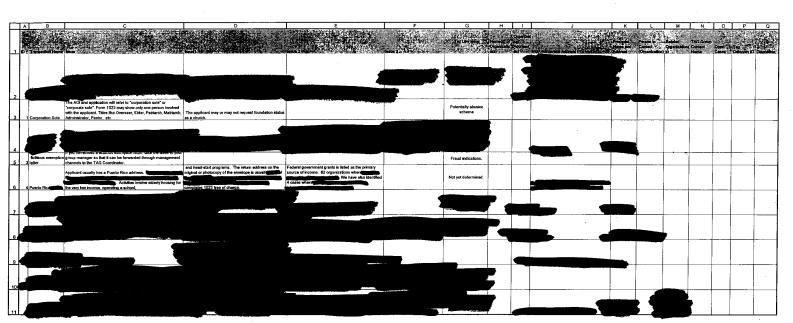
File 081210 Tab 1 - TAG



File 081210 Tab 2 – TAG Historical

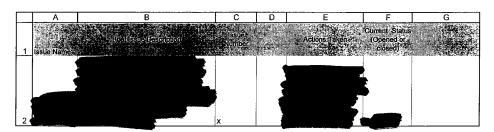
1	A	B C		E	F TO THE STATE OF	G Tao' Law Law Issue	H Name(s) of Copyrigation ti(0) 25 Feb.	Organizatio	POA Marrie and Address	ryunce tambers	L Egypt Passon to Contact (Operation)	M s'Related Organizatio n(s)	TAG Group Contact	O Open Cases	P Tag* Category ID	Q	R
2																-	
4								7	1			7					
5				3					•								-
6								ł								● 5	!
7 4	Trusts (fka	estamentary	Forms 1023 submitted by various banks including k. All are testamentary trusts. Some paid 3150 user fee and may or may not owe more - depends on how long ago the trust was funded.	Form 1041 and some did not.	requested. Case grade should be 12. Contributions		Questionable financial data.									2	
9											3					•	-
10						J =										_)
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1	^	respection Name	i di				1000000000	Name(s) of Organizatio n(s) . T	Organizatio n Address(es)	POA Vagne and Address	(S) Promote Name and Address + T. Sign	Person to Contact (Conjunity section)	Related Organization (4)	TAG Group Contact hy Name Set	Open Case	Tag Tag Cassgory (D		Disposition
14							<u> </u>											
16	170	Progressive	Po		Common thread is the word 'progressive". Activities appear to lean toward a new political party. Activities are partisan and appear as anti- Republican. You see references to			Applicants submit Form 1023. Their "progressive "activities										2
17	185	Cases	ad let an	IG Category: Same address. 176 cases using same diverse. Promoter was ## Add info ter used by agents was coordinated with Headquarters of was received from Area Counsel. Some analyzions disascolated themselves with														5
19	•						•										_1	
20			_			•			5	•								

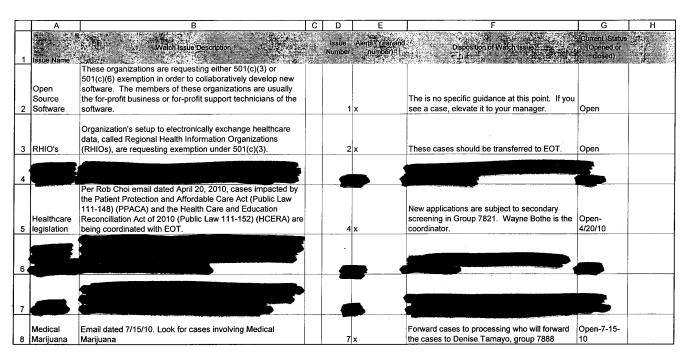
File 081210 Tab 3 – Emerging Issues

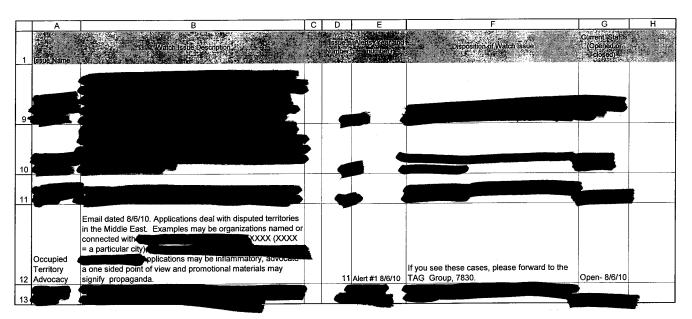
	Α	В	С	D	E	F	G	Н
1	ls (tel Vame	Elssue Description		Issue Number	CarAlerts (Year and journer)	ADisposition of Emerging Issue	Gurrent Status (Opened or Cosed)	
2	501(c)(2)	These cases involve a commingled pension trust holding title to a high dollar note receivable secured by real estate. The application appear to be prepared from a template. The fund manager is usually bank.		x		Any future cases may be closed on merit if applicable. EOT determined these applications qualify under 501(c)(2). A referral was completed to address any EP concerns.		
		These case involve various local organizations in the Tea Party movement are applying for exemption under 501(c)(3) or 501(c)(4).		El-1	x	Any cases should be sent to Group 7822. Liz Hofacre is coordinating. These cases are currently being coordinated with EOT.	Open	

File 081210 Tab 4 – Coordinated Processing



File 081210 Tab 5 – BOLO List





A	В	С	D	E	F	G	H
175	Watch Issue Description, Same	3	Issue	Alerts (Year and		Current Status	
1 Issue Name	Waldinsteller Children		Number	number)	Pisposium of Materials	closed)	
Accountable Care Organization 14 (ACO)	Email dated 8/12/10. An ACO is a an entity created by the Affordable Care Act. These consist of groups of healthcare providers (hospitals and doctors) who have entered into an agreement with Medicare to have Medicare patients assigned to them. The amounts charged to Medicare for the ACO's patients are compared to certain benchmark levels set by Medicare. Medicare pays the ACO a percentage difference of the difference as incentive to cost savings. ACO's are not required to be tax exempt.		13	Alert #3 8/12/10	These cases should be forwarded to Group 7821	Open- 8/12/10	