

1. AN AMENDMENT TO BE OFFERED BY REPRESENTATIVE VELÁZQUEZ OF NEW YORK OR HER DESIGNEE, DEBATABLE FOR 10 MINUTES

AMENDMENT TO H.R. 79

12

OFFERED BY MS. VELÁZQUEZ OF NEW YORK

Page 3, line 18, strike "and".

Page 3, after line 24, insert the following:

1 (E) provides attendees with a disclosure,
2 as prescribed by the Securities and Exchange
3 Commission by rule, describing the nature of
4 the event and the risks of investing in the secu-
5 rities being advertised; and

Add at the end the following:

6 (c) NO PRE-EXISTING RELATIONSHIP BY REASON OF
7 EVENT.—Attendance at an event described under sub-
8 section (a) shall not qualify, by itself, as establishing a
9 pre-existing relationship between an issuer and a pur-
10 chaser, for purposes of Rule 506(b).

