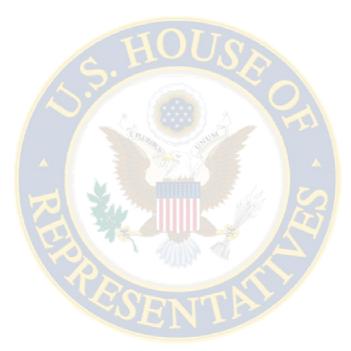


Resource Guide



To the American Recovery and Reinvestment Act of 2009





Job Creation • Infrastructure Investment • Energy Efficiency & Science • Assistance to the Unemployed • State & Local Fiscal Stabilization



April 27, 2009

Dear Friend:

We are faced with the worst economic crisis since the Great Depression. But help is on the way, thanks to the American Recovery and Reinvestment Act, better known as the Stimulus package. With the leadership of President Obama and the work done by the Ways and Means Committee, which I chair, the \$787 billion package cuts payroll taxes and provides economic relief to keep families going during these tough times. The bill also provides tax incentives to communities and businesses to assist them and help spur economic activity.

Aside from the tax provisions, the majority of the Stimulus package comprises a number of programs that reinvest in America and put us on the path to long-term economic stability. These Federally-administered grants, loans, and other funds are targeted toward activities that will increase jobs, provide worker training, rebuild our roads, improve our schools, bring healthcare into the 21st century, clean the air, and do much more. Many of these programs will benefit organizations in our community and this guide is designed to provide information on how to access them.

That is why we have assembled this *Resource Guide to the American Recovery and Reinvestment Act of 2009.* It contains information on many federal programs and funding opportunities that are available to individuals, communities and businesses in our community. Billions of dollars in additional funding is available to our state and city that will benefit local communities, non-profits and businesses. To help guide you in accessing these funds, we have included State resources when possible.

I hope you find this information helpful and encourage you to visit <u>www.recovery.gov</u> and <u>www.recovery.ny.gov</u> for more information and updates. Information is also available at my website <u>http://rangel.house.gov</u>. I remain confident we can emerge from this crisis stronger and better prepared to meet the challenges of the future.

Sincerely, angel.

CHARLES B. RANGEL Chairman, Committee on Ways and Means

Resource Guide to the American Recovery and Reinvestment Act of 2009

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SUMMARY OF TAX PROVISIONS

TAX RELIEF FOR INDIVIDUALS AND FAMILIES

"American Opportunity" Education Tax Credit. The bill provides financial assistance for individuals seeking a college education. For 2009 and 2010, the bill would provide taxpayers with a new "American Opportunity" tax credit of up to \$2,500 of the cost of tuition and related expenses paid during the taxable year. Under this new tax credit, taxpayers will receive a tax credit based on one hundred percent (100%) of the first \$2,000 of tuition and related expenses (including books) paid during the taxable year and twenty-five percent (25%) of the next \$2,000 of tuition and related expenses paid during the taxable year. Forty percent (40%) of the credit would be refundable. This tax credit will be subject to a phase-out for taxpayers with adjusted gross income in excess of \$80,000 (\$160,000 for married couples filing jointly). Cost: \$13.907 billion over 10 years.

Computers as Qualified Education Expenses in 529 Education Plans. Section 529 Education Plans are taxadvantaged savings plans that cover all qualified education expenses, including: tuition, room & board, mandatory fees and books. The bill provides that computers and computer technology qualify as qualified education expenses. *Cost:* \$6 *million over 10 years.*

Refundable First-time Home Buyer Credit. Last year, Congress provided taxpayers with a refundable tax credit that was equivalent to an interest-free loan equal to 10 percent of the purchase of a home (up to \$7,500) by first-time home buyers. The provision applies to homes purchased on or after April 9, 2008 and before July 1, 2009. Taxpayers receiving this tax credit are currently required to repay any amount received under this provision back to the government over 15 years in equal installments, or, if earlier, when the home is sold. The credit phases out for taxpayers with adjusted gross income in excess of \$75,000 (\$150,000 in the case of a joint return). The bill eliminates the repayment obligation for taxpayers that purchase homes after January 1, 2009, increases the maximum value of the credit to \$8,000, and removes the prohibition on financing by mortgage revenue bonds, and extends the availability of the credit for homes purchased before December 1, 2009. The provision would retain the credit recapture if the house is sold within three years of purchase. *This proposal is estimated to cost \$6.638 billion over 10 years.*

