of these and other terms may be found in Appendix A. The industry reports also include selected statistics for states.

**Geographic area reports.** There is a separate report for each state, the District of Columbia, and the United States. They present statistics similar to the industry reports for each state. They also present selected six-digit NAICS level data.

**Subject reports.** The Industry series, U.S. Summary, and Geographic Area series, U.S. Summary, reports present selected statistics from the individual industry and geographic area reports, as well as higher level aggregations.

#### **GEOGRAPHIC AREAS COVERED**

The area reports for the construction industries contain state and regional level data. No substate data are available.

While most of the state data in the industry series reports are by physical location of the establishment, some data are available by reported location of the construction work.

The regions are made up of groups of states as follows:

#### NORTHEAST

Connecticut Maine Massachusetts New Hampshire New Jersey New York Pennsylvania Rhode Island Vermont

#### MIDWEST

Illinois Indiana Iowa Kansas Michigan Minnesota Missouri Nebraska

1997 ECONOMIC CENSUS

North Dakota Ohio South Dakota Wisconsin

#### SOUTH

Alabama Arkansas Delaware District of Columbia Florida Georgia Kentucky Louisiana Maryland Mississippi North Carolina Oklahoma South Carolina Tennessee Texas Virginia West Virginia

#### WEST

Alaska Arizona California Colorado Hawaii Idaho Montana Nevada New Mexico Oregon Utah Washington Wyoming

#### **COMPARABILITY OF THE 1992 AND 1997 CENSUSES**

The adoption of the North American Industry Classification System (NAICS) had a major impact on the comparability of data between the 1992 and 1997 censuses. Less than half of the industries in the construction sector of NAICS have comparable industries in the Standard Industrial Classification (SIC) system that was used for past censuses. Because of the lack of comparable data, historic data are not shown for this sector.

Lead paint removal and asbestos abatement left the construction sector with the introduction of NAICS. Many changes took place within the sector, or from business activity coming into the sector. Much of the change came from adding management services to each of the construction industries in the building, developing, and general contracting subsector and the heavy construction subsector. Also, land subdividers and developers, and rental of construction equipment with an operator were added to the sector.

Another change is that data for establishments with no employees are no longer included in the construction reports, but are available in other report series.

#### DISCLOSURE

In accordance with Federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or company. However, the number of establishments classified in a specific industry or geography is not considered a disclosure, and may be released even when other information is withheld. Suppressed data are included in higher-level totals.

## AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

The County Business Patterns program of the U.S. Census Bureau offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county and state.

The U.S. Census Bureau's monthly Construction Reports, Series C30, Value of New Construction Put in Place contain data related to construction sector census data. The main difference is that the C30 series covers all new construction put in place without regard to who is performing the construction activity. The construction sector census data covers both new construction and maintenance and repair work done by establishments classified in the construction industries. Significant amounts of construction are done by establishments classified outside of construction (real estate, manufacturing, utilities, and communications, for example), as both "force account" construction and construction done for others. In addition, the C30 series includes construction-related expenses such as architectural and engineering costs and the costs of materials supplied by owners which are normally not reflected in construction sector census data.

Data contained in the 1997 construction sector may also differ from industry data in Employment and Earnings Statistics, published by the Bureau of Labor Statistics and Statistics of Income, published by the Internal Revenue Service. These differences arise from varying definitions of scope, coverage, timing, classification, and methodology.

# Table 1. 1997 Data Showing the Derivation of the NAICS Classification Based on the SIC Classification

[NAICS codes appear in bold type. Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. For a more detailed title for each SIC code shown, see Appendix F]

NAICS and SIC code	Industry	Number of estab- lishments	Total number of employees	Payroll, all employees	Value of construction work	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Capital expenditures, other than land
		А	В	С	D	E	F	G	н
<b>234110</b> 161100	Highway & street construction	11 270	277 979	9 527 626	48 472 284	39 102 084	22 983 910	17 699 646	2 189 057
874131	elevated highways	11 162 108	277 073 906	9 472 264 55 362	48 347 180 125 104	39 026 188 75 896	22 923 202 60 708	17 676 596 23 049	2 184 441 4 616

### Table 2. Employment Statistics for Establishments With Payroll by State: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. \* Indicates geographic change, but not applicable to this sector. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

		Number of	employees	Nu	Imber of cons	truction worke	rs	Payr (thousand		Relative standard
Location of establishment	Number of estab- lishments	All	Con- struction workers	January to March	April to June	July to September	October to December	All employees	Construction workers	error of estimate (percent) for column—
	А	В	С	D	E	F	G	Н	I	В
234110, HIGHWAY & STREET CONSTRUCTION										
United States	11 270	277 979	227 066	168 468	242 136	266 449	231 211	9 527 626	7 095 139	1
Alabama Alaska Arizona Arkansas California Colorado Connecticut Delaware District of Columbia Florida	308 124 184 97 827 228 232 44 8 380	6 577 1 785 5 345 1 751 19 540 5 476 2 753 1 028 764 15 288	5 503 1 515 4 461 1 415 15 153 4 365 2 171 826 580 12 254	4 888 869 3 880 1 087 13 095 3 051 1 268 545 530 12 188	5 699 1 864 4 563 1 461 15 423 4 713 2 430 900 589 12 415	5 816 2 290 4 825 1 769 17 091 5 514 2 670 978 625 12 349	5 610 1 038 4 576 1 344 15 005 4 183 2 316 880 577 12 064	$\begin{array}{c} 156 \ 124 \\ 98 \ 507 \\ 164 \ 259 \\ 42 \ 015 \\ 863 \ 093 \\ 179 \ 456 \\ 110 \ 111 \\ 30 \ 485 \\ 28 \ 176 \\ 455 \ 510 \end{array}$	119 682 84 013 127 427 30 067 628 763 127 810 81 960 22 611 21 648 323 774	11 7 32 3 9 8 12 Z 5
Georgia Hawaii * Idaho. Illinois Indiana Iowa Kansas Kentucky Louisiana Maine	316 50 140 475 173 165 134 155 144 47	7 103 996 2 368 11 999 5 041 5 197 5 505 3 969 5 467 954	5 888 682 2 025 9 744 3 652 4 541 4 533 3 227 4 376 772	5 530 675 1 437 4 769 2 055 1 786 3 706 2 527 4 107 389	5 959 642 2 061 11 209 4 128 5 866 5 064 3 300 4 424 871	6 205 702 2 505 12 886 4 507 5 817 5 252 3 631 4 657 982	5 856 708 2 099 10 113 3 919 4 696 4 110 3 451 4 315 844	221 511 46 223 70 131 499 238 208 481 178 613 178 948 130 315 142 386 28 126	152 424 29 616 54 449 383 402 158 844 137 840 123 960 98 543 96 544 20 287	10 6 11 5 11 7 14 8 17
Maryland	204 245 352 262 141 221 109 116 46 96	7 716 4 016 5 789 5 839 4 140 5 952 2 168 2 954 2 523 1 208	6 385 3 073 4 771 4 929 3 572 4 872 1 874 2 512 2 194 938	5 217 1 387 1 906 1 755 3 178 3 367 1 257 1 740 1 963 484	6 781 3 280 5 518 5 192 3 771 5 361 2 154 2 877 2 285 1 093	6 985 3 736 6 362 7 849 3 798 6 057 2 411 3 019 2 415 1 133	6 556 3 887 5 298 4 920 3 541 4 701 1 674 2 410 2 112 1 042	236 072 171 705 257 943 249 988 105 023 219 862 59 747 86 162 103 875 42 846	171 053 119 260 194 590 194 680 77 140 166 412 45 761 67 458 88 479 29 654	5 9 7 8 11 8 9 11 3 14
New Jersey New Mexico New York North Carolina North Dakota Ohio Oklahoma Oregon Pennsylvania Rhode Island	406 75 622 381 109 397 114 300 507 42	5 677 3 512 11 037 11 964 1 732 10 433 3 099 3 641 11 590 619	4 403 2 740 8 872 9 746 1 526 8 316 2 568 2 927 9 298 467	2 843 2 440 4 736 8 738 574 3 993 2 350 2 257 5 905 293	4 821 2 795 9 508 10 187 1 654 9 152 2 459 3 105 10 270 549	5 112 2 975 11 020 10 359 2 321 11 077 2 766 3 494 11 158 532	4 835 2 751 10 222 9 698 1 555 9 041 2 695 2 851 9 859 493	232 643 100 137 450 734 334 837 57 323 423 751 84 951 131 200 416 437 25 581	162 307 73 772 344 118 247 308 46 518 330 029 60 476 99 269 304 183 18 367	8 10 6 4 10 6 8 7 4 11
South Carolina South Dakota Tennessee Texas Utah Vermont Virginia Washington West Virginia Wisconsin Wyoming	211 110 216 556 97 *30 420 364 77 182 33	4 290 1 415 7 680 20 748 2 796 360 11 309 6 975 1 816 4 739 1 338	3 619 1 120 6 713 17 627 2 253 301 9 591 5 561 1 375 4 049 1 194	3 477 560 5 731 16 835 1 497 138 8 401 3 583 1 117 1 644 721	3 852 1 331 7 164 17 641 2 257 331 9 988 5 464 1 527 4 763 1 423	3 747 1 478 7 375 18 683 2 784 397 10 328 7 181 1 638 5 521 1 668	3 400 1 110 6 583 17 349 2 474 340 9 645 6 017 1 217 4 270 963	108 598 37 245 215 563 517 822 93 558 10 001 302 773 295 881 57 450 224 641 41 573	79 369 28 735 162 206 383 125 68 628 7 649 225 350 216 964 35 381 187 267 35 970	8 22 6 5 7 8 7 6 19 9 6

#### CONSTRUCTION-INDUSTRY SERIES

### Table 3. General Statistics for Establishments With Payroll by State: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. \* Indicates geographic change, but not applicable to this sector. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Location of establishment	Value of construction work	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Cost of construction work subcontracted out to others	Rental cost of machinery, equipment, and buildings	Capital expenditures, other than land	End-of-year gross book value of depreciable assets	Rela standar of est (perce colur	imate ent) for
	А	В	С	D	E	F	G	н	В	G
234110, HIGHWAY & STREET CONSTRUCTION										
United States	48 472 284	39 102 084	22 983 910	17 699 646	9 370 199	1 546 990	2 189 057	19 603 764	1	2
Alabama . Alaska . Arizona . Arkansas . Colorado . Connecticut . Delaware . District of Columbia . Florida .	866 441 401 311 938 022 199 028 4 252 688 1 023 799 528 940 154 621 114 234 2 461 423	696 739 335 624 743 348 162 506 3 412 756 806 943 424 552 129 024 87 376 1 918 343	423 023 249 429 395 841 97 632 2 184 087 466 707 261 133 61 660 51 459 1 143 377	338 286 93 296 355 048 1 339 619 363 912 165 652 67 581 B 825 505	$\begin{array}{c} 169 & 702 \\ 65 & 687 \\ 194 & 674 \\ 36 & 522 \\ 839 & 931 \\ 216 & 856 \\ 104 & 387 \\ 25 & 597 \\ 26 & 858 \\ 543 & 079 \end{array}$	$\begin{array}{c} 31 \ 430 \\ 8 \ 936 \\ 31 \ 950 \\ \$6 \ 449 \\ 193 \ 021 \\ 31 \ 075 \\ 12 \ 601 \\ 9 \ 052 \\ 4 \ 161 \\ 86 \ 450 \end{array}$	49 538 19 608 36 102 9 348 135 632 43 820 22 115 6 925 5 154 115 471	$\begin{array}{c} 438 & 761 \\ 185 & 996 \\ 227 & 007 \\ 102 & 838 \\ 1 & 063 & 391 \\ 339 & 130 \\ 209 & 949 \\ 50 & 862 \\ 32 & 553 \\ 1 & 058 & 580 \end{array}$	9 4 9 23 4 6 7 6 Z 5	10 9 6 31 9 13 10 8 Z 7
Georgia Hawaii * Idaho Illinois Indiana Iowa Kansas Kentucky Louisiana Maine	1 328 680 193 905 451 339 2 278 840 1 116 213 980 105 1 016 892 699 980 776 358 108 824	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	524 801 99 496 237 370 1 121 053 393 451 342 081 468 946 337 615 340 397 57 635	590 469 D 109 115 790 085 543 391 492 695 339 189 267 554 352 261 42 708	264 697 42 761 109 705 474 940 218 327 159 249 255 323 136 818 109 413 S	24 194 6 365 S 92 036 20 899 12 912 18 133 16 200 35 745 2 934	79 225 5 390 S 90 176 47 055 60 174 57 464 37 028 33 403 5 780	615 769 106 111 210 812 992 152 352 886 585 813 558 216 420 383 323 988 78 750	9 3 14 4 9 10 8 7 12	8 4 S 11 5 19 4 13 10 21
Maryland	$\begin{array}{cccccc} 1 & 059 & 283 \\ & 932 & 511 \\ 1 & 412 & 698 \\ 1 & 233 & 287 \\ & 679 & 551 \\ 1 & 134 & 431 \\ & 296 & 286 \\ & 479 & 202 \\ & 504 & 804 \\ & 224 & 913 \end{array}$	851 438 728 621 1 100 151 950 334 561 578 954 013 243 095 368 554 445 594 171 409	526 993 398 448 673 003 605 641 311 569 514 636 145 849 193 909 303 247 86 017	360 176 348 252 481 223 382 622 265 461 494 638 106 104 189 085 149 489 85 923	207 844 203 890 312 548 282 953 117 973 180 418 53 191 110 649 59 210 53 504	23 186 46 778 69 060 42 622 21 679 36 498 10 299 12 836 19 706 6 279	50 973 26 312 64 005 58 130 24 511 51 327 25 159 23 571 20 714 29 161	489 090 199 655 446 585 625 708 208 519 584 832 149 949 242 876 225 305 148 062	5 11 8 16 10 14 12 4 15	11 30 8 10 12 9 21 22 10 36
New Jersey New Mexico New York North Carolina North Dakota Ohio Oklahoma Oregon Pennsylvania Rhode Island	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	915 867 366 894 1 703 184 1 269 119 215 513 1 803 392 415 609 495 222 1 542 036 98 560	568 224 225 821 1 025 126 753 497 143 413 997 514 231 181 296 487 1 000 056 44 550	369 163 149 886 708 790 615 698 80 678 817 514 199 207 226 138 674 509 D	187 065 72 655 431 922 371 804 54 927 426 552 67 693 94 367 310 595 25 436	26 636 13 749 71 391 56 269 17 845 52 014 10 086 18 893 54 616 3 910	37 473 19 436 64 808 85 149 13 785 60 554 19 255 29 986 89 340 S	439 393 245 890 519 919 722 337 144 056 727 841 186 192 264 053 814 312 35 928	7 10 5 4 6 4 9 5 4 7	10 13 4 7 8 7 10 12 6 S
South Carolina	654 497 177 033 1 273 466 2 712 203 555 960 44 408 1 511 678 1 350 856 269 510 1 031 893 173 763	$\begin{array}{c} 546 \ 470 \\ 157 \ 901 \\ 1 \ 056 \ 314 \\ 2 \ 243 \ 295 \\ 436 \ 551 \\ 40 \ 733 \\ 1 \ 225 \ 951 \\ 1 \ 099 \ 850 \\ 235 \ 834 \\ 833 \ 230 \\ 145 \ 010 \end{array}$	286 690 100 624 655 358 1 141 386 299 657 24 859 653 010 753 760 192 974 468 860 104 358	$\begin{array}{cccc} 286 & 016 \\ 67 & 030 \\ 439 & 509 \\ 1 & 155 & 750 \\ 169 & 342 \\ D \\ 609 & 087 \\ 410 & 769 \\ 63 & 436 \\ 404 & 144 \\ 63 & 258 \end{array}$	108 027 19 133 217 153 468 908 119 409 3 674 285 727 251 006 33 676 198 663 28 753	16 790 3 679 31 563 79 981 14 786 1 935 30 280 49 759 *8 913 30 200 5 993	30 440 11 143 67 341 131 867 25 043 2 261 63 481 79 958 22 641 56 896 17 537	275 108 121 070 488 738 1 035 032 211 029 27 186 647 458 623 648 167 815 483 502 148 708	9 20 5 5 7 8 6 5 13 6 6	12 23 7 9 11 17 8 15 2 10 7

