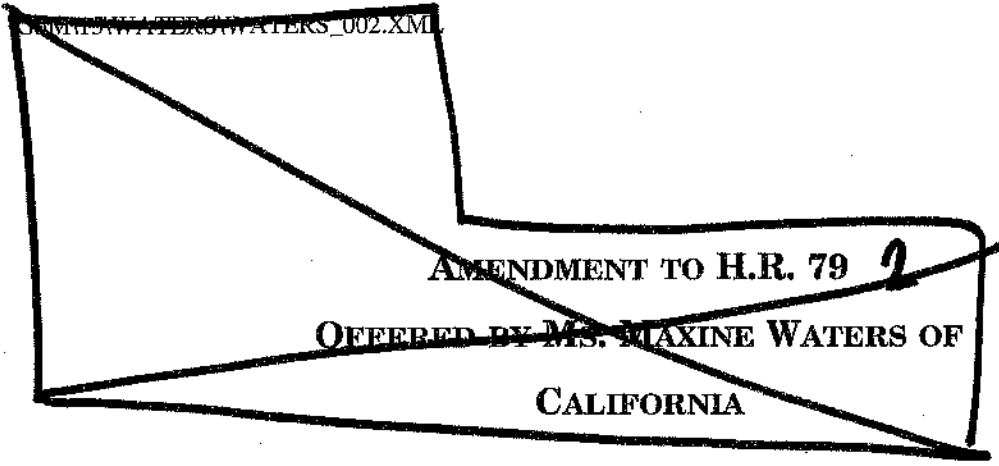


2. AN AMENDMENT TO BE OFFERED BY REPRESENTATIVE WATERS OF CALIFORNIA OR HER DESIGNEE, DEBATABLE FOR 10 MINUTES



AMENDMENT TO H.R. 79 2

**OFFERED BY MS. MAXINE WATERS OF
CALIFORNIA**

Page 3, line 18, strike "and".

Page 3, after line 18, insert the following:

- 1 (D) does not receive any compensation for
- 2 making introductions between investors attend-
- 3 ing the event and issuers, or for investment ne-
- 4 gotiations between such parties; and

Page 3, line 19, strike "(D)" and insert "(E)".

At the end of the bill, insert the following:

- 5 (c) DEFINITION OF ISSUER.—For purposes of this
- 6 section and the revision of rules required under this sec-
- 7 tion, the term "issuer" means an issuer that is in day-
- 8 to-day operations as a business, is not in bankruptcy or
- 9 receivership, is not an investment company, and is not a
- 10 blank check, blind pool, or shell company.