Sales Tax Deduction for Vehicle Purchases. The bill provides all taxpayers with a deduction for State and local sales and excise taxes paid on the purchase of new cars, light truck, recreational vehicles, and motorcycles through 2009. This deduction is subject to a phase-out for taxpayers with adjusted gross income in excess of \$125,000 (\$250,000 in the case of a joint return). *This proposal is estimated to cost \$1.684 billion over 10 years.*

ECONOMIC RECOVERY TOOLS

New Markets Tax Credit. Under current law, there are \$3.5 billion of New Markets Tax Credits (NMTC) available for each of 2008 and 2009. The provision increases the available credits for 2008 to \$5 billion and the available credits for 2009 to \$5 billion. *This provision is estimated to cost \$815 million over 10 years.* **NY State Information:** Contact the Empire State Development at <u>www.empire.state.ny.us</u> and (315) 425-9110 for information on applying.

Recovery Zone Bonds. The bill would create a new category of tax credit bonds for investment in economic recovery zones. The bill would authorize \$10 billion in recovery zone economic development bonds and \$15 billion in recovery zone facility bonds. These bonds could be issued during 2009 and 2010. Each state would receive a share of the national allocation based on that state's job losses in 2008 as a percentage of national job losses in 2008 (each state will receive a minimum allocation of these bonds). These allocations would be sub-allocated to local municipalities. Municipalities receiving an allocation of these bonds would be permitted to use these bonds to invest in infrastructure, job training, education, and economic development in areas within the boundaries of the State, city or county (as the case may be) that has significant poverty, unemployment or home foreclosures. *This proposal is estimated to cost \$5.371 billion over 10 years*. **NY State Information:** Contact the Empire State Development at www.empire.state.ny.us and (315) 425-9110 for information on applying.

TAX INCENTIVES FOR BUSINESSES

Extension of Bonus Depreciation. Businesses are allowed to recover the cost of capital expenditures over time according to a depreciation schedule. Last year, Congress temporarily allowed businesses to recover the costs of capital expenditures made in 2008 faster than the ordinary depreciation schedule would allow by permitting these businesses to immediately write-off fifty percent of the cost of depreciable property (e.g., equipment, tractors, wind turbines, solar panels, and computers) acquired in 2008 for use in the United States. The bill would extend this temporary benefit for capital expenditures incurred in 2009. *This proposal is estimated to cost \$5.074 billion over 10 years.*

Election to Accelerate Recognition of Historic AMT/R&D Credits. Last year, Congress temporarily allowed businesses to accelerate the recognition of a portion of their historic AMT or research and development (R&D) credits in lieu of bonus depreciation. The amount that taxpayers may accelerate is calculated based on the amount that each taxpayer invests in property that would otherwise qualify for bonus depreciation. This amount is capped at the lesser of six percent (6%) of historic AMT and R&D credits or \$30 million. The bill would extend this temporary benefit through 2009. *This proposal is estimated to cost \$805 million over 10 years.*

Extension of Enhanced Small Business Expensing. In order to help small businesses quickly recover the cost of certain capital expenses, small business taxpayers may elect to write-off the cost of these expenses in the year of acquisition in lieu of recovering these costs over time through depreciation. Until the end of 2010, small business taxpayers are allowed to write-off up to \$125,000 (indexed for inflation) of capital expenditures subject to a phase-out once capital expenditures exceed \$500,000 (indexed for inflation). Last year, Congress temporarily increased the amount that small businesses could write-off for capital expenditures incurred in 2008 to \$250,000 and increased the phase-out threshold for 2008 to \$800,000. The bill would extend these temporary increases for capital expenditures incurred in 2009. *This proposal is estimated to cost \$41 million over 10 years*.

5-Year Carryback of Net Operating Losses for Small Businesses. Under current law, net operating losses ("NOLs") may be carried back to the two taxable years before the year that the loss arises (the "NOL carryback period") and carried forward to each of the succeeding twenty taxable years after the year that the loss arises. For 2008, the bill would extend the maximum NOL carryback period from two years to five years for small businesses with gross receipts of \$15 million or less. *This proposal is estimated to cost \$947 million over 10 years.*