### Table 4. Detailed Statistics for Establishments With Payroll: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

ltem	Value	Relative standard error of estimate (percent)	Item	Value	Relative standard error of estimate (percent)
234110, HIGHWAY & STREET CONSTRUCTION			234110, HIGHWAY & STREET CONSTRUCTION-		
			Con.		
Number of establishments in business during year	11 270	2	Selected costs—Con. Cost of selected power, fuels, and lubricants	1 416 449	1
Number of proprietors and working partners	3 144	7	Cost of electricity Cost of electricity	139 433 122 079	4
Total number of employees	277 979	1	Cost of gasoline and diesel fuel Cost of on-highway use of gasoline and diesel fuel	1 036 543 515 101	1 2
Number of construction workers in March	168 468 242 136	1	Cost of off-highway use of gasoline and diesel fuel Cost of all other fuels and lubricants	521 441 118 395	2 3
Number of construction workers in August	266 449	1	Rental cost for machinery, equipment, and buildings	1 546 990	2
Number of construction workers in November	231 211	1	Rental cost for machinery, equipment, and buildings	1 418 402	2
Average number of construction workers	227 066	1	Rental cost for buildings.	128 589	4
Number of other employees in March	48 663	1	Selected purchased services	1 698 256	2
Number of other employees in May	51 241	1	Purchased communication services	204 707 82 281	2
Number of other employees in August	51 963	1	Cost of repairs to buildings and other structures Cost of repairs to machinery and equipment	1 411 268	2
Number of other employees in November	51 785	2			2
Average number of other employees	50 913	1	Value of construction work	48 472 284 34 373 148	1
Payroll, all employees	9 527 626	1	Value of construction work on federally owned projects	4 013 480	3
Payroll, construction workers	7 095 139	1	Value of construction work on state and locally owned		
Payroll, other employees	2 432 488	1	projects Value of construction work on privately owned projects	30 359 670 14 099 133	1
First-quarter payroll, all employees	1 568 886	1	Beginning-of-year gross book value of depreciable assets	18 134 326	1
Fringe benefits, all employees	2 616 641	1	Capital expenditures, other than land	2 189 057	2
Legally required expenditures	1 507 465	1	Retirements and disposition of depreciable assets	719 618	2
Voluntary expenditures	1 109 177	1	End-of-year gross book value of depreciable assets	19 603 764	1
Value of business done	50 053 756	1	Depreciation charges during year	1 767 571	2
Value of construction work	48 472 284	1	Number of establishments with inventories	2 857	4
Value of construction work subcontracted in from others	12 246 944	2	Value of construction work for establishments with inventories	23 883 526	2
Other business receipts	1 581 472	2	End of 1997, inventories of materials and supplies End of 1996, inventories of materials and supplies	507 182 453 142	4
Net value of construction	39 102 084	1	Number of establishments with no inventories	4 627	4
Value added	22 983 910	1	Value of construction work for establishments with no inventories	17 465 016	2
Selected costs	27 069 844	1	Number of establishments not reporting inventories	3 787	5
Cost of materials, components, and supplies	16 283 196	1	Value of construction work for establishments not reporting		
Cost of construction work subcontracted out to others	9 370 199	1	inventories	7 123 740	4

#### Table 5. Selected Statistics for Establishments With Payroll by Employment Size Class: 1997

Employment size class	Number of estab- lishments	Total number of em- ployees	Total payroll	Dollar value of business done	Value of construction work	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Cost of construction work subcontracted out to others	standa of es (perce	ative ard error timate ent) for mn—
	А	В	С	D	E	F	G	н	I	В	F
234110, HIGHWAY & STREET CONSTRUCTION											
Total	11 270	277 979	9 527 626	50 053 756	48 472 284	39 102 084	22 983 910	17 699 646	9 370 199	1	1
Establishments with 1 to 4 employees Establishments with 5 to 9	s	8 683	200 674	1 187 735	1 167 415	1 040 382	681 916	378 786	S	6	7
employees Establishments with 10 to 19	1 987	13 032	368 485	1 880 009	1 865 338	1 631 841	1 060 228	586 284	233 497	7	9
employees Establishments with 20 to 49	1 876	25 173	782 947	3 820 465	3 748 307	3 228 932	2 002 396	1 298 694	519 375	6	7
employees Establishments with 50 to 99	1 843	55 763	1 878 608	9 323 218	9 172 724	7 599 126	4 374 884	3 374 736	1 573 598	4	4
employees Establishments with 100 to 249	840	56 836	1 992 475	10 295 342	9 941 854	8 101 300	4 656 030	3 798 757	1 840 555	4	3
employees Establishments with 250 to 499	439	65 587	2 390 645	13 091 075	12 605 088	9 804 496	5 527 766	4 762 717	2 800 592	1	1
employees Establishments with 500 to 999	105	34 934	1 251 776	7 179 780	6 882 508	5 256 812	3 093 477	2 460 607	1 625 696	Z	z
employees	25	D	D	D	D	D	D	D	D	D	D
Establishments with 1,000 employees or more	1	D	D	D	D	D	D	D	D	D	D

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

# Table 6. Selected Statistics for Establishments With Payroll by Dollar Value of Business Done Size Class: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Industrie deliais directives noted. Detail interview of the data because of rounding. For meaning of abbreviatoris and symposis, see introduced y text. For explanation of terms, see appendix a												
Dollar value size class	Number of estab- lishments	Total number of em- ployees	Total payroll	Dollar value of business done	Value of construction work	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Cost of construction work subcontracted out to others	standa of est (perce	ative ird error timate ent) for mn—	
	А	В	С	D	E	F	G	н	I	В	F	
234110, HIGHWAY & STREET CONSTRUCTION												
Total	11 270	277 979	9 527 626	50 053 756	48 472 284	39 102 084	22 983 910	17 699 646	9 370 199	1	1	
Establishments with value of business done less than \$25,000 Establishments with	S	S	S	S	S	S	s	S	s	S	S	
value of business done \$25,000 to \$49,999 Establishments with	S	173	S	S	S	S	s	S	S	34	s	
value of business done \$50,000 to \$99,999 Establishments with	S	672	8 817	S	S	S	S	S	S	22	S	
value of business done \$100,000 to \$249,999 Establishments with	1 678	4 080	69 924	292 690	288 886	264 458	186 399	81 863	S	11	9	
value of business done \$250,000 to \$499,999 Establishments with value of business done	S	6 555	134 793	S	S	S	S	S	S	10	S	
\$500,000 to \$999,999 Establishments with value of business done	1 719	12 385	297 193	1 192 610	1 179 268	1 066 012	722 538	356 815	113 257	8	7	
\$1,000,000 to \$2,499,999 Establishments with value of business done	1 953	26 575	722 966	3 058 211	3 001 973	2 702 535	1 725 766	1 033 007	299 438	6	6	
\$2,500,000 to \$4,999,999 Establishments with value of business done	1 182	29 752	917 849	4 096 028	4 030 833	3 501 422	2 244 748	1 321 869	529 410	7	6	
\$5,000,000 to \$9,999,999 Establishments with value of business done	975	41 560	1 446 099	6 898 431	6 759 806	5 646 965	3 157 646	2 627 943	1 112 841	5	5	
\$10,000,000 or more	1 208	156 169	5 927 962	33 884 816	32 588 730	25 344 240	14 551 703	12 088 624	7 244 489	1	1	

# Table 7.Value of Construction Work for Establishments With Payroll by Type of Construction:1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

		Value of cons	struction work					
Type of construction	Total	New construction	Additions, alterations, or reconstruction	Maintenance and repair			error of es r column-	
	А	В	с	D	А	В	С	D
234110, HIGHWAY & STREET CONSTRUCTION								
Total	48 472 284	24 670 762	16 107 240	7 694 156	1	2	2	3
Building construction, total	893 645	696 026	143 508	54 111	5	5	6	12
Nonbuilding construction, total           Highways, streets, and related work           Airport runways and related work           Private driveways and parking areas           Bridges, tunnels, and elevated highways           Sewers, water mains, and related facilities           Sewers, sewer lines, septic systems, and related facilities           Water mains and related facilities.           Sewage and water treatment plants           Conservation and development construction           Recreational facilities           Other nonbuilding construction, nec	<b>47 578 513</b> 38 171 125 1 434 231 2 651 738 1 872 787 1 958 700 1 210 093 748 607 227 504 245 311 159 864 857 252	<b>23 974 736</b> 18 421 334 676 329 1 475 751 1 020 112 1 428 162 893 190 534 972 125 435 176 536 129 394 521 682	15         963         732           13         133         072           577         283         682         680           710         928         432         238         262         542           169         696         68         510         40         423         25         556           273         041         241         25         25         56         273         041	<b>7 640 045</b> 6 616 719 180 619 493 307 141 747 98 301 54 361 43 939 13 559 28 352 4 914 62 529	1 5 3 3 3 5 3 9 10 4	<b>2</b> 8 3 3 4 4 6 5 10 9 5	<b>2</b> 2 6 6 6 5 5 6 1 16 36 7	<b>3</b> 8 9 9 9 1 36 24 12

# Table 8. Selected Statistics for Establishments With Payroll by Specialization in Types of Construction: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. This table presents selected statistics for establishments according to degree of specialization in major types of construction work. If number of establishments or value of construction work for a given type of specialization are relatively insignificant, data may not be shown. In addition, data are not shown in this table where distribution of the value of construction work by type of construction was not provided in Table 7. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

	Number	Total		Value of cons	truction work	Net		Cost of	Relativ	ve standa	ard error
ltem	Number of estab- lishments	number of employees	Payroll, all employees	For all types	For specialized type	value of construction work	Value added	construction work subcontracted out to others	of estin	nate (per column-	cent) for
	А	В	С	D	E	F	G	н	В	D	н
234110, HIGHWAY & STREET CONSTRUCTION											
Total	11 270	277 979	9 527 626	48 472 284	х	39 102 084	22 983 910	9 370 199	1	1	1
Establishments not specializing	570	26 016	924 087	4 392 343	Х	3 513 571	2 198 322	878 772	4	4	4
percent or more	10 700	251 963	8 603 540	44 079 942	36 748 212	35 588 515	20 785 590	8 491 427	1	1	2
Highways, streets, and related work											
All establishments specializing	10 505	249 136	8 491 984	43 439 086	36 249 783	35 156 235	20 573 215	8 282 851	1	1	2
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	5 862 1 070 900 956 1 009 709	86 054 33 081 34 093 39 044 32 872 23 992	2 801 655 1 110 649 1 151 462 1 388 311 1 136 820 903 087	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	12 398 805 4 798 752 4 450 134 5 453 447 4 631 513 3 423 585	7 354 269 2 764 826 2 539 757 3 222 995 2 758 686 1 932 682	2 663 021 1 150 892 1 209 585 1 373 942 1 069 377 816 035	3 4 5 4 4 4	3 4 3 4 3	4 4 3 5 3
Airport runways and related work											
All establishments specializing	180	2 294	90 468	476 352	388 160	344 724	190 419	131 628	17	16	19
Specialization 100 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	120 <sup>s</sup> 25 S <sup>s</sup> 11	1 145 611 457 <sup>\$</sup> 81	42 580 29 456 15 212 \$3 220	206 565 164 989 87 063 \$17 736	206 565 119 411 52 430 \$9 755	152 206 117 394 60 265 <sup>\$</sup> 14 859	99 904 47 845 38 416 S	54 359 47 594 26 798 ≋2 876	27 32 26 63	30 25 14 50	38 31 5 50

