

Social Security Disability Insurance
March 2009 Baseline

Caseloads in 1000s. Outlays in billions of dollars.

March 20, 2009	2006 act	2007 act	2008 est	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj	2015 proj	2016 proj	2017 proj	2018 proj	2019 proj
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CALENDAR YEAR

Beneficiaries (December 31)

Disabled Workers

Men	3,647	3,776	3,925	4,089	4,273	4,466	4,597	4,681	4,755	4,822	4,875	4,920	4,959	4,991
<u>Women</u>	<u>3,165</u>	<u>3,325</u>	<u>3,502</u>	<u>3,694</u>	<u>3,896</u>	<u>4,101</u>	<u>4,246</u>	<u>4,344</u>	<u>4,426</u>	<u>4,499</u>	<u>4,555</u>	<u>4,602</u>	<u>4,640</u>	<u>4,672</u>
Subtotal	6,812	7,101	7,427	7,782	8,169	8,567	8,842	9,025	9,181	9,322	9,430	9,522	9,599	9,663
Spouses	156	154	155	156	158	161	161	161	160	160	159	158	157	156
<u>Children</u>	<u>1,652</u>	<u>1,665</u>	<u>1,692</u>	<u>1,730</u>	<u>1,770</u>	<u>1,807</u>	<u>1,829</u>	<u>1,840</u>	<u>1,847</u>	<u>1,858</u>	<u>1,867</u>	<u>1,876</u>	<u>1,883</u>	<u>1,888</u>
Total	8,619	8,920	9,274	9,668	10,097	10,535	10,833	11,026	11,188	11,339	11,456	11,556	11,639	11,707

Average Benefit (December 31)

Disabled Workers

Men	\$1,098	\$1,126	\$1,191	\$1,195	\$1,203	\$1,216	\$1,239	\$1,265	\$1,293	\$1,328	\$1,366	\$1,405	\$1,446	\$1,489
<u>Women</u>	<u>\$840</u>	<u>\$866</u>	<u>\$920</u>	<u>\$928</u>	<u>\$938</u>	<u>\$951</u>	<u>\$972</u>	<u>\$995</u>	<u>\$1,020</u>	<u>\$1,050</u>	<u>\$1,082</u>	<u>\$1,116</u>	<u>\$1,151</u>	<u>\$1,187</u>
Subtotal	\$978	\$1,004	\$1,063	\$1,068	\$1,077	\$1,089	\$1,111	\$1,135	\$1,161	\$1,194	\$1,229	\$1,265	\$1,303	\$1,343
Spouses	\$257	\$266	\$285	\$287	\$289	\$293	\$299	\$305	\$312	\$321	\$331	\$341	\$351	\$362
Children	\$290	\$299	\$318	\$319	\$322	\$325	\$331	\$338	\$344	\$353	\$362	\$371	\$382	\$394

Average Award (December 31)

Disabled Workers

Men	\$1,160	\$1,185	\$1,248	\$1,282	\$1,318	\$1,358	\$1,403	\$1,433	\$1,467	\$1,505	\$1,549	\$1,597	\$1,653	\$1,711
<u>Women</u>	<u>\$878</u>	<u>\$901</u>	<u>\$957</u>	<u>\$984</u>	<u>\$1,014</u>	<u>\$1,047</u>	<u>\$1,084</u>	<u>\$1,110</u>	<u>\$1,138</u>	<u>\$1,170</u>	<u>\$1,206</u>	<u>\$1,246</u>	<u>\$1,293</u>	<u>\$1,341</u>
Total	\$1,028	\$1,052	\$1,112	\$1,142	\$1,176	\$1,213	\$1,256	\$1,286	\$1,318	\$1,354	\$1,395	\$1,440	\$1,492	\$1,546

Disabled Workers

Start of Year	6,525	6,812	7,101	7,427	7,782	8,169	8,567	8,842	9,025	9,181	9,322	9,430	9,522	9,599
Awards	813	823	895	998	1,047	1,079	1,044	1,019	990	984	965	964	964	967
<u>"Exits"</u>	<u>-525</u>	<u>-533</u>	<u>-569</u>	<u>-643</u>	<u>-660</u>	<u>-682</u>	<u>-768</u>	<u>-837</u>	<u>-833</u>	<u>-843</u>	<u>-856</u>	<u>-873</u>	<u>-888</u>	<u>-902</u>
End of Year	6,812	7,101	7,427	7,782	8,169	8,567	8,842	9,025	9,181	9,322	9,430	9,522	9,599	9,663
Exit Rate	-8.1%	-7.8%	-8.0%	-8.7%	-8.5%	-8.3%	-9.0%	-9.5%	-9.2%	-9.2%	-9.2%	-9.3%	-9.3%	-9.4%