Delayed Recognition of Certain Cancellation of Debt Income. Under current law, a taxpayer generally has income where the taxpayer cancels or repurchases its debt for an amount less than its adjusted issue price. The amount of cancellation of debt income ("CODI") is the excess of the old debt's adjusted issue price over the repurchase price. Certain businesses will be allowed to recognize CODI over 10 years (defer tax on CODI for the first four or five years and recognize this income ratably over the following five taxable years) for specified types

of business debt repurchased by the business after December 31, 2008 and before January 1, 2011. *This proposal is estimated to cost \$1.622 billion over 10 years.*

Incentives to Hire Unemployed Veterans and Disconnected Youth. Under current law, businesses are allowed to claim a work opportunity tax credit equal to 40 percent of the first \$6,000 of wages paid to employees of one of nine targeted groups. The bill would create two new targeted groups of prospective employees: (1) unemployed veterans; and (2) disconnected youth. An individual would qualify as an unemployed veteran if they were discharged or released from active duty from the Armed Forces during the five-year period prior to hiring and received unemployment compensation for more than four weeks during the year before being hired. An individual qualifies as a disconnected youth if they are between the ages of 16 and 25 and have not been regularly employed or attended school in the past 6 months. *This proposal is estimated to cost \$231 million over 10 years.*

Small Business Capital Gains. Under current law, Section 1202 provides a fifty percent (50%) exclusion for the gain from the sale of certain small business stock held for more than five years. The amount of gain eligible for the exclusion is limited to the greater of 10 times the taxpayer's basis in the stock, or \$10 million gain from stock in that small business corporation. This provision is limited to individual investments and not the investments of a corporation. The non-excluded portion of section 1202 gain is taxed at the lesser of ordinary income rates or 28 percent, instead of the lower capital gains rates for individuals. The provision allows a seventy-five percent (75%) exclusion for individuals on the gain from the sale of certain small business stock held for more than five years. This change is for stock issued after the date of enactment and before January 1, 2011. *This provision is estimated to cost \$829 million over 10 years*.

Temporary Reduction of S Corporation Built-In Gains Holding Period from 10 Years to 7 Years. Under current law, if a taxable corporation converts into an S corporation, the conversion is not a taxable event. However, following such a conversion, an S corporation must hold its assets for ten years in order to avoid a tax on any built-in gains that existed at the time of the conversion. The bill would temporarily reduce this holding period from ten years to seven years for sales occurring in 2009 and 2010. *This proposal is estimated to cost \$415 million over 10 years.*

Repeal of Treasury Section 382 Notice. Last year, the Treasury Department issued Notice 2008-83, which liberalized rules in the tax code that are intended to prevent taxpayers that acquire companies from claiming losses that were incurred by the acquired company prior to the taxpayer's ownership of the company. The bill would repeal this Notice prospectively. *This proposal is estimated to raise \$6.977 billion over 10 years.*

Treatment of Certain Ownership Changes. The bill would clarify the application of section 382 to certain companies restructuring pursuant to the Emergency Economic Stabilization Act of 2008. *This proposal is estimated to cost* \$3.163 *billion over 10 years.*

MANUFACTURING RECOVERY PROVISIONS

Industrial Development Bonds (IDB). Under current law, certain manufacturing facilities are eligible for tax exempt bond financing. Section 144(a)(12)(C) specifically limits the definition of a manufacturing facility for the purposes of such financing to facilities that are used in the manufacturing or production of tangible personal property. The proposal amends the definition of manufacturing facility to any facility used in the manufacturing, creation, or production of tangible or intangible property described in section 197(d)(1)(C)(iii). Intangible property is any patent, copyright, formula, process, design, pattern, knowhow, format, or other similar item. The proposal also clarifies which physical components of a manufacturing facility qualify as "ancillary" and therefore are subjected to a 25% limitation in the amount of bond issuance used to build or re-construct those components.

This proposal is estimated to cost \$203 million over ten years. **NY State Information:** Contact the Empire State Development at <u>www.empire.state.ny.us</u> and (315) 425-9110 for information on applying.

OTHER PROVISIONS

Treasury Department Energy Grants in Lieu of Tax Credits. Under current law, taxpayers are allowed to claim a production tax credit for electricity produced by certain renewable energy facilities and an investment tax credit for certain renewable energy property. These tax credits help attract private capital to invest in renewable energy projects. Current economic conditions have severely undermined the effectiveness of these tax credits. As a result, the bill would allow taxpayers to receive a grant from the Treasury Department in lieu of tax credits. This grant will operate like the current-law investment tax credit. The Treasury Department will issue a grant in an amount equal to thirty percent (30%) of the cost of the renewable energy facility within sixty days of the facility being placed in service or, if later, within sixty days of receiving an application for such grant. *This proposal is estimated to cost \$5 million over 10 years.*