### Table 9. Dollar Value of Business Done for Establishments With Payroll by Kind-of-Business Activity: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. Based on their primary business activity or combination of activities, establishments were classified into this specific industry. These establishments, however, may also be engaged in other kinds of business activities. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Primary and other kinds of business activities	Dollar value of business done	Relative standard error of estimate (percent)
234110, HIGHWAY & STREET CONSTRUCTION		
Total	50 053 756	1
Building, developing, and general contracting, total Building construction on land owned by others—general contractor or design-builder	<b>297 503</b> 297 503	<b>8</b> 8
Heavy construction, total	3 046 166 26 005 525	1 3 2 2 2 2
Special trade contractors, total Asphalt contractor, private driveways and parking areas Excavation work: earthmoving or land clearing contractor, connected with buildings	<b>1 090 854</b> 750 188 340 666	<b>4</b> 5 8
Other construction activities, nec	923 092	3
Other business activities secondary to construction activities, total	<b>1 580 421</b> 751 270 249 828 579 323	<b>2</b> 3 1 3

# Table 10. Selected Statistics for Establishments With Payroll by Specialization in Kind-of-Business Activity: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. This table presents selected statistics for establishments according to degree of specialization by major activity of construction work. If number of establishments or dollar value of business done for a given type of specialization are relatively insignificant, data may not be shown. In addition, data are not shown in this table where distribution of the dollar value of business done by kind of business activity was not provided in Table 9. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

				Value of cons	truction work						
Item	Number of estab- lishments	Total number of em- ployees	Payroll, all employees	For all kinds of business	For specialized kinds of business	Net value of construction work	Value added	Cost of construction work subcontracted out to others	erro (p	tive sta r of esti ercent) column-	mate for
	А	В	С	D	E	F	G	н	В	D	н
234110, HIGHWAY & STREET CONSTRUCTION											
Total	11 270	277 979	9 527 626	48 472 284	х	39 102 084	22 983 910	9 370 199	1	1	1
Establishments not specializing Establishments specializing 51 percent or more.	966 10 304	55 770 222 209	1 992 344 7 535 283	9 282 551 39 189 734	X 32 099 858	7 461 434 31 640 652	4 671 595 18 312 316	1 821 117 7 549 082	3 1	2 1	2 2
Highway and street general contractor											
All establishments specializing	7 664	158 017	5 162 342	26 335 583	21 602 045	20 971 312	12 536 675	5 364 271	2	2	2
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	4 146 812 529 600 896 682	55 334 17 907 16 397 21 467 27 092 19 820	1 765 983 583 817 528 225 700 870 903 718 679 728	9 424 331 2 975 259 2 691 832 3 595 513 4 416 939 3 231 709	9 424 331 2 800 339 2 243 277 2 634 063 2 759 273 1 740 762	7 779 195 2 337 609 2 073 966 2 799 879 3 436 012 2 544 652	4 562 882 1 300 544 1 333 807 1 715 910 2 152 203 1 471 330	1 645 137 637 651 617 866 795 635 980 926 687 057	3 6 6 6 6 6	3 6 5 6 5 4	4 7 5 6 4 4
Paving contractor—asphalt or concrete for highways, streets, or airport runways											
All establishments specializing	2 531	63 286	2 317 579	12 729 047	10 378 840	10 593 443	5 714 933	2 135 604	3	3	5
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	1 145 245 361 290 243 247	18 005 7 986 11 608 7 440 9 159 9 089	650 707 281 196 398 780 269 274 360 005 357 618	3 898 595 1 567 797 2 079 868 1 437 605 1 889 486 1 855 695	3 898 595 1 477 382 1 736 459 1 064 218 1 188 955 1 013 231	3 221 960 1 334 043 1 760 029 1 239 051 1 514 346 1 524 014	1 644 186 740 087 1 056 682 668 968 767 453 837 556	676 635 233 755 319 839 198 554 375 140 331 680	7 6 8 10 6 8	7 6 5 8 5 9	13 8 4 6 8

# Table 11. Value of Construction Work for Establishments With Payroll by Location of Construction Work: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. \* Indicates geographic change, but not applicable to this sector. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

		Construction work done by establishments located in this state		Construction work done by establishments not located in this state		Construction work done by establishments not reporting				
								Relative standard error of		
Location of construction work	Value of construction work done in this state	Number	Value of construction work	Number	Value of construction work	Number	Value of construction work	estimate (j	percent) for	column—
	А	В	С	D	E	F	G	А	С	E
234110, HIGHWAY & STREET CONSTRUCTION										
United States	48 472 284	7 358	37 604 719	1 902	3 571 928	3 863	7 295 638	1	1	3
Alabama . Alaska . Arizona . Arkansas. California . Colorado . Connecticut . Delaware . District of Columbia. Florida .	$\begin{array}{c} 851 \\ 405 \\ 925 \\ 847 \\ 500 \\ 313 \\ 914 \\ 4 \\ 240 \\ 845 \\ 450 \\ 611 \\ 158 \\ 247 \\ 84 \\ 542 \\ 2 \\ 463 \\ 592 \end{array}$	242 90 93 453 161 171 35 6 210	723 314 337 850 680 944 169 251 3 136 764 699 449 387 988 138 722 D 1 872 784	<sup>\$</sup> 48 7 38 23 18 43 <sup>\$</sup> 22 44 14 44	30 936 4 853 *49 284 128 348 49 135 96 581 16 163 16 653 D 25 291	66 34 90 \$32 372 67 59 \$9 2 170	97 334 63 223 117 272 16 315 1 054 946 206 533 46 460 2 872 565 517	9 4 10 15 4 7 7 5 Z 4	10 7 29 3 8 5 5 5	21 Z 41 Z 1 4 8 12 D 9
Georgia Hawaii * Idaho Illinois Indiana Iowa Kansas Kentucky Louisiana Maine	1 343 537 D 393 645 2 232 096 1 032 312 923 592 1 029 152 718 999 718 914 108 667	226 28 96 295 106 131 124 118 98 38	$\begin{array}{ccccc} 1 & 028 & 956 \\ 174 & 232 \\ 230 & 363 \\ 1 & 875 & 750 \\ 938 & 271 \\ 726 & 100 \\ 687 & 186 \\ 565 & 995 \\ 472 & 246 \\ 88 & 099 \end{array}$	83 3 20 23 37 49 45 65 19 *7	89 162 D 42 765 51 398 41 866 64 955 211 688 67 446 74 148 °1 946	90 \$22 \$43 179 \$47 \$34 10 \$36 \$46 \$9	225 419 D 120 517 304 949 52 175 *132 537 130 278 85 559 172 520 *18 622	9 D 13 6 5 9 5 7 7 14	12 4 19 4 5 11 8 9 7 12	29 D 1 9 4 38 1 12 14 72
Maryland	$\begin{array}{c} 1 & 039 & 743 \\ 910 & 006 \\ 1 & 376 & 955 \\ 1 & 065 & 413 \\ 814 & 019 \\ 1 & 094 & 289 \\ 292 & 318 \\ 430 & 821 \\ 586 & 291 \\ 245 & 022 \end{array}$	140 147 251 197 83 157 <sup>\$</sup> 48 68 30 68	830 849 672 073 1 154 132 991 255 561 410 835 488 215 119 287 766 424 571 185 127	51 42 29 8 55 58 17 31 24 44	68 500 35 734 58 657 18 007 157 962 106 681 33 130 69 589 98 574 47 538	63 98 100 65 58 63 61 44 16 \$28	140 394 202 199 164 166 56 150 94 648 152 120 44 070 73 466 §63 147 §12 356	4 10 9 8 14 11 14 8 3 19	8 13 20 14 18 11 3 23	3 4 6 3 20 10 1 2 1 39
New Jersey New Mexico North Carolina North Dakota Ohio Oklahoma Oregon Pennsylvania Rhode Island	1 151 910 496 166 2 049 848 1 647 677 301 554 2 085 147 592 086 659 100 1 840 446 D	245 62 423 195 71 257 71 223 302 32	843 287 365 639 1 693 538 1 282 149 209 794 1 736 978 399 866 512 821 1 405 372 D	47 22 48 69 20 25 40 32 66 4	75 520 67 710 45 352 147 350 51 839 50 097 ⁵127 952 77 711 121 422 D	160 13 198 186 38 137 <sup>\$</sup> 43 77 198 <sup>\$</sup> 10	233 103 *62 817 310 958 218 177 39 922 298 071 64 268 68 568 313 652 D	7 9 5 3 7 6 12 5 4 D	9 11 6 4 14 7 10 7 5 D	3 25 2 10 14 2 43 9 14 D
South Carolina South Dakota Tennessee Texas Utah Vermont Virginia Washington West Virginia Wisconsin Wyoming.	746 359 266 548 1 191 103 591 884 62 674 1 616 946 1 256 867 378 915 931 338 241 598	81 57 133 347 76 \$26 330 239 66 124 24	387 082 126 395 976 471 2 311 503 469 144 23 809 1 250 150 1 134 893 232 775 847 314 157 533	74 37 46 35 \$36 12 79 60 74 \$18 42	123 469 95 998 89 423 206 079 44 920 27 561 192 141 31 253 124 471 14 852 69 239	130 53 82 209 21 <sup>\$</sup> 5 89 125 11 <sup>\$</sup> 58 10	235 808 <sup>5</sup> 44 155 125 208 357 821 77 819 <sup>\$</sup> 11 304 174 655 90 721 21 669 69 172 <sup>\$</sup> 14 827	7 14 5 5 5 8 5 5 9 6 10	15 22 6 5 8 20 6 5 13 7 3	2 14 20 14 11 11 3 14 33 33

### Appendix A. Explanation of Terms

#### ALL EMPLOYEES

Comprise all full-time and part-time employees on the payrolls of construction establishments, who worked or received pay for any part of the pay period including the 12th of March, May, August, and November. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included, but proprietors and partners of unincorporated firms are not. Number of employees is the sum of all employees during the pay periods including the 12th of March, May, August, and November, divided by 4.

#### **BEGINNING-OF-YEAR GROSS BOOK VALUE OF DEPRECIABLE ASSETS (\$1,000)**

Gross value of depreciable assets, usually original costs of the assets, at the beginning of the year. Depreciable assets are the fixed tangible property of the establishment for which depreciation accounts are ordinarily maintained.

#### **BEGINNING-OF-YEAR INVENTORIES OF MATERIALS AND SUPPLIES (\$1,000)**

The inventories of materials and supplies owned at the beginning of the reporting year by establishments with payroll. Includes all of the materials and supplies that are owned regardless of where they are held. Excludes materials that are owned by others but held by the reporting establishment. Builders who built on their own account for sale were requested to exclude work in progress and finished units not sold from inventories. Inventories of multiestablishment companies were instructed to be reported by the establishment that is responsible for the inventories, even if these inventories were held at a separate location.

## CAPITAL EXPENDITURES, OTHER THAN LAND (\$1,000)

Capital expenditures are those that were or will be charged to the fixed assets accounts and for which depreciation accounts are ordinarily maintained. Includes the cost of capital improvements that were made during the year that increased the value of property or adapted it for another use. Capital expenditures for leasehold improvements made to property leased from others are also included. Land expenditures are not included as capital expenditures. If any building or equipment had been acquired under a capital leasing arrangement that meet the criteria set down by the Financial Accounting Standards Board (FASB), respondents were instructed to report the original cost or market value as a fixed asset and as a capital expenditure, if acquired in the reporting year. If the lease qualified as an operating lease, respondents were instructed not to include the value of the building and equipment as a fixed asset or capital expenditure. If capital expenditures were not recorded directly at the establishment level but handled centrally at a company or division level, respondents were requested to report appropriate estimates for the individual establishments.

## CONSTRUCTION WORK DONE BY ESTABLISHMENTS LOCATED IN THIS STATE: NUMBER

Includes the number of establishments physically located and doing construction work in the same state.

#### CONSTRUCTION WORK DONE BY ESTABLISHMENTS LOCATED IN THIS STATE: VALUE OF CONSTRUCTION WORK (\$1,000)

Includes the value of construction work done by establishments physically located and doing construction work in the same state.

### CONSTRUCTION WORK DONE BY ESTABLISHMENTS NOT LOCATED IN THIS STATE: NUMBER

Includes the number of establishments not located in the state where the construction work is done. Establishment location is defined as a relatively permanent office or other place of business where the usual business activities related to construction are conducted with some exceptions. A relatively permanent office is one that has been established for the management of more than one project or job and is expected to be maintained on a continuing basis.

#### CONSTRUCTION WORK DONE BY ESTABLISHMENT NOT LOCATED IN THIS STATE: VALUE OF CONSTRUCTION WORK (\$1,000)

Includes the value of construction work done by establishments not located in the state where the construction work is done. Establishment location is defined as a relatively permanent office or other place of business where the usual business activities related to construction are conducted with some exceptions. A relatively permanent

office is one that has been established for the management of more than one project or job and is expected to be maintained on a continuing basis.