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FISCAL YEAR

Regular Benefit Outlays

Disabled Workers	73.5	79.8	85.7	94.7	100.4	106.2	112.2	117.5	122.4	127.3	132.5	137.9	143.3	148.9
Spouses	0.5	0.5	0.5	0.5	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.7
<u>Children</u>	<u>5.4</u>	<u>5.7</u>	<u>6.0</u>	<u>6.4</u>	<u>6.7</u>	<u>6.9</u>	<u>7.1</u>	<u>7.3</u>	<u>7.4</u>	<u>7.6</u>	<u>7.8</u>	<u>8.1</u>	<u>8.3</u>	<u>8.6</u>
Total	79.3	86.0	92.1	101.6	107.6	113.6	119.8	125.4	130.4	135.5	141.0	146.6	152.2	158.2

Retroactive Benefit Outlays

	11.3	11.3	12.5	13.5	14.4	14.3	15.1	15.6	16.0	16.5	17.0	17.5	17.9	18.4
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Total Benefit Outlays

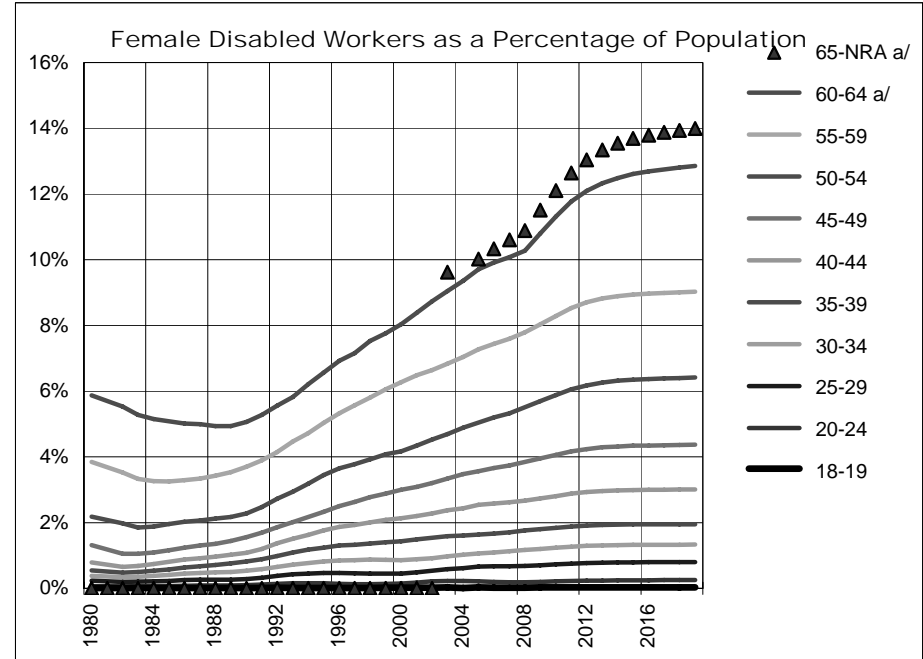
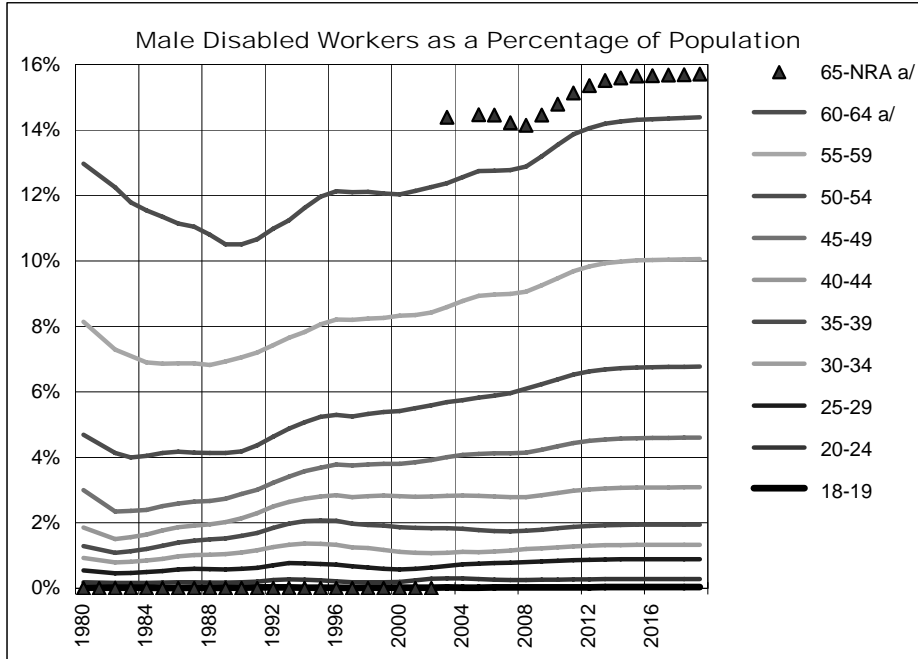
Disabled Workers	83.4	89.5	96.4	106.6	113.1	118.8	125.4	131.3	136.5	141.8	147.6	153.4	159.2	165.2
Spouses	0.5	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7
<u>Children</u>	<u>6.7</u>	<u>7.0</u>	<u>7.3</u>	<u>7.9</u>	<u>8.2</u>	<u>8.4</u>	<u>8.6</u>	<u>8.9</u>	<u>9.1</u>	<u>9.3</u>	<u>9.5</u>	<u>9.8</u>	<u>10.1</u>	<u>10.4</u>
Subtotal	90.7	97.0	104.3	115.0	121.9	127.8	134.7	140.8	146.3	151.8	157.8	163.9	169.9	176.3
<u>Plug</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>
Outlays (OMB Table 13.1)	90.7	97.0	104.3	115.0	121.9	127.8	134.7	140.8	146.3	151.8	157.8	163.9	169.9	176.3