SUMMARY OF VETERANS PROVISIONS

Additional VA spending. The bill provides the following amounts for VA:

- \$1 billion for medical facilities, specifically non-recurring maintenance and energy projects
- \$50 million for national cemetery monument and memorial repairs
- \$150 million for VBA to hire and train 'temporary surge claims processors"
- \$50 million for VBA Information Technology
- \$1 million for the VA Office of Inspector General
- \$150 million for grants for state veterans' homes

New VA Filipino Veteran benefit. The bill establishes a new benefit for Filipino Veterans who aided American troops in World War II. Certain Filipino veterans are eligible for one-time payments of \$9,000 for non-U.S. citizens and \$15,000 for Filipino Veterans with U.S. citizenship.

Payment to Social Security, SSI, Railroad Retirement, & Veterans Disability Beneficiaries. The bill provides a \$250 one-time payment to retirees, disabled individuals and Supplemental Security Income (SSI) recipients receiving benefits from the Social Security Administration, disabled veterans receiving benefits from the Veterans Affairs Department, and Railroad Retirement beneficiaries.

This document is intended to provide the public with basic information of potential federal assistance and funding opportunities. Those interested in these or similar programs should contact the appropriate federal and state agencies for detailed information. Please note: Not all applicable programs are included below; the following information is subject to change; and additional requirements, restrictions and guidance may apply.

AGRICULTURE/NUTRITION

	Department of Agriculture
National School Lunch Program	
Administrator:	The State
Purpose:	To provide funding for the National School Lunch Program under the Richard B. Russell National School Lunch Act, except Section 21, and the Child Nutrition Act of 1966, except Sections 17 and 21 to carry out a grant program for the National School Lunch Program equipment assistance
Funding Level:	\$100 million. NY share is \$6 million.
Allocation Method:	Competitive grants
Eligible Applicants:	Public and non-profit private schools and residential child care institutions
Special Criteria:	allocation
	 States must provide competitive grants to school food authorities based on the need for equipment assistance in participating schools
	 Priority given to schools in which 50 percent or more of the students are eligible for free or reduced price meals under the National School Lunch Program

	Department of Agriculture
Nutrition Program	m for Women, Infants and Children (WIC)
Administrator:	Secretary of Agriculture
Purpose:	To provide additional funding for the Special Supplemental Nutrition Program authorized by Section 17 of the Child Nutrition Act of 1966
Funding Level:	\$500 million
Allocation Method:	Federal grant program
Eligible Applicants:	Local agency
Special Criteria:	 \$400 million to be placed in reserve to be allocated as deemed necessary by the USDA Secretary, notwithstanding Section 17(i) of the Child Nutrition Act of 1966 \$100 million for purposes specified in Section 17(h)(10)(B)(ii) Up to 1 percent of the funding provided under Section 17(h)(10)(B)(ii) may be reserved for administrative activities

	Department of Agriculture
Commodity Assi	stance Program
Administrator:	Secretary of Agriculture
Purpose:	To provide funding for the emergency food assistance program as authorized by
	Section 27(a) of the Food and Nutrition Act of 2008 and Section 204(a)(1) of the Emergency Food Assistance Act of 1983
Funding Level:	\$150 million. NY share is \$7.7 million.
Allocation Method:	Federal grants to States
Eligible Applicants:	 Distributing to public or private nonprofit organizations that provide food and nutrition assistance to the needy
	Households that meet State eligibility criteria
Special Criteria:	 \$ Secretary may use up to \$50 million for costs associated with the distribution of commodities \$25 million must be available in Fiscal Year 2009