#### CONSTRUCTION WORK DONE BY ESTABLISHMENTS NOT REPORTING: NUMBER (\$1,000)

Includes the number of establishments that did not report the state location of construction work on their census forms and establishments that did not complete a construction census form. Data were estimated for establishments that did not complete a census form.

#### CONSTRUCTION WORK DONE BY ESTABLISHMENTS NOT REPORTING: VALUE OF CONSTRUCTION WORK (\$1,000)

Includes the value of construction work done by establishments that did not report the state location of construction work on their census forms and establishments that did not complete a construction census form. Data were estimated for establishments that did not complete a census form.

#### **CONSTRUCTION WORKERS**

Includes all payroll workers up through the working supervisor level directly engaged in construction operations, such as painters, carpenters, plumbers, and electricians. Included are journeymen, mechanics, apprentices, laborers, truck drivers and helpers, equipment operators, and on-site record keepers and security guards. Supervisory employees above the working foreman level are excluded from this category and are included in the other employees category.

## COST OF ALL OTHER FUELS AND LUBRICANTS (\$1,000)

Costs for fuels and lubricants purchased during the year from other companies or received from other establishments of the company and not included as costs in any of these categories: natural gas; manufactured gas; gasoline; and diesel fuel.

#### COST OF CONSTRUCTION WORK SUBCONTRACTED OUT TO OTHERS (\$1,000)

All costs for construction work subcontracted out to other construction contractors during the reporting year. Excluded from this item are costs to the reporting establishment for its purchases of materials, components, and supplies provided to a subcontractor for use, such costs are reported under costs for materials, components, and supplies. Also excluded are costs for the rental of machinery or equipment.

#### **COST OF ELECTRICITY (\$1,000)**

Costs for electric energy purchased during the year from other companies or received from other establishments of the company.

#### **COST OF GASOLINE AND DIESEL FUEL (\$1,000)**

Costs for gasoline and diesel fuel purchased during the year from other companies or received from other establishments of the company.

### COST OF OFF-HIGHWAY USE OF GASOLINE AND DIESEL FUEL (\$1,000)

Includes the costs for gasoline and diesel fuel purchased during the reporting year for off-highway use. Offhighway fuel use is the use of fuel for trade, business, or income producing activity. In most cases, off-highway fuel use does not include use in a highway vehicle registered or required to be registered for use on public highways.

## COST OF ON-HIGHWAY USE OF GASOLINE AND DIESEL FUEL (\$1,000)

Costs for gasoline and diesel fuel purchased during the year to fuel highway vehicles. A highway vehicle is any self-propelled vehicle designed to carry a load over public highways, whether or not also designed to perform other functions. Examples of vehicles designed to carry a load over public highways are passenger automobiles, trucks, and truck tractors. If a vehicle can be used for a combination of on-highway and off-highway uses and has one fuel tank, the fuel use is not considered off-highway. An example of this is a concrete-mixer truck where the truck engine operates both the engine and the mixing unit by a power take-off and is fueled by a single tank. None of the fuel used in this vehicle is off-highway because of the on-highway use. If the vehicle has separate fuel tanks and engines, the fuel in a tank used for non-highway use may be considered off-highway use.

## COSTS OF MATERIALS, COMPONENTS, AND SUPPLIES (\$1,000)

Includes the costs for materials, components, and supplies used by establishments in the construction or reconstruction of buildings, structures, or other facilities and costs for materials bought and resold to others. Also includes costs made for direct purchases of materials, components, and supplies even though the purchases were subsequently provided to subcontractors for their use. Supplies include expendable tools which are charged to current accounts. Freight and other direct charges representing only that amount paid after discounts, and the value of materials, components, and supplies obtained from other establishments of the respondent's company. Excluded from this item are the cost of fuels, lubricants, electric energy, industrial and other specialized machinery

and equipment such as printing presses; computer systems, that are not an integral part of a structure; and materials furnished to contractors by the owners of projects.

## COST OF MATERIALS, COMPONENTS, SUPPLIES, AND FUELS (\$1,000)

Includes the costs for materials, components, supplies used by establishments in the construction or reconstruction of buildings, structures, or other facilities and costs for materials bought and resold to others. Also includes the costs for fuels that include gasoline, diesel fuel, and lubricants, and electric energy purchased during the year from other companies for received from other establishments of the company and costs for natural and manufactured gas, fuel oil, coal and coke products. Excluded from this item are industrial and other specialized machinery and equipment, such as printing presses; computer systems, that are not an integral part of a structure; materials furnished to contractors by the owners of projects.

## COST OF NATURAL GAS AND MANUFACTURED GAS (\$1,000)

Costs for natural gas and manufactured gas purchased during the year from other companies or received from other establishments of the company.

### COST OF REPAIRS TO BUILDING AND OTHER STRUCTURES (\$1,000)

Includes the cost of all repairs made to structures by outside companies or from other establishments of the same company. It includes only the cost of repairs necessary to maintain property. It excludes the cost of improvements that increase the value of property or the cost of adapting it for another use. Such costs are included in capital expenditures.

## COST OF REPAIRS TO MACHINERY AND EQUIPMENT (\$1,000)

Includes the cost of all repairs made to machinery and equipment by outside companies or from other establishments of the same company. It includes only the cost of repairs necessary to maintain the machinery.

### COST OF SELECTED POWER, FUELS, AND LUBRICANTS (\$1,000)

Included are costs for fuels including gasoline, diesel fuel, and lubricants, and electric energy purchased during the year from other companies or received from other establishments of the company. Also included are costs for natural gas, manufactured gas, fuel oil, coal and coke products.

#### **DEPRECIATION CHARGES DURING YEAR (\$1,000)**

The depreciation expenses of the establishment in the reporting year. These expenses are charged against depreciable assets which are the fixed tangible property of the establishment for which depreciation accounts are ordinarily maintained.

#### **DOLLAR VALUE SIZE CLASS**

Displays data for establishments with payroll that fall within each range of value of business done.

### END-OF-YEAR GROSS BOOK VALUE OF DEPRECIABLE ASSETS (\$1,000)

The gross value of depreciable assets, plus any capital expenditures for new and use depreciable assets in the reporting year, minus the gross value of depreciable assets sold, retired, scrapped, destroyed, etc. in the reporting year.

### END-OF-YEAR INVENTORIES OF MATERIALS AND SUPPLIES (\$1,000)

The inventories of materials and supplies owned at the end of the reporting year by establishments with payroll. Includes all of the materials and supplies that are owned regardless of where they are held. Excludes materials which are owned by others but held by the reporting establishment. Builders who build on their own account for sale were requested to exclude work in progress and finished units not sold from inventories. Inventories of multiestablishment companies were instructed to be reported by the establishment that is responsible for the inventories even if these inventories were held at a separate location.

#### **FIRST-QUARTER PAYROLL (\$1,000)**

Includes the gross earnings paid in the first quarter of the reporting year to all employees on the payroll of construction establishments. The first-quarter payroll period is January through March. Includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. Includes salaries of officers of these establishments, if a corporation, but excludes payments to the proprietor or partners, if unincorporated.

#### FRINGE BENEFITS (\$1,000)

Includes expenditures made by the employer for legally required and voluntary fringe benefit programs for employees.

#### **LEGALLY REQUIRED EXPENDITURES (\$1,000)**

Includes expenditures made by the employer for Social Security contributions, unemployment compensation, workman's compensation, and state temporary disability payments.

#### **NET VALUE OF CONSTRUCTION WORK (\$1,000)**

The value of construction work less the cost of construction work subcontracted out to others.

#### NUMBER OF CONSTRUCTION WORKERS: QUARTERLY PAY PERIOD

Refers to the number of construction workers employed during a quarterly pay period. January to March includes the reported number of construction workers employed during the pay period including March 12. April to June includes the reported number of construction workers employed during the pay period including May 12. July to September includes the reported number of construction workers employed during the pay period including August 12. October to December includes the reported number of construction workers employed during the pay period including November 12.

#### NUMBER OF ESTABLISHMENTS

Includes all establishments that were in business at any time during the year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

### NUMBER OF ESTABLISHMENTS NOT REPORTING INVENTORIES

Includes all establishments with payroll that did not report a dollar amount for inventories of materials and supplies during the reporting year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

#### NUMBER OF ESTABLISHMENTS WITH INVENTORIES

Includes all establishments with payroll that reported a dollar amount of inventory. Includes the number of establishments that were in business at any time during the year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

### NUMBER OF ESTABLISHMENTS WITH NO INVENTORIES

Includes all establishments with payroll that reported having no inventories of materials and supplies during the reporting year. Includes establishments that were in business at any time during the year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

### NUMBER OF OTHER EMPLOYEES: QUARTERLY PAY PERIOD

Refers to the number of other employees employed during a quarterly pay period. January to March includes the reported number of other workers employed during the pay period including March 12. April to June includes the reported number of other workers employed during the pay period including May 12. July to September includes the reported number of other workers employed during the pay period including August 12. October to December includes the reported number of other workers employed during the pay period including November 12.

### NUMBER OF PROPRIETORS AND WORKING PARTNERS

These data were not collected on the census report forms. The data shown are based on crediting each sole proprietorship establishment with one active proprietor and each partnership establishment with two working partners.

#### **OTHER BUSINESS RECEIPTS (\$1,000)**

Includes business receipts not reported as value of construction work. This includes business receipts from retail and wholesale trade, rental of equipment without operator, manufacturing, transportation, legal services, insurance, finance, rental of property and other real estate operations, and other nonconstruction activities. Receipts for separately definable architectural and engineering work for others are also included here. Excluded are receipts from other business operations in foreign countries, and nonoperating income such as interest and dividends.

#### **OTHER EMPLOYEES**

Includes payroll employees in executive, purchasing, accounting, personnel, professional, technical activities, and routine office functions. Also included are supervisory employees above the working foreman level.

#### **PAYROLL (\$1,000)**

Includes the gross earnings paid in the reporting year to all employees on the payroll of construction establishments. It includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, prior to deductions such as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of these establishments, if a corporation, but excludes payments to the proprietor or partners, if unincorporated.

#### **PAYROLL: CONSTRUCTION WORKERS (\$1,000)**

Includes the gross earnings paid in the reporting year to all construction workers on the payroll of construction establishments. It includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, prior to deductions such as employees' Social security contributions, withholding taxes, group insurance, union dues, and savings bonds.

#### **PAYROLL: OTHER EMPLOYEES (\$1,000)**

Includes the gross earnings paid in the reporting year to all other employees on the payroll of construction establishments. It includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacations and sick leave pay, prior to deductions such as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. Payroll of other employees excludes salaries of the proprietor or partners, if unincorporated.

# PRIMARY AND OTHER KINDS OF BUSINESS ACTIVITIES

Displays dollar value of business done by primary construction business activity. Primary construction activity is construction activity that generates fifty-one percent or more of an establishment's dollar value of business done. Also displayed are other kinds of business activities. Other kinds of business activities include business receipts not reported as value of construction work. This item includes business receipts from retail and wholesale trade, rental of equipment without an operator, manufacturing, transportation, legal services, insurance, finance, rental of property and other real estate operations, and other nonconstruction activities. Receipts for separately definable architectural and engineering work for others are also included in other kinds of business activities.

#### **PURCHASED COMMUNICATION SERVICES (\$1,000)**

Includes all costs for communication services purchased from other companies or from other establishments of the company.

#### **RENTAL COSTS FOR BUILDINGS (\$1,000)**

Includes all costs for renting or leasing space and buildings. It excludes costs under agreements that are in effect conditional sales contracts such as capital leases. Such costs are included in capital expenditures.

## **RENTAL COSTS FOR MACHINERY AND EQUIPMENT** (\$1,000)

Includes all costs for renting or leasing construction machinery and equipment, transportation equipment, production equipment, office equipment, furniture and fixtures, and scaffolding. It excludes costs for the rental of land. It also excludes costs under agreements that in effect are conditional sales contracts such as capital leases. Such costs are included in capital expenditures.

### **RENTAL COSTS FOR MACHINERY, EQUIPMENT, AND BUILDINGS (\$1,000)**

Includes all costs for renting or leasing construction machinery and equipment, transportation equipment, production equipment, office equipment, furniture and fixtures, scaffolding, office space, and buildings. It excludes costs for the rental of land. It also excludes costs under agreements that in effect are conditional sales contracts such as capital leases. Such costs are included in capital expenditures.

#### **RETIREMENTS AND DISPOSITION OF DEPRECIABLE** ASSETS (\$1,000)

Includes the gross value of depreciable assets sold, retired, scrapped, destroyed, abandoned, etc., during the year. The values shown are the acquisition costs of the retired assets. This item also includes the value of assets (at acquisition cost rather than current market value) transferred to other establishments of the same company.

#### **SELECTED COSTS (\$1,000)**

Includes the costs for materials, components, and supplies; costs for construction work subcontracted out to others; and costs for selected power, fuels, and lubricants. Capital expenditures and rental costs for machinery, equipment, and structures are shown elsewhere.

#### **SELECTED PURCHASED SERVICES (\$1,000)**

Includes all costs for communication and repair to buildings and other structure services purchased from other companies or from other establishments of the company. It also includes the cost of all repairs made to structures and equipment by outside companies or from other establishments of the same company. It includes only the cost of repairs necessary to maintain property and equipment. It excludes the cost of improvements that increase the value of property or the cost of adapting it for another use. Such costs are included in capital expenditures.