KEY ASSUMPTIONS

Average Wage for Indexing	\$38,651	\$40,405	\$41,751	\$43,421	\$44,422	\$44,754	\$45,864	\$47,032	\$48,377	\$49,954	\$51,719	\$53,547	\$55,393	\$57,295
Taxable Maximum	\$94,200	\$97,500	\$102,000	\$106,800	\$106,800	\$106,800	\$106,800	\$118,200	\$121,200	\$124,200	\$127,800	\$132,000	\$136,800	\$141,600
PIA for Mythical "Lifelong Average"														
Disabled Worker (Age 50)	\$1,376	\$1,413	\$1,529	\$1,510	\$1,561	\$1,623	\$1,673	\$1,689	\$1,735	\$1,788	\$1,843	\$1,903	\$1,970	\$2,040
Maximum PIA (Age 50)	\$2,205	\$2,267	\$2,453	\$2,426	\$2,510	\$2,610	\$2,691	\$2,716	\$2,794	\$2,881	\$2,973	\$3,072	\$3,183	\$3,296
COLA for this Calendar Year	3.3%	2.3%	5.8%	0.0%	0.0%	0.0%	0.8%	1.0%	1.2%	1.7%	1.9%	1.9%	1.9%	1.9%
COLA Month for this Calendar Year	Dec 06	Dec 07	Dec 08	Dec 09	Dec 10	Dec 11	Dec 12	Dec 13	Dec 14	Dec 15	Dec 16	Dec 17	Dec 18	Dec 19

March 20, 2009	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
	act	act	est	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj

TABLES



a. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age" (NRA), now 66 and set to climb to 67.

NOTES

COLA = Cost-of-Living Adjustment. PIA = Primary Insurance Amount. NRA = Normal Retirement Age (when disabled workers are converted to retired workers).

Details may not add to totals due to rounding. A few beneficiaries are not identified by sex.

"Exits" chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Outlays depict benefit costs only and omit vocational rehabilitation and the payment to railroad retirement (which are mandatory) and administrative costs (discretionary).

In both September 2007 and August 2008, the Social Security Administration transferred more than \$300 million from the OASI Trust Fund to the DI Trust Fund to adjust the accounting treatment beneficiaries (so-called "DIB-DACs"). Total outlays include those transfers; regular- and retroactive-benefit totals do not.