	Department of Agriculture
Supplemental Nu	utrition Assistance Program
Administrator:	Secretary of Agriculture
Purpose:	To provide funding for food purchases under the Supplemental Nutrition Assistance Program (a.k.a. the Food Stamp Program), to increase benefits under this program, and to supplement the costs relating to facility improvements and equipment upgrades associated with the Food Distribution Program on Indian Reservations as established under Section 4(b) of the Food and Nutrition Act of 2008
Funding Level:	Estimated cost is \$4.9 billion for Fiscal Year 2009; administrative expenses detailed below. NY share is \$12.1 million (State administrative matching grant).
Allocation Method:	Benefits and block grants
Eligible Applicants:	States
Special Criteria:	 Benefits increase Beginning on the 1st full month 25 days after enactment, benefit values will be calculated using 113.6 percent of the June 2008 value of the thrifty food plan as specified under the Food and Nutrition Act of 2008 The benefits established under ARRA will not decrease in future fiscal years. Supplemental Nutrition Assistance Program \$145 million for State administrative expenses for Fiscal Year 2009, to be made available within 60 days of enactment of the Act \$150 million for State administrative expenses for Fiscal Year 2010 \$4.5 million for Secretary oversight and management Allocation 75 percent of funds available for each Fiscal Year must be allocated to States based on the share of each State of households that participate in the Supplemental Nutrition Assistance Program as reported by USDA for the most recent 12 month period that data is available, adjusted by participate in disaster programs 25 percent of funds available for each Fiscal Year must be allocated to States based on the increase in number of households that participate

in the Supplemental Nutrition Assistance Program as reported by USDA for the most recent 12-month period for which data are available, adjusted by participation in disaster programs
 Food Distribution Program on Indian Reservations
 \$5 million for facility improvements and equipment upgrades associated with the Food Distribution Program on Indian Reservations
 Administrative costs sharing requirements are not applicable to funds provided in accordance with this provision

COMMERCE

Department of Commerce

Broadband Development Assistance Programs	
Administrator:	National Telecommunications and Information Administration (NTIA)
Purpose:	To award competitive grants to accelerate broadband development in unserved and underserved areas and to strategic institutions that are likely to create jobs or provide public benefits.
Funding Level:	\$4.7 billion.
Allocation Method:	Discretionary
Eligible Applicants:	Non profit organizations and local schools
NY State Resource:	
	www.oft.state.ny.us (518) 408-2140 or (518) 473-2601

	Department of Commerce
Economic Develo	opment Assistance Programs
Administrator:	Economic Development Administration (EDA)
Purpose:	To leverage private investment, stimulate employment and increase incomes in economically distressed communities
Funding Level:	\$150 million, with \$50 million for economic adjustment assistance
Allocation Method:	Applicants submit an Investment Assistance proposal. Proposals are accepted on a competitive and continuing basis
Eligible Applicants:	EDA considers "eligible applicants" to be a city or political subdivision of a State, State, public or private non-profit organization or association, district organization, Indian tribe or consortium of Indian tribes, private individual or for-profit organization
Special Criteria:	 Priority consideration given to areas that experienced sudden and severe economic dislocation and job loss due to corporate restructuring Up to \$50 million of funds may be transferred to federally authorized regional economic development commissions Under EDA, project must be in a regional is subject to distress criteria: An unemployment rate that is at least one percentage point greater than national average unemployment rate Per capita income that is 80 percent or less of the national average per capita income; or A special need, as determined by the Economic Development Administration
NY State Resource:	Empire State Development, <u>www.empire.state.ny.us</u> , Kristen Mucitelli-Heath, <u>kheath@empire.state.ny.us</u> (315) 425-9110

	Department of Commerce	
Digital-To-Analog	Digital-To-Analog Converter Box Program	
Administrator:	National Telecommunications and Information Administration	
Purpose:	To provide additional implementation and administration of the Digital-to-analog converter box coupon program, including additional coupons to meet new projected	
	demands and consumer support, outreach and administration	
Funding Level:	programs to educate vulnerable populations, senior citizens, minority communities, people with disabilities, low-income individuals and people living in rural areas, about the transition and to provide one-on-one assistance for converter box installation	
Allocation Method:	Coupons mailed directly to applicants' home. Education and outreach fund allocation to be determined	
Eligible Applicants:	General public	
Special Criteria:	Amounts may be transferred to the Federal Communications Commission if the Secretary of Commerce, in consultation with the FCC, deems it necessary and appropriate, and only if the House and Senate Appropriations Committees are notified up to 5 days in advance of the fund transfer	

	SMALL BUSINESS ADMINISTRATION	
Surety Bond Gua	Surety Bond Guarantees Revolving Fund	
Administrator:	Small Business Administration	
Purpose:	To provide funding for the Surety Bond Guarantees Revolving Fund authorized by the	
	Small Business Investment Act of 1958	
Funding Level:	\$15 million	
Allocation Method:	(None specified)	
Eligible Applicants:	(None specified)	
Special Criteria:	The funds will remain available until expended	