#### SPECIALIZATION PERCENT

Displays data for establishments with payroll that fall within each percent range of specialization.

#### **TYPE OF CONSTRUCTION**

Provides data by the types of buildings, structures, or other facilities being constructed or worked on by construction establishments in the reporting year. Respondents were instructed that each building, structure, or other facility should be classified in terms of its function.

For example, a restaurant building was to be classified in the restaurant category whether it was designed as a commercial restaurant building or an auxiliary unit of an educational institution. If respondents worked on more than one type of building or structure in a multibuilding complex, they were instructed to report separately for each building or type of structure. If they worked on a building that had more than one purpose; i.e., office and residential, or commercial, they were to classify the building by major purpose. In addition, all respondents were requested to report the percentage of the value of construction work done for new construction, additions, alterations, or reconstruction, and maintenance and repair work for each of these types.

#### **Building Construction**

- **Single-family houses, detached.** Includes all fully detached residential buildings constructed for one family use.
- Single-family houses, attached, including townhouses and townhouse-type condominiums. Includes all residential buildings with two or more living quarters side by side, completely independent of one another, and separated by an unbroken party or lot line wall from ground to roof.
- Apartment buildings, apartment type condominiums, and cooperatives. Includes apartment rentals, high-rise, low-rise, or any structures containing two or more housing units other than attached single-family houses.
- All other residential buildings. Includes dormitories, fraternity and sorority houses, and other nonhousekeeping residential structures.
- Manufacturing and light industrial buildings. Includes all manufacturing and light industrial buildings and plants that are used to house production and assembly activities. Note that industrial parks should be classified under its primary usage such as warehouses, office space, commercial or industrial type buildings. Heavy industrial facilities such as blast furnaces, petroleum refineries, and chemical complexes are not included in this category but are reported under nonbuilding construction.
- Manufacturing and light industrial warehouses. Includes all warehouses which are intended for industrial activities.
- Hotels and motels. Includes hotels, motels, bed-andbreakfast inns, and tourist cabins intended for transient accommodations. Also included are hotel and motel conference centers.

- Office buildings. Includes all buildings that are used primarily for office space or for government administrative offices. Also included are banks or financial buildings that are three stories or more. Medical office buildings are reported under hospitals and institutional buildings.
- All other commercial buildings, nec (not elsewhere classified) such as stores, restaurants, and automobile service stations. Includes all buildings that are intended for use primarily in the retail and service trades. For example, shopping centers, department stores, drug stores, restaurants, public garages, auto service stations, and one or two story bank or financial institutions.
- Commercial warehouses. Includes distribution buildings and mini-storage units intended for commercial use. Also included are storage warehouses.
- **Religious buildings.** Includes all buildings that are intended for religious services or functions such as churches, synagogues, convents, monasteries, and seminaries.
- Educational buildings. Includes all buildings that are used directly in administrative and instructional activities such as colleges, universities, elementary and secondary schools, correspondence, commercial, and trade schools. Libraries, museums, and art galleries, as well as laboratories that are not a part of a manufacturing or commercial establishment, are also included.
- Health care and institutional buildings. Includes hospitals, medical office buildings and all other buildings that are intended to provide health and institutional care such as clinics, infirmaries, sanitariums, nursing homes, homes for the aged, and orphanages.
- **Public safety buildings.** Included detention centers, prisons, fire stations, and rescue squad buildings.
- Farm buildings, nonresidential. Includes nonresidential farm buildings such as barns, poultry houses, implement sheds, and farm silos.
- Amusement, social, and recreational buildings. Includes buildings that are used primarily for entertainment, social, and recreational activities such as sports arenas, convention centers, theaters, music halls, golf and country club buildings, skating rinks, fitness centers, bowling alleys, and indoor swimming pools.
- All other nonresidential buildings. Includes nonresidential buildings that are not classified elsewhere such as fire stations, post offices, bus and air passenger terminals and hangars, and prisons.

#### **Nonbuilding Construction**

 Highways, streets, and related work such as installation of guardrails, highway signs, and lighting. Includes streets, roads, alleys, sidewalks,

curbs and gutters, culverts, right-of-way drainage, erosion control, and lighting. Also includes earthwork protective structures when used in connection with road improvements.

- Airport runways and related work. Includes runways, taxiways, aprons, and related work.
- Private driveways and parking areas. Includes all nonstructural parking areas and private driveways of all surface types.
- Bridges and elevated highways. Includes viaducts and overpasses, roads, highways, railroads, and cause-ways built on structural supports.
- **Tunnels.** Includes highway, pedestrian, railroad, and water distribution tunnels.
- Sewers, sewer lines, septic tanks, and related facilities. Includes sanitary and storm sewers, pumping stations, septic systems, and related facilities.
- Water mains and related facilities. Includes water supply systems, pumping stations, and related facilities.
- **Pipeline construction other than sewer or waterlines.** Includes pipelines for the transmission of gas, petroleum products, and liquefied gases.
- Power and communication transmission lines, towers, and related facilities. Includes electric power lines, telephone and telegraph lines, fiber optic cables, cable television lines, television and radio towers, and electric light and power facilities.
- Power plants and cogeneration plants, except hydroelectric. Includes electric and steam generating plants, cogenerating plants, and nuclear plants.
- **Power plant, hydroelectric.** Includes all types of hydroelectric power generating plants.
- Blast furnaces, petroleum refineries, chemical complexes, etc. Includes coke ovens and mining appurtenances such as tipples and washeries.
- Sewage treatment plants. Includes sewage treatment and waste disposal plants.
- Water treatment plants. Includes water filtration and water softening plants.
- **Urban mass transit.** Includes subways, street cars, and light rail systems.
- **Railroad construction.** Includes the construction of railroad beds, tracks, freight yards, and signal towers for systems other than urban mass transit.
- **Conservation and development construction.** Includes land reclamation, irrigation projects, drainage canals, levees, jetties, breakwaters, and flood control projects.

- Dam and reservoir construction. Includes hydroelectric, water supply, and flood control dams and reservoirs.
- **Dry/Solid waste disposal.** Includes all dry/solid waste disposal sites where non hazardous waste is buried.
- Harbor and port facilities. Includes docks, piers, and wharves.
- **Marine construction.** Includes dredging, underwater rock removal, breakwaters, navigational channels, and locks.
- **Outdoor swimming pools.** Includes wading pools and reflecting pools.
- Water storage facilities. Includes aqueducts, water towers, and water tanks.
- **Tank storage facilities other than water.** Includes gasoline and oil storage tanks.
- Fencing. Includes all types of fencing.
- **Recreational facilities.** Includes athletic fields, golf courses, outdoor tennis courts, trails, and camps.
- Billboards. Includes all type of billboards.
- Heavy military construction. Includes all military nonbuilding such as missile sites and testing facilities, launch sites and underground command centers.
- **Ships.** Includes special trade contractors working on ships and boats such as painters, carpenters, joiners, electricians, etc.
- **Oilfields.** The majority of construction work occurring in oil fields is classified in Sector 21, Mining. For example, pipeline construction on oil and gas leases are classified in mining only up to the point where the distribution company takes over. At that point, pipeline construction activity is classified in Sector 23, Construction. Some secondary mining construction activities are classified in the construction sector. Examples of this include: road construction; land clearing contracting; land drainage contracting; and land leveling contracting.
- Other nonbuilding construction, nec. Includes all types of nonbuilding construction not elsewhere classified.

#### VALUE ADDED (\$1,000)

Value added is equal to value of business done, less costs for construction work subcontracted out to others and costs for materials, components, supplies, and fuels.

#### U.S. Census Bureau, 1997 Economic Census

#### VALUE OF BUSINESS DONE (\$1,000)

Value of business done is the sum of value of construction work and other business receipts.

#### VALUE OF CONSTRUCTION WORK (\$1,000)

Includes the value of construction work done by general contractors, heavy construction contractors, and special trades contractors. Included are new construction, additions, alterations or reconstruction, and maintenance and repair construction work. Also includes the value of any construction work done by the reporting establishments for themselves. Speculative builders were instructed to include the value of buildings and other structures built or being built for sale in the reporting year, but not sold. They were to include the costs of such construction plus normal profit. Also included is the cost of construction work done on buildings for rent or lease. Establishments engaged in the sale and installation of construction components such as plumbing, heating, and central air-conditioning supplies and equipment; lumber and building materials; paint, glass, and wallpaper; and electrical and wiring supplies, elevators or escalators were instructed to include both the value for the installation and the receipts covering the price of the items installed. Excluded are the cost of industrial and other special machinery and equipment that are not an integral part of a structure, and value of work done from business operations in foreign countries.

#### VALUE OF CONSTRUCTION WORK: ADDITIONS, ALTERATIONS, OR RECONSTRUCTION (\$1,000)

Includes construction work which adds to the value or useful life of an existing building or structure or that adapts a building or structure to a new or different use. Included are major replacements of building systems, such as the installation of a new roof or heating system and the resurfacing of streets or highways. This contrasts to the repair of a hole in a roof or the routine patching of highways and streets that would be classified as maintenance and repair.

## VALUE OF CONSTRUCTION WORK DONE IN THIS STATE (\$1,000)

Includes the value of construction work done in a state by general contractors, heavy construction contractors, and special trades contractors.

#### VALUE OF CONSTRUCTION WORK FOR ESTABLISHMENTS WITH INVENTORIES (\$1,000)

The value of construction work for establishments with payroll that reported a dollar amount of inventory in the reporting year.

#### VALUE OF CONSTRUCTION WORK FOR ESTABLISHMENTS WITH NO INVENTORIES (\$1,000)

The value of construction work for establishments with payroll that reported having no dollar amount of inventory in the reporting year.

## VALUE OF CONSTRUCTION WORK: FOR SPECIALIZED TYPE (\$1,000)

Includes value of construction work for one of two specialized categories: types of construction; and kind-of business activity. A construction establishment specializes in a type of construction when fifty-one percent or more of the construction work done is in one construction industry. The construction establishment reports each type of construction it performs as a percent of value of construction work. Types of construction refers to the types of buildings, structures, or facilities constructed or worked on by construction establishments in the reporting year. Specialization in types of construction displays data for establishments with payroll that falls within each percent range of specialization. A construction establishment specializes in a kind-of-business activity when fifty-one percent or more of the construction work done by the establishment is performed in one type of business activity. The construction establishment reports each kind-of-business activity engaged in as a percent of value of construction work. Kind-of-business activity refers to the kinds of business activities construction establishments perform throughout the reporting year. The following are examples of kind-of-business activity: highway and street construction; electrical contracting; carpentry contracting; and concrete contracting. Specialization in kind-of-businessactivity displays data for establishments with payroll that fall within each percent range of specialization.

### VALUE OF CONSTRUCTION WORK: MAINTENANCE AND REPAIR (\$1,000)

Includes incidental construction work that keeps a property in ordinary working condition. Excluded are trash and snow removal, lawn maintenance and landscaping, cleaning and janitorial services.

## VALUE OF CONSTRUCTION WORK: NEW CONSTRUCTION (\$1,000)

Includes the complete, original building of structures and essential service facilities and the initial installation of integral equipment such as elevators and plumbing, heating, and air-conditioning supplies and equipment.

#### VALUE OF CONSTRUCTION WORK ON FEDERALLY OWNED PROJECTS (\$1,000)

The value of construction work for projects owned by the Federal government.

#### VALUE OF CONSTRUCTION WORK ON GOVERNMENT OWNED PROJECTS (\$1,000)

The value of construction work for the sum total of all projects owned by Federal, state, and local governments.

#### VALUE OF CONSTRUCTION WORK ON PRIVATELY OWNED PROJECTS (\$1,000)

The value of construction work for construction projects other than government owned projects.

### VALUE OF CONSTRUCTION WORK ON STATE AND LOCALLY OWNED PROJECTS (\$1,000)

The value of construction work for the sum total of all projects owned by state and local governments.

#### VALUE OF CONSTRUCTION WORK SUBCONTRACTED IN FROM OTHERS (\$1,000)

Includes the value of construction work done by reporting establishments as subcontractors to other contractors or builders. Establishments were asked to report the approximate percent of total value of construction work accounted for by such work, and the percentages reported were applied to the reported value of construction work to develop a value for this item.

#### VALUE OF CONSTRUCTION WORK FOR ESTABLISHMENTS NOT REPORTING INVENTORIES (\$1,000)

The value of construction work for establishments that did not report a dollar amount for inventories of materials and supplies, and the value of construction work for establishments that did not complete a census form.

#### **VOLUNTARY EXPENDITURES (\$1,000)**

Includes expenditures made by the employer for life insurance premiums, pension plans, insurance premiums on hospital and medical plans, welfare plans, and union negotiated benefits.

### Appendix B. NAICS Codes, Titles, and Descriptions

#### **23 CONSTRUCTION**

The Construction sector comprises establishments primarily engaged in the construction of buildings and other structures, heavy construction (except buildings), additions, alterations, reconstruction, installation, and maintenance and repairs. Establishments engaged in demolition or wrecking of buildings and other structures, clearing of building sites, and sale of materials from demolished structures are also included. This sector also includes those establishments engaged in blasting, test drilling, landfill, leveling, earthmoving, excavating, land drainage, and other land preparation. The industries within this sector have been defined on the basis of their unique production processes. As with all industries, the production processes are distinguished by their use of specialized human resources and specialized physical capital. Construction activities are generally administered or managed at a relatively fixed place of business, but the actual construction work is performed at one or more different project sites.