	SMALL BUSINESS ADMINISTRATION
Business Loans Program Account	
Administrator:	Small Business Administration
Purpose:	To provide funding for the cost of direct loans and guaranteed loans
Funding Level:	\$6 million (direct loans) and \$630 million (guaranteed loans)
Allocation Method:	Direct and guaranteed loans
Eligible Applicants:	(None specified)
Special Criteria:	 The funds will remain available until September 30, 2010 \$375 million of the amount of the cost of guaranteed loans must be for reimbursements, loan subsidies and loan modifications for loans to small business concerns authorized in Section 501 \$255 million must be for loan subsidies and loan modifications for loans to small business concerns authorized in Section 506 The cost of modifying the loans must be as defined in Section 502 of the Congressional Budget Act of 1974. The Conference Report also contains new authorities, which include fee reductions under Section 502 and temporary fee

elimination for the 504 loan program; guarantees of up to 90 percent of qualifying small business loans; SBA Secondary Market Guarantee Authority; low interest refinancing under the Local Development Business Loan Program; simplification of the maximum leverage limits and aggregate investment limits required of small business investment companies; the small business stabilization program; certain revisions to the Section 508 surety bond
provisions; and establishment of the SBA secondary market lending authority. Notably, the Act does not contain any changes to the existing Small Business and 8(a) Federal Contracting Programs.

CULTURE/ARTS

	NATIONAL ENDOWMENT FOR THE ARTS
	Organizations to Preserve Jobs
Administrator:	National Endowment for the Arts www.nea.org
Purpose:	To fund arts projects and activities that preserve jobs in the nonprofit arts sector
	threatened by declines in philanthropic and other support
Funding Level:	\$50 million. NY share is estimated at \$400,000
Allocation Method:	Formula and discretionary. At State level, competitive.
Eligible Applicants:	Local, State, and Regional art authorities and nonprofits.
Special Criteria:	The state arts agency (NYSCA) is currently developing a process for the distribution of these funds, which must first be approved by the NEA. NYSCA expects to announce guidelines in April with a grant deadline of late May. These guidelines will be posted on the website below as soon as they are available.
NY State Resource:	
	Matthew Jackson mjackson@nysca.org

EDUCATION

Department of Education **Education for the Disadvantaged** Administrator: Department of Education; Office of Elementary and Secondary Education To help school districts mitigate the effect of the reduction in local revenues and State Purpose: support for education Funding Level: \$13 billion Allocation Method: State pass-through by formula or grant to Local Education Authority (LEA) (for distribution during schools years 2009-2010 and 2010-2011) Eligible Applicants: States **Special Criteria:** Each LEA receiving funds must file a school-by-school listing of per-pupil educational expenditures from State and local sources during the 2008-2009 academic year to its State education agency no later than December 1, 2009. States must report that information to the Secretary of Education by March 31, 2010.

	Department of Education
Title I	
Administrator:	State education agencies
Purpose:	To distribute funding to schools and school districts with a high percentage of students from low-income families
Funding Level:	\$10 billion. NY share of grants is \$906 million.
Allocation Method:	State pass-through formula: \$5 billion through targeted formula; \$5 billion through education finance incentive grant formula.
Eligible Applicants:	Local Education Authority LEAs with 40 percent or more students from families that qualify as low-income
Special Criteria:	Some of the funding should be used for early childhood programs and activities

	Department of Education	
School Improven	School Improvement	
Administrator:	State education agencies	
Purpose:	Funding for academic assessment and LEA and school improvement.	
Funding Level:	\$3 billion	
Allocation Method:	Formula grants.	
Eligible Applicants:	Local Education Authority LEAs	
Special Criteria:	40 percent should be used for middle and high schools	

	Department of Education
Impact Aid	
Administrator:	Office of Elementary and Secondary Education
Purpose:	To provide funding for to undertake emergency renovations and modernization
	projects
Funding Level:	\$100 million. NY share is \$623,800

Allocation Method:	Discretionary grants.
Eligible Applicants:	Local Education Authority LEAs that educate federally-connected students of have
	federally owned land
Special Criteria:	Current law modified to allow for greater participation of school districts impacted by both students whose parents are associated with the military and students residing on tribal lands, and to allow funding to be better targeted to districts that have "shovel ready" facility projects, including those that address health and safety and ADA compliance issues, among others

	Department of Education
Enhancing Educa	ation through Technology
Administrator:	Office of Elementary and Secondary Education; School Support and Technology Programs
Purpose:	To improve student achievement through the use of technology in elementary and secondary schools
Funding Level:	\$650 million. NY share is \$55.5 million
Allocation Method:	Formula grants
Eligible Applicants:	State education agencies
Special Criteria:	Funds available during school years 2009-2010 and 2010-2011

	Department of Education
Education for the	e Homeless Children and Youth
Administrator:	Office of Elementary and Secondary Education; Student Achievement and School
	Accountability Programs
Purpose:	
	access to free and appropriate public education
Funding Level:	\$70 million
Allocation Method:	Formula grants
Eligible Applicants:	State education agencies
Special Criteria:	 Funds available during school years 2009-2010 and 2010-2011
	 Each State will receive a grant that is proportionate to the number of homeless students identified as such during the 2007-2008 school year relative to the number of homeless children nationally during the same year States will award sub-grants to LEAs on a competitive basis, or using a formula based on the number of homeless students identified in each school district in the State

	Department of Education
Teacher Incentive Fund (TIF)	
Administrator:	Office of Elementary and Secondary Education; Academic Improvement and Teacher
	Quality Programs
Purpose:	
	systems in high-need schools that consider gains in student academic achievement as
	well as classroom evaluations conducted multiple times during each school year
	among other factors and provide educators with incentive to take on additional

	responsibilities and leadership
Funding Level:	\$200 million
Allocation Method:	Discretionary grants
Eligible Applicants:	Local education agencies, nonprofit organizations, other organizations and/or
	agencies, State education agencies
Special Criteria:	 The Institute for Education Sciences is required to conduct a rigorous national evaluation of TIF to access the impact of performance-based teacher and principal compensation systems
	• 1 percent of the total funding will be used for management and oversight of the Teacher Incentive Fund
	 Some funds will be granted for technical assistance, training, peer review of applications, program outreach, and evaluation activities

	Department of Education
Special Educatio	n - Individuals with Disabilities Act Part B, Section 611
Administrator:	Office of Special Education Programs
Purpose:	To assist States to provide special education and related services to eligible students with disabilities ages 3 through 21 who are enrolled in special education programs
Funding Level:	\$11.3 billion. NY share is \$759.2 million.
Allocation Method:	Grants to States (pass-through to LEAs) based on the number of children with disabilities in the State who are receiving special education and related services
Eligible Applicants:	States
Special Criteria:	 Funds available during schools years 2009-2010 and 2010-2011 The amount set aside for Department of Interior transfer to Native Americans shall be equal to the lesser amount available during Fiscal Year 2008, increased by inflation or an 80 percent increase of the amount allotted for the Fiscal Year

	Department of Education
Individuals with	Disabilities Act Part B, Section 619 (Preschool Grants)
	Office of Special Education Programs
Purpose:	To assist States to provide special education and related services to children with disabilities aged 3 through 5 and, at the State's discretion, to 2-year old children with
	disabilities who will turn 3 during the school year
Funding Level:	\$400 million. NY share is \$35 million.
Allocation Method:	Grants to States (pass-through to LEAs) based on population, including consideration
	for the number of children living in poverty
Eligible Applicants:	States
Special Criteria:	Funds available during schools years 2009-2010 and 2010-2011

	Department of Education
Individuals with	Disabilities Act Part C
Administrator:	Office of Special Education Programs
Purpose:	To assist States to maintain and implement a statewide, comprehensive, coordinated,

	multidisciplinary, interagency system to provide early intervention services for infants and toddlers with disabilities and their families
Funding Level:	\$500 million. NY share is \$23.7 million
Allocation Method:	Grants to States (pass-through to LEAs) based on population, including consideration
	for the number of children living in poverty
Eligible Applicants:	Grants to States
Special Criteria:	 Funds available during schools years 2009-2010 and 2010-2011 The Department of Education is required to reserve the amount needed for grants to outlying areas and allocate any remaining funds to each State an amount that bears the same ratio to the amount of such remainder as the number of infants and toddlers in the State bears to the number of infants and toddlers in all States

	Department of Education
Rehabilitation Services and Disability Research	
Vocational Rehal	bilitation State Grants
Administrator:	Office of Special Education and Rehabilitative Services; Rehabilitation Services Administration
Purpose:	To assist States to support a wide range of services designed to help individuals with disabilities prepare for and engage in gainful employment
Funding Level:	\$540 million. NY share is 25.7 million.
Allocation Method:	Formula grants
Eligible Applicants:	States
Special Criteria:	 Funds provided through this Act will not be considered in determining future appropriations. The Federal share of services provided with these funds will be 100 percent