This sector is divided into three subsectors of construction activities: (1) building construction and land subdivision and land development; (2) heavy construction (except buildings), such as highways, power plants, and pipelines; and (3) construction activity by special trade contractors.

Establishments classified in Subsector 233, Building, Developing, and General Contracting and Subsector 234, Heavy Construction, usually assume responsibility for an entire construction project, and may subcontract some or all of the actual construction work. Operative builders who build on their own account for sale, and land subdividers and land developers, who engage in subdividing real property into lots for sale, are included in Subsector 233, Building, Developing, and General Contracting. (Special trade contractors are included in Subsector 234, Heavy Construction, if they are engaged in activities primarily relating to heavy construction, such as grading for highways.) Establishments included in these subsectors operate as general contractors, design-builders, engineerconstructors, joint-venture contractors, and turnkey construction contractors. Establishments identified as construction management firms are also included.

Establishments classified in Subsector 235, Special Trade Contractors, are primarily engaged in specialized construction activities, such as plumbing, painting, and electrical work, and work for builders and general contractors under subcontract or directly for project owners. Establishments engaged in demolition or wrecking of buildings and other structures, dismantling of machinery, excavating, shoring and underpinning, anchored earth retention activities, foundation drilling, and grading for buildings are also included in this subsector.

"Force account" construction is construction work performed by an establishment primarily engaged in some business other than construction, for its own account and use, and by employees of the establishment. This activity is not included in this industry sector unless the construction work performed is the primary activity of a separate establishment of the enterprise.

The installation of prefabricated building equipment and materials, such as elevators and revolving doors, is classified in the Construction sector. Installation work incidental to sales by employees of a manufacturing or retail establishment is classified as an activity of those establishments.

#### 233 Building, Developing, and General Contracting

Industries in the Building, Developing, and General Contracting subsector comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repair) of building projects. Builders, developers, and general contractors, as well as land subdividers and land developers are included in this subsector. Establishments identified as construction management firms for building projects are also included. The construction work may be for others and performed by custom builders, general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors, or may be on their own account for sale and performed by speculative or operative builders.

#### 2331 Land Subdivision and Land Development

This NAICS Industry Group includes establishments classified in NAICS Industry 23311, Land Subdivision and Land Development.

#### 23311 Land Subdivision and Land Development

This industry comprises establishments primarily engaged in subdividing real property into lots and/or developing building lots for sale.

#### 233110 Land Subdivision and Land Development

This U.S. industry comprises establishments primarily engaged in subdividing real property into lots and/or developing building lots for sale.

The data published with NAICS code 233110 include the following SIC industries:

6552 Land subdividers and developers, except cemeteries

#### **2332 Residential Building Construction**

This NAICS Industry Group includes establishments classified in the following NAICS Industries: 23321, Single-Family Housing Construction; and 23322, Multifamily Housing Construction.

#### 23321 Single-Family Housing Construction

This industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of single family residential housing units (e.g., single family detached houses, town houses, or row houses where each housing unit is separated by a ground-to-roof wall and where no housing units are constructed above or below). This industry includes establishments responsible for additions and alterations to mobile homes and on-site assembly of modular and prefabricated houses. Establishments identified as single family construction management firms are also included in this industry. Establishments in this industry may perform work for others or on their own account for sale as speculative or operative builders. Kinds of establishments include single family housing custom builders, general contractors, design builders, engineerconstructors, joint-venture contractors, and turnkey contractors.

#### 233210 Single-Family Housing Construction

This U.S. industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of single family residential housing units (e.g., single family detached houses, town houses, or row houses where each housing unit is separated by a ground-to-roof wall and where no housing units are constructed above or below). This industry includes establishments responsible for additions and alterations to mobile homes and on-site assembly of modular and prefabricated houses. Establishments identified as single family construction management firms are also included in this industry. Establishments in this industry may perform work for others or on their own account for sale as speculative or operative builders. Kinds of establishments include single family housing custom builders, general contractors, design builders, engineerconstructors, joint-venture contractors, and turnkey contractors.

The data published with NAICS code 233210 include the following SIC industries:

- 1521 General contractors-single-family houses
- 1531 Operative builders (pt)
- 8741 Management services (pt)

#### 23322 Multifamily Housing Construction

This industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of multifamily residential housing units (e.g., highrise, garden, and town house apartments where each unit is not separated by a groundto-roof wall). The units may be constructed for sale as condominiums or cooperatives, or for rental as apartments. Establishments identified as multifamily construction management firms are also included in this industry. Establishments in this industry may perform work for others or on their own account for sale as speculative or operative builders. Kinds of establishments include multifamily housing general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

#### 233220 Multifamily Housing Construction

This U.S. industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of multifamily residential housing units (e.g., highrise, garden, and town house apartments where each unit is not separated by a groundto-roof wall). The units may be constructed for sale as condominiums or cooperatives, or for rental as apartments. Establishments identified as multifamily construction management firms are also included in this industry. Establishments in this industry may perform work for others or on their own account for sale as speculative or operative builders. Kinds of establishments include multifamily housing general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

The data published with NAICS code 233220 include the following SIC industries:

- 1522 General contractors—residential buildings, other than single-family (pt)
- 1531 Operative builders (pt)
- 8741 Management services (pt)

#### **2333 Nonresidential Building Construction**

This NAICS Industry Group includes establishments classified in the following NAICS Industries: 23331, Manufacturing and Industrial Building Construction; and 23332, Commercial and Institutional Building Construction.

#### 23331 Manufacturing and Industrial Building Construction

This industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of manufacturing and industrial buildings (e.g., plants, mills, factories). Establishments identified as manufacturing and industrial building construction management firms are also included in this industry. Kinds of establishments include manufacturing and industrial building general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

#### 233310 Manufacturing and Industrial Building Construction

This U.S. industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of manufacturing and industrial buildings (e.g., plants, mills, factories). Establishments identified as manufacturing and industrial building construction management firms are also included in this industry. Kinds of establishments include manufacturing and industrial building general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

The data published with NAICS code 233310 include the following SIC industries:

- 1531 Operative builders (pt)
- 1541 General contractors—industrial buildings and warehouses (pt)
- 8741 Management services (pt)

#### 23332 Commercial and Institutional Building Construction

This industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of commercial and institutional buildings (e.g., stores, schools, hospitals office buildings, public warehouses). Establishments identified as commercial and institutional building construction management firms are also included in this industry. Kinds of establishments include commercial and institutional building general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

#### 233320 Commercial and Institutional Building Construction

This U.S. industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of commercial and institutional buildings (e.g., stores, schools, hospitals office buildings, public warehouses). Establishments identified as commercial and institutional building construction management firms are also included in this industry. Kinds of establishments include commercial and institutional building general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors. The data published with NAICS code 233320 include the following SIC industries:

- 1522 General contractors—residential buildings, other than single-family (pt)
- 1531 Operative builders (pt)
- 1541 General contractors—industrial buildings and warehouses (pt)
- 1542 General contractors—nonresidential buildings, except industrial buildings and warehouses
- 8741 Management services (pt)

#### **234 Heavy Construction**

Industries in the Heavy Construction subsector group establishments that engage in the construction of heavy engineering and industrial projects (except buildings), for example, highways, power plants, and pipelines. The construction work performed may include new work, reconstruction, or repairs. Establishments identified as heavy construction management firms are also included. Establishments in this subsector usually assume responsibility for entire nonbuilding projects but may subcontract some or all of the actual construction work. Special trade contractors are included in this group if they are engaged in activities primarily related to heavy construction, for example, grading for highways. Kinds of establishments include heavy construction general contractors, design builders, engineer-constructors, and joint-venture contractors.

## 2341 Highway, Street, Bridge, and Tunnel Construction

This NAICS Industry Group includes establishments classified in the following NAICS industries: 23411, Highway and Street Construction; and 23412, Bridge and Tunnel Construction.

#### 23411 Highway and Street Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of highways (except elevated), streets, roads, or airport runways; (2) establishments identified as highway and street construction management firms; and (3) establishments identified as special trade contractors engaged in performing subcontract work primarily related to highway and street construction (e.g., grading for highways, installing guardrails, public sidewalk construction). Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include highway and street general contractors, design builders, engineer-constructors, and joint-venture contractors.

#### 234110 Highway and Street Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of highways (except elevated),

streets, roads, or airport runways; (2) establishments identified as highway and street construction management firms; and (3) establishments identified as special trade contractors engaged in performing subcontract work primarily related to highway and street construction (e.g., grading for highways, installing guardrails, public sidewalk construction). Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include highway and street general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234110 include the following SIC industries:

- 1611 Highway and street construction contractors, except elevated highways
- 8741 Management services (pt)

#### 23412 Bridge and Tunnel Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of bridges, viaducts, elevated highways, and tunnels; (2) establishments identified as bridge and tunnel construction management firms; and (3) establishments identified as special trade contractors primarily engaged in performing subcontract work related to bridge and tunnel construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include bridge and tunnel general contractors, design builders, engineerconstructors, and joint-venture contractors.

#### 234120 Bridge and Tunnel Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of bridges, viaducts, elevated highways, and tunnels; (2) establishments identified as bridge and tunnel construction management firms; and (3) establishments identified as special trade contractors primarily engaged in performing subcontract work related to bridge and tunnel construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include bridge and tunnel general contractors, design builders, engineerconstructors, and joint-venture contractors.

The data published with NAICS code 234120 include the following SIC industries:

- 1622 Bridge, tunnel, and elevated highway construction contractors
- 8741 Management services (pt)

#### **2349 Other Heavy Construction**

This industry group comprises establishments primarily engaged in heavy nonbuilding construction (except highway, street, bridge, and tunnel construction). on This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, rehabilitation, or repairs) of water mains, sewers, drains, gas mains, natural gas pumping stations, and gas and oil pipelines; (2) establishments identified as water, sewer, and pipeline construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to water, sewer, and pipeline construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include water, sewer, and pipeline general contractors, design builders, engineer-constructors, and joint-venture contractors.

#### 234910 Water, Sewer, and Pipeline Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, rehabilitation, or repairs) of water mains, sewers, drains, gas mains, natural gas pumping stations, and gas and oil pipelines; (2) establishments identified as water, sewer, and pipeline construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to water, sewer, and pipeline construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include water, sewer, and pipeline general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234910 include the following SIC industries:

- 1623 Water, sewer, pipeline, and communications and power line construction (pt)
- 8741 Management services (pt)

#### 23492 Power and Communication Transmission Line Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of electric power and communication transmission lines and towers, radio and television transmitting/receiving towers, cable laying, and cable television lines; (2) establishments identified as power and communication transmission line construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to power and communication transmission line construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include power and communication transmission line general contractors, design builders, engineerconstructors, and joint-venture contractors.

#### 234920 Power and Communication Transmission Line Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of electric power and communication transmission lines and towers, radio and television transmitting/receiving towers, cable laying, and cable television lines; (2) establishments identified as power and communication transmission line construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to power and communication transmission line construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include power and communication transmission line general contractors, design builders, engineerconstructors, and joint-venture contractors.

The data published with NAICS code 234920 include the following SIC industries:

- 1623 Water, sewer, pipeline, and communications and power line construction (pt)
- 8741 Management services (pt)

#### 23493 Industrial Nonbuilding Structure Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of heavy industrial nonbuilding structures, such as chemical complexes or facilities, cement plants, petroleum refineries, industrial incinerators, ovens, kilns, power plants (except hydroelectric plants), and nuclear reactor containment structures; (2) establishments identified as industrial nonbuilding construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to industrial nonbuilding construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include industrial nonbuilding general contractors, design builders, engineer-constructors, and joint-venture contractors.

### 234930 Industrial Nonbuilding Structure Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of heavy industrial nonbuilding structures, such as chemical complexes or facilities, cement plants, petroleum refineries, industrial incinerators, ovens, kilns, power plants (except hydroelectric plants), and nuclear reactor containment structures; (2) establishments identified as industrial nonbuilding construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to industrial nonbuilding construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include industrial nonbuilding general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234930 include the following SIC industries:

1629 Heavy construction, n.e.c. (pt) 8741 Management services (pt)

#### 23499 All Other Heavy Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of heavy nonbuilding construction projects (except highway, street, bridge, tunnel, water lines, sewer lines, pipelines, power and communication transmission lines, and industrial nonbuilding structures); (2) establishments identified as all other heavy construction management firms; (3) establishments primarily engaged in construction equipment rental with an operator; and (4) establishments identified as special trade contractors engaged in activities related primarily to all other heavy construction. Typical projects constructed by establishments in this industry include athletic fields, dams, dikes, docks, drainage projects, golf courses, harbors, parks, reservoirs, canals, sewage treatment plants, water treatment plants, hydroelectric plants, subways, and other mass transit projects. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include heavy construction general contractors, design builders, engineer-constructors, and joint-venture contractors.

#### 234990 All Other Heavy Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of heavy nonbuilding construction projects (except highway, street, bridge, tunnel, water lines, sewer lines, pipelines, power and communication transmission lines, and industrial nonbuilding structures); (2) establishments identified as all other heavy construction management firms; (3) establishments primarily engaged in construction equipment rental with an operator; and (4) establishments identified as special trade contractors engaged in activities related primarily to all other heavy construction. Typical projects constructed by establishments in this industry include athletic fields, dams, dikes, docks, drainage projects, golf courses, harbors, parks, reservoirs, canals, sewage treatment plants, water treatment plants, hydroelectric plants, subways, and other mass transit projects. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include heavy construction general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234990 include the following SIC industries:

- 1629 Heavy construction, n.e.c. (pt)
- 7353 Heavy construction equipment, rental and leasing (pt)
- 8741 Management services (pt)

#### 235 Special Trade Contractors

Industries in the Special Trade Contractors subsector engage in specialized construction activities, such as plumbing, painting, and electrical work. Those establishments that engage in activities primarily related to heavy construction, such as grading for highways, are classified in Subsector 234, Heavy Construction. The activities of this subsector may be subcontracted from builders or general contractors or it may be performed directly for project owners. The construction work performed may include new work, additions, alterations, or maintenance and repairs. Special trade contractors usually perform most of their work at the job site, although they may have shops where they perform prefabrication and other work.

#### 2351 Plumbing, Heating, and Air-Conditioning Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23511, Plumbing, Heating, and Air-Conditioning Contractors.

#### 23511 Plumbing, Heating, and Air-Conditioning Contractors

This industry comprises establishments primarily engaged in one or more of the following: (1) installing plumbing, heating, and air-conditioning equipment; (2) servicing plumbing, heating, and air-conditioning equipment; and (3) the combined activity of selling and installing plumbing, heating, and air-conditioning equipment. The plumbing, heating, and air-conditioning work performed includes new work, additions, alterations, and maintenance and repairs. The activities performed by these establishments range from duct fabrication and installation at the site to installation of refrigeration equipment, installation of sprinkler systems, and installation of environmental controls.

#### 235110 Plumbing, Heating, and Air-Conditioning Contractors

This U.S. industry comprises establishments primarily engaged in one or more of the following: (1) installing plumbing, heating, and air-conditioning equipment; (2) servicing plumbing, heating, and air-conditioning equipment; and (3) the combined activity of selling and installing plumbing, heating, and air-conditioning equipment. The plumbing, heating, and air-conditioning work performed includes new work, additions, alterations, and maintenance and repairs. The activities performed by these establishments range from duct fabrication and installation at the site to installation of refrigeration equipment, installation of sprinkler systems, and installation of environmental controls.

The data published with NAICS code 235110 include the following SIC industry:

1711 Plumbing, heating, and air-conditioning special trade contractors

This definition comes from the 1997 NAICS manual. However, for this industry, the 1997 Economic Census--Construction did not fully implement the conversion to NAICS. Data for NAICS industry 235110 do not include establishments whose primary activity is boiler cleaning. The NAICS definitions will be fully implemented with the 2002 Economic Census.

#### **2352 Painting and Wall Covering Contractors**

This NAICS Industry Group includes establishments classified in NAICS Industry 23521, Painting and Wall Covering Contractors.

#### 23521 Painting and Wall Covering Contractors

This industry comprises establishments primarily engaged in interior or exterior painting and interior wall covering. The painting and wall covering work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by these establishments range from bridge, ship, and traffic lane painting to paint and wall covering removal.

#### 235210 Painting and Wall Covering Contractors

This U.S. industry comprises establishments primarily engaged in interior or exterior painting and interior wall covering. The painting and wall covering work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by these establishments range from bridge, ship, and traffic lane painting to paint and wall covering removal.

The data published with NAICS code 235210 include the following SIC industries:

- 1721 Painting and paper hanging special trade contractors
- 1799 Special trade contractors, n.e.c. (pt)

#### **2353 Electrical Contractors**

This NAICS Industry Group includes establishments classified in NAICS Industry 23531, Electrical Contractors.

#### 23531 Electrical Contractors

This industry comprises establishments primarily engaged in one or more of the following: (1) performing electrical work at the site (e.g., installing wiring); (2) servicing electrical equipment at the site; and (3) the combined activity of selling and installing electrical equipment. The electrical work performed includes new work, additions, alterations, and maintenance and repairs.

#### 235310 Electrical Contractors

This U.S. industry comprises establishments primarily engaged in one or more of the following: (1) performing electrical work at the site (e.g., installing wiring); (2) servicing electrical equipment at the site; and (3) the combined activity of selling and installing electrical equipment. The electrical work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235310 include the following SIC industry:

1731 Electrical work special trade contractors

### 2354 Masonry, Drywall, Insulation, and Tile Contractors

This NAICS Industry Group includes establishments classified in the following NAICS Industries: 23541, Masonry and Stone Contractors; 23542, Drywall, Plastering, Acoustical, and Insulation Contractors; and 23543, Tile, Marble, Terrazzo, and Mosaic Contractors.

#### 23541 Masonry and Stone Contractors

This industry comprises establishments primarily engaged in masonry work, stone setting, and other stone work. The masonry work, stone setting, and other stone work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by establishments in this industry range from the construction of foundations made of block, stone, or brick to glass block laying; exterior marble, granite and slate work; and tuck pointing.

#### 235410 Masonry and Stone Contractors

This U.S. industry comprises establishments primarily engaged in masonry work, stone setting, and other stone work. The masonry work, stone setting, and other stone work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by establishments in this industry range from the construction of foundations made of block, stone, or brick to glass block laying; exterior marble, granite and slate work; and tuck pointing.

The data published with NAICS code 235410 include the following SIC industry:

1741 Masonry, stone setting, and other stone work special trade contractors

#### 23542 Drywall, Plastering, Acoustical, and Insulation Contractors

This industry comprises establishments primarily engaged in drywall, plaster work, acoustical, and building insulation work. The drywall, plaster work, acoustical, and insulation work performed includes new work, additions, alterations, and maintenance and repairs. Plaster work includes applying plain or ornamental plaster, including installation of lathing to receive plaster.

### 235420 Drywall, Plastering, Acoustical, and Insulation Contractors

This U.S. industry comprises establishments primarily engaged in drywall, plaster work, acoustical, and building insulation work. The drywall, plaster work, acoustical, and insulation work performed includes new work, additions, alterations, and maintenance and repairs. Plaster work includes applying plain or ornamental plaster, including installation of lathing to receive plaster.

The data published with NAICS code 235420 include the following SIC industries:

- 1742 Plastering, drywall, acoustical, and insulation work special trade contractors
- 1743 Terrazzo, tile, marble, and mosaic work special trade contractors (pt)
- 1771 Concrete work special trade contractors (pt)

#### 23543 Tile, Marble, Terrazzo, and Mosaic Contractors

This industry comprises establishments primarily engaged in (1) setting and installing ceramic tile, marble (interior only), terrazzo, and mosaic and/or (2) mixing marble particles and cement to make terrazzo at the job site. The tile, marble, terrazzo, and mosaic work performed includes new work, additions, alterations, and maintenance and repairs.

#### 235430 Tile, Marble, Terrazzo, and Mosaic Contractors

This U.S. industry comprises establishments primarily engaged in (1) setting and installing ceramic tile, marble (interior only), terrazzo, and mosaic and/or (2) mixing marble particles and cement to make terrazzo at the job site. The tile, marble, terrazzo, and mosaic work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235430 include the following SIC industry:

1743 Terrazzo, tile, marble, and mosaic work special trade contractors (pt)

#### 2355 Carpentry and Floor Contractors

This NAICS Industry Group includes establishments classified in the following NAICS Industries: 23551, Carpentry Contractors; and 23552, Floor Laying and Other Floor Contractors.

#### 23551 Carpentry Contractors

This industry comprises establishments primarily engaged in framing, carpentry, and finishing work. The carpentry work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by establishments in this industry range from the installation of doors and windows to paneling, steel framing work, and ship joinery.

#### 235510 Carpentry Contractors

This U.S. industry comprises establishments primarily engaged in framing, carpentry, and finishing work. The carpentry work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by establishments in this industry range from the installation of doors and windows to paneling, steel framing work, and ship joinery.

The data published with NAICS code 235510 include the following SIC industry:

1751 Carpentry work special trade contractors

#### 23552 Floor Laying and Other Floor Contractors

This industry comprises establishments primarily engaged in the installation of resilient floor tile, carpeting, linoleum, and wood or resilient flooring. The floor laying and other floor work performed includes new work, additions, alterations, and maintenance and repairs.

#### 235520 Floor Laying and Other Floor Contractors

This U.S. industry comprises establishments primarily engaged in the installation of resilient floor tile, carpeting, linoleum, and wood or resilient flooring. The floor laying and other floor work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235520 include the following SIC industry:

1752 Floor laying and other floor work special trade contractors, n.e.c.

#### 2356 Roofing, Siding, and Sheet Metal Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23561, Roofing, Siding, and Sheet Metal Contractors.

#### 23561 Roofing, Siding, and Sheet Metal Contractors

This industry comprises establishments primarily engaged in the installation of roofing, siding, sheet metal work, and roof drainage-related work, such as downspouts and gutters. Activities performed by these establishments also include treating roofs (i.e., by spraying, painting, or coating), copper smithing, tin smithing, installing skylights, installing metal ceilings, flashing, duct work, and capping. The roofing, siding, and sheet metal work performed includes new work, additions, alterations, and maintenance and repairs.

#### 235610 Roofing, Siding, and Sheet Metal Contractors

This U.S. industry comprises establishments primarily engaged in the installation of roofing, siding, sheet metal work, and roof drainage-related work, such as downspouts and gutters. Activities performed by these establishments also include treating roofs (i.e., by spraying, painting, or coating), copper smithing, tin smithing, installing skylights, installing metal ceilings, flashing, duct work, and capping. The roofing, siding, and sheet metal work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235610 include the following SIC industry:

1761 Roofing, siding, and sheet metal work special trade contractors

#### 2357 Concrete Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23571, Concrete Contractors.

#### 23571 Concrete Contractors

This industry comprises establishments primarily engaged in the use of concrete and asphalt to produce parking areas, building foundations, structures, and retaining walls, and in the use of all materials to produce patios, private driveways, and private walks. Activities performed by these establishments include grout and shotcrete work. The concrete work performed includes new work, additions, alterations, and maintenance and repairs.

#### 235710 Concrete Contractors

This U.S. industry comprises establishments primarily engaged in the use of concrete and asphalt to produce parking areas, building foundations, structures, and retaining walls, and in the use of all materials to produce patios, private driveways, and private walks. Activities performed by these establishments include grout and shotcrete work. The concrete work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235710 include the following SIC industry:

1771 Concrete work special trade contractors (pt)

#### 2358 Water Well Drilling Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23581, Water Well Drilling Contractors.

#### 23581 Water Well Drilling Contractors

This industry comprises establishments primarily engaged in drilling, tapping, and capping of water wells, and geothermal drilling. The water well drilling work performed includes new work, servicing, and maintenance and repairs.

#### 235810 Water Well Drilling Contractors

This U.S. industry comprises establishments primarily engaged in drilling, tapping, and capping of water wells, and geothermal drilling. The water well drilling work performed includes new work, servicing, and maintenance and repairs.

The data published with NAICS code 235810 include the following SIC industry:

1781 Water well drilling special trade contractors

#### **2359 Other Special Trade Contractors**

This industry group comprises establishments primarily engaged in specialized construction activities (except plumbing, painting, electrical, masonry, drywall, insulation, tile, carpentry, flooring work, roofing, siding, sheet metal, concrete, and water well drilling).

#### 23591 Structural Steel Erection Contractors

This industry comprises establishments primarily engaged in one or more of the following: (1) erecting metal, structural steel, and similar products of prestressed or precast concrete to produce structural elements, building exteriors, and elevator fronts; (2) setting rods, bars, rebar, mesh, and cages, to reinforce poured-in-place concrete; and (3) erecting cooling towers and metal storage tanks. The structural steel erection work performed includes new work, additions, alterations, reconstruction, and maintenance and repairs.

#### 235910 Structural Steel Erection Contractors

This U.S. industry comprises establishments primarily engaged in one or more of the following: (1) erecting metal, structural steel, and similar products of prestressed or precast concrete to produce structural elements, building exteriors, and elevator fronts; (2) setting rods, bars, rebar, mesh, and cages, to reinforce poured-in-place concrete; and (3) erecting cooling towers and metal storage tanks. The structural steel erection work performed includes new work, additions, alterations, reconstruction, and maintenance and repairs.

The data published with NAICS code 235910 include the following SIC industry:

1791 Structural steel erection special trade contractors

#### **23592 Glass and Glazing Contractors**

This industry comprises establishments primarily engaged in installing glass (i.e., glazing work) and/or tinting glass. The glass work performed includes new work, additions, alterations, and maintenance and repairs. 235920 Glass and Glazing Contractors This U.S. industry comprises establishments primarily engaged in installing glass (i.e., glazing work) and/or tinting glass. The glass work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235920 include the following SIC industries:

- 1793 Glass and glazing work special trade contractors
- 1799 Special trade contractors, n.e.c. (pt)

#### 23593 Excavation Contractors

This industry comprises establishments primarily engaged in preparing land for building construction. Activities performed by these establishments are drilling shafts, foundation digging, foundation drilling, and grading. The excavation work performed includes new work, additions, alterations, and repairs.

#### 235930 Excavation Contractors

This U.S. industry comprises establishments primarily engaged in preparing land for building construction. Activities performed by these establishments are drilling shafts, foundation digging, foundation drilling, and grading. The excavation work performed includes new work, additions, alterations, and repairs.

The data published with NAICS code 235930 include the following SIC industry:

1794 Excavation work special trade contractors

#### 23594 Wrecking and Demolition Contractors

This industry comprises establishments primarily engaged in the wrecking and demolition of buildings and other structures, including underground tank removal and the dismantling of steel oil tanks, except those for hazardous materials. The establishments engaged in wrecking and demolition work may or may not sell materials derived from demolishing operations.

#### 235940 Wrecking and Demolition Contractors

This U.S. industry comprises establishments primarily engaged in the wrecking and demolition of buildings and other structures, including underground tank removal and the dismantling of steel oil tanks, except those for hazardous materials. The establishments engaged in wrecking and demolition work may or may not sell materials derived from demolishing operations.

The data published with NAICS code 235940 include the following SIC industry:

1795 Wrecking and demolition work special trade contractors

#### 23595 Building Equipment and Other Machinery Installation Contractors

This industry comprises establishments primarily engaged in one or more of the following: (1) the installation or dismantling of building equipment, machinery or

other industrial equipment (except plumbing, heating, air conditioning or electrical equipment); (2) machine rigging; and (3) millwriting. Types of equipment installed include automated and revolving doors, conveyor systems, dumbwaiters, dust collecting equipment, elevators, small incinerators, pneumatic tubes systems, and built-in vacuum cleaning systems. The building equipment and other machinery installation work performed includes new work, additions, alterations, and maintenance and repairs.

#### 235950 Building Equipment and Other Machinery Installation Contractors

This U.S. industry comprises establishments primarily engaged in one or more of the following: (1) the installation or dismantling of building equipment, machinery or other industrial equipment (except plumbing, heating, air conditioning or electrical equipment); (2) machine rigging; and (3) millwriting. Types of equipment installed include automated and revolving doors, conveyor systems, dumbwaiters, dust collecting equipment, elevators, small incinerators, pneumatic tubes systems, and built-in vacuum cleaning systems. The building equipment and other machinery installation work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235950 include the following SIC industry:

1796 Installation or erection of building equipment, special trade contractors, n.e.c.

#### 23599 All Other Special Trade Contractors

This industry comprises establishments primarily engaged in specialized construction work, (except plumbing, painting, electrical, masonry, drywall, insulation, tile, carpentry, flooring, roofing, siding, sheet metal work, concrete work, glass and glazing, structural steel erection, excavation, wrecking and demolition, and building equipment installation work). Activities undertaken by these establishments include constructing swimming pools and fences, house moving, waterproofing, dewatering, dampproofing, fireproofing, and sandblasting; installing antennas, artificial turf, awnings, countertops, fire escapes, forms for poured concrete, gasoline pumps, lightning conductors, ornamental metal, shoring systems, and signs (on buildings); and specialized activities, such as bathtub refinishing, coating and glazing of concrete surfaces, gas leakage detection, insulation of pipes and boilers, mobile home site setup and tie-down, posthole digging, radon remediation, scaffolding work, and on-site welding. The other special trade work performed includes new work, additions, alterations, and maintenance and repairs.

#### 235990 All Other Special Trade Contractors

This U.S. industry comprises establishments primarily engaged in specialized construction work, (except plumbing, painting, electrical, masonry, drywall, insulation, tile, carpentry, flooring, roofing, siding, sheet metal work, concrete work, glass and glazing, structural steel erection, excavation, wrecking and demolition, and building equipment installation work). Activities undertaken by these establishments include constructing swimming pools and fences, house moving, waterproofing, dewatering, dampproofing, fireproofing, and sandblasting; installing antennas, artificial turf, awnings, countertops, fire escapes, forms for poured concrete, gasoline pumps, lightning conductors, ornamental metal, shoring systems, and signs (on buildings); and specialized activities, such as bathtub refinishing, coating and glazing of concrete surfaces, gas leakage detection, insulation of pipes and boilers, mobile home site setup and tie-down, posthole digging, radon remediation, scaffolding work, and on-site welding. The other special trade work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235990 include the following SIC industry:

1799 Special trade contractors, n.e.c. (pt)

### Appendix C. Coverage and Methodology

#### THE SAMPLE FRAME

The universe for the construction sector includes approximately 650,000 establishments. This includes only those construction establishments with at least one paid employee in 1997. Census reports were mailed to a sample of approximately 130,000 establishments.

The sample frame consisted of the entire construction universe; there were no subpopulations that were explicitly removed from the sample frame. The sample frame was compiled from a list of all construction companies in the active records of the Internal Revenue Service (IRS) and the Social Security Administration (SSA) which are subject to the payment of Federal Insurance Contributions Act taxes. Under special arrangements to safeguard their confidentiality, the U.S. Census Bureau obtains information on the location and classification of the companies, as well as their payroll and receipts data from these sources. Unfortunately, these sources do not provide establishment level information for companies with multiple locations. For multilocation companies, the establishment level information is directly obtained from the U.S. Census Bureau's Company Organization Survey.

While the IRS-SSA list usually provided sufficient classification information to assign a company to the proper economic sector, there were cases for which the information was incomplete or missing. A classification form was mailed to companies with insufficient information to be assigned to an industry. This form requested information on the nature of the company's activities. Companies determined to be in scope of the construction sector subsequent to the census mailout were treated as a supplement to the universe rather than part of the sample frame.

#### SAMPLE SELECTION

The major objective of the sample design was to provide a sample that would provide reliable estimates for each state and construction industry. A stratified random sample was designed. Within each state by industry cell, six strata were defined.

- Stratum 1 was comprised of approximately 12,000 establishments of companies that had operations of any type at more than one location. These establishments of multiunit companies were included in the construction sample with certainty.
- Strata 2-6 were comprised of single-location companies. For each industry, payroll cut-offs were determined at the U.S. level and used to define the payroll ranges for each of the strata 2-6 across all states.

All establishments in stratum 2 were included in the construction sample with certainty. These consisted of the largest single-location construction companies.

For strata 3-6, a random sample of establishments was selected. The general strategy was to sample the strata containing larger establishments at a higher rate than those containing small establishments. The minimum sample rate was 1 in 20.

For five industries, the U.S. population in the sample frame was quite small. For these industries, all establishments in the sample frame were included in the sample with certainty. These industries were as follows:

- SIC 1622: Bridge, Tunnel, and Elevated Highway Construction Contractors
- SIC 1795: Wrecking and Demolition Work
- SIC 1796: Installation or Erection of Building Equipment, Not Elsewhere Classified
- SIC 7353: Equipment Rental with Operators
- SIC 8741: Construction Management

#### **ESTIMATION AND VARIANCES**

Based on the response data, establishments were assigned to the appropriate NAICS industry. At each level of tabulation, unbiased estimates were derived by summing the weighted establishment data where the establishment sample weight was equal to the inverse of its probability of selection for the construction sample.

Variances of the estimated items were derived at the state level, industry, and by stratum using standard stratified random sample formulas. Variances were then aggregated to the publication levels for the computation of the relative standard errors.

#### **RELIABILITY OF THE ESTIMATES**

The estimates developed from the sample can differ somewhat from the results of a survey covering all companies in the sample lists but are otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the difference between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of estimates.

The particular sample selected for the construction sector is one of many similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretically, comparable, completecoverage values.

Estimates of the standard errors have been computed from the sample data. They are presented in the form of relative standard errors which are the standard errors divided by the estimated values to which they refer.

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals, or ranges, that would include the comparable, completecoverage value for specified percentages of all the possible samples.

The complete-coverage value would be included in the range:

- From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.
- From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference is that the comparable complete-survey result would fall within the indicated ranges and the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown at 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total, and almost certain confidence that the interval 47,000 to 53,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection; reporting; coding; transcription; imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected during the U.S. Census Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown. Any figures shown in the tables of this publication having an associated standard error exceeding 75 percent may be combined with higher level totals, creating a broader aggregate, which then may be of acceptable reliability.

#### INDUSTRY CLASSIFICATION OF ESTABLISHMENTS

Each establishment covered in the construction sector was classified in one of twenty eight industries in accordance with the industry definitions in the 1997 NAICS (North American Industry Classification System) manual. The U.S. Census Bureau first used NAICS to classify industries for 1997 economic census data. Prior to this the U.S. Census Bureau used SIC (Standard Industrial Classification) for industry classification. The differences between NAICS and SIC are outlined in Appendix A of the 1997 NAICS manual.

In the NAICS system, an industry is generally defined as a group of establishments that use similar processes or have similar business activities. To the extent practical, the system uses supply-based or production-oriented concepts in defining industries. The resulting group of establishments must be significant in terms of number, value added, value of business, and number of employees.

The coding system works in such a way that the definitions progressively become narrower with successive additions of numerical digits. In the construction sector for 1997, there are 3 subsectors (three-digit NAICS), 14 industry groups (four-digit NAICS), and 28 NAICS industries (five- and six-digit NAICS). The five-digit NAICS is supposed to be the level at which there is comparability with the Canadian and Mexican classification systems. However, agreement had not been reached with these countries at the time of the 1997 Economic Census regarding the classification of construction industries. The 28 five- and six-digit NAICS construction industries are the result of an expansion and a restructuring of the 26 fourdigit SIC industries of 1987.

#### ESTABLISHMENT BASIS OF REPORTING

The construction sector is conducted on an establishment basis. A construction establishment is defined as a relatively permanent office or other place of business where the usual business activities related to construction are conducted. With some exceptions, a relatively permanent office is one which has been established for the management of more than one project or job and which is expected to be maintained on a continuing basis. Such establishment activities include, but are not limited to, estimating, bidding, purchasing, supervising, and operation of the actual construction work being conducted at one or more construction sites. Separate construction reports were not required for each project or construction site.

Companies with more than one construction establishment were required to submit a separate report for each establishment operated during any part of the census year. The construction sector figures represent a tabulation of records for individual establishments rather than for companies.

If an establishment was engaged in construction and one or more distinctly different lines of economic activity at the same place of business, it was requested to file a separate report for each activity, provided that the activity was of substantial size and separate records were maintained. If a separate establishment report could not be prepared for each activity, then a construction report was requested covering all activities of that establishment providing that the value of construction work exceeded the gross receipts from each of its other activities.

#### **DUPLICATION IN VALUE OF CONSTRUCTION WORK**

The aggregate of value of construction work reported by all construction establishments in each of the industry, geographic area, or other groupings contains varying amounts of duplication. This is because the construction work of one firm may be subcontracted to other construction firms and may also be included in the subcontractors' value of construction work. Also, part of the value of construction results from the use of products of nonconstruction industries as input materials. These products are counted in the nonconstruction industry as well as part of the value of construction. Value added avoids this duplication and is, for most purposes, the best measure for comparing the relative economic importance of industries or geographic areas. Value added for construction industries is defined as the dollar value of business done less costs for construction work subcontracted to others and payments for materials, components, supplies, and fuels.

### Appendix D. Geographic Notes

Not applicable for this report.

### Appendix E. Metropolitan Areas

Not applicable for this report.

### Appendix F. Detailed SIC Code Titles: 1997

[The SIC code title shown in Table 1 is a standard SIC title from the Standard Industrial Classification Manual. A more detailed title description for the SIC code shown in Table 1 is included in this appendix]

SIC code	Detailed industry title description	SIC code	Detailed industry title description
15	GENERAL BUILDING CONTRACTORS	17	SPECIAL TRADE CONTRACTORS (EXCLUDING LEAD PAINT REMOVAL AND ASBESTOS ABATEMENT)—Con.
152100 152210 152220	General contractors—single-family houses General contractors—hotel and motel construction General contractors—residential buildings, other than single-family,	175100 175200	Carpentry work Floor laying and other floor work, n.e.c
	except hotel and motel construction	176100	Roofing, siding, and sheet metal work
153110 153120 153130	Operative builders, single-family housing construction Operative builders, multifamily housing construction Operative builders, manufacturing and light industrial building construction	177110 177120	Stucco construction Concrete work, except stucco construction
153140	Operative builders, commercial and institutional building construction	178100	Water well drilling
154110 154120 154200	General contractors—commercial warehouse construction General contractors—industrial buildings and warehouse construction General contractors—nonresidential buildings, other than industrial buildings and warehouses	179100 179300 179400 179500 179600 179910 179920	Structural steel erection Glass and glazing work Excavation work Wrecking and demolition work Installation or erection of building equipment, n.e.c Paint and wallpaper stripping and wallpaper removal contractors Tinting glass contractors
16	HEAVY CONSTRUCTION OTHER THAN BUILDING CONSTRUCTION	179940	All other special trade contractors
161100	Highway and street construction, except elevated highways	65	REAL ESTATE – CONSTRUCTION LAND SUBDIVIDERS AND DEVELOPERS
162200	Bridge, tunnel, and elevated highway construction	655200	Land subdividers and developers, except cemeteries
162310 162320	Water, sewer, and pipeline construction Power and communication transmission line construction	73	BUSINESS SERVICES—CONSTRUCTION EQUIPMENT RENTAL AND LEASING, WITH OPERATOR
162910 162920	Industrial nonbuilding construction Other heavy construction	735320	Heavy construction equipment rental and leasing, with operator
17	SPECIAL TRADE CONTRACTORS (EXCLUDING LEAD PAINT REMOVAL AND ASBESTOS ABATEMENT)	87	ENGINEERING AND MANAGEMENT SERVICES—CONSTRUCTION MANAGEMENT FOR BUILDINGS AND HEAVY CONSTRUCTION
171100	Plumbing, heating, and air-conditioning	874121 874122	Construction management—single-family housing construction Construction management—multifamily housing construction
172100	Painting and paper hanging	874123 874124	Construction management—manufacturing and industrial building construction Construction management—commercial and institutional building construction
173100	Electrical work	874131 874132 874133	Construction management—highway and street construction Construction management—bridge and tunnel construction Construction management—water, sewer, and pipeline construction
174100 174200	Masonry, stone setting, and other stone work Plastering, drywall, acoustical, and insulation work	874134	Construction management—power and communication transmission line construction
174310 174320	Fresco work Terrazzo, tile, marble, and mosaic work, except fresco work	874135 874136	Construction management—industrial nonbuilding construction Construction management—all other heavy construction