	Department of Education
Independent Living Programs – State Grants	
Administrator:	Office of Special Education and Rehabilitative Services; Rehabilitation Services
	Administration
Purpose:	To support projects that provide independent living services, directly or through grant
	or contract, and demonstrate ways to expand and improve them
Funding Level:	\$87.5 million. NY share is \$856,900.
Allocation Method:	Discretionary/competitive grants
Eligible Applicants:	Nonprofit organizations

	Department of Education
Services for Older Blind Individuals	
Administrator:	Office of Special Education and Rehabilitative Services; Rehabilitation Services
	Administration
Purpose:	To support services for individuals age 55 or older whose severe visual impairment makes competitive employment difficult to obtain but for whom independent living goals are feasible
Funding Level:	\$34.3 million. NY share is \$2.3 million.

Allocation Meth	od: Formula grants
Eligible Applica	ts: State vocational rehabilitation (VR) agencies serving individuals who are blind

	Department of Education
Student Financia	I Assistance – Pell Grants
Administrator:	Office of Federal Student Aid
Purpose:	To provide need-based grants to low-income undergraduate and certain post- baccalaureate students to promote access to postsecondary education
Funding Level:	\$15.64 billion
Allocation Method:	standard formula that factors income (student and parents), household size and number of higher education students within the household.
Eligible Applicants:	Undergraduate and vocational students enrolled or accepted for enrollment in participating schools
Special Criteria:	 Funding is available to support a \$4,860 maximum Pell Grant award for the 2009-2010 award year \$1.474 billion also provided for the mandatory component of the Pell Grant program With the additional \$490 in mandatory funding, combined with the increase in the Fiscal Year 2009 omnibus, the maximum Pell Grant award will be \$5,350

	Department of Education	
Federal Work Stu	Federal Work Study	
Administrator:	Office of Federal Student Aid	
Purpose:	To provides funds that are earned through part-time employment to assist students in	
	financing the costs of postsecondary education	
Funding Level:	NY Share is \$19.8 million	
Allocation Method:	Formula grants	
Eligible Applicants:	Institutions of higher education may apply for an allocation of funds to be awarded to undergraduate, vocational, and graduate students enrolled or accepted for enrollment at participating schools	

	Department of Education
Higher Education – Teacher Quality Enhancement	
Administrator:	Office of Postsecondary Education
Purpose:	To improve teacher recruitment, preparation, and support to reduce shortages of qualified teachers in high-need school districts
Funding Level:	\$100 million
Allocation Method:	Discretionary/competitive grants
Eligible Applicants:	State Grants: State education agencies Partnership and recruitment grants: institutions of higher education, local education agencies

	Department of Education	
State Incentive G	State Incentive Grants	
Administrator:	Department of Education, Office of the Secretary	
Purpose:	distribution, establishing a longitudinal data system, and enhancing assessments for English language learners and students with disabilities	
Funding Level:	Approximately \$4.3 billion for Fiscal Year 2010	
Allocation Method:	Discretionary grants	
Eligible Applicants:	States	
Special Criteria:	 Governors must submit an application that describes the State's progress in the areas mentioned above and how the State would use grant funding to continue making progress toward meeting the State's student academic achievement standards and closing achievement gaps States receiving a grant must use at least 50 percent to provide school districts with sub-grants based on the most recent relative Title I allocations The Elementary and Secondary Education Act The Individuals with Disabilities Act The Carl D. Perkins Career and Technical Education Act of 2006 	

	Department of Education
Innovation Fund	
Administrator:	Department of Education, Office of the Secretary
Purpose:	To provide funding for academic achievement awards to recognize schools that have made achievement gains to allow them to expand their work, to work in partnership with the private sector, and to identify and document best practices
Funding Level:	Up to \$650 million
Allocation Method:	Discretionary grants
Eligible Applicants:	School districts or partnerships between nonprofit organizations and State educational agencies, school districts, or one or more schools
Special Criteria:	 An eligible entity will have significantly closed achievement gaps, exceeded the State's annual measurable objectives in the areas identified above, made significant improvement in other areas such as graduation rates, and demonstrate they have established partnerships with the private sector

ENERGY

Department of Energy

Energy Efficiency and Renewable Energy	
Administrator:	Office of Energy Efficiency and Renewable Energy
Purpose:	For research and development of biomass and geothermal projects
Funding Level:	\$800 million for biomass projects and \$400 million for geothermal projects
Allocation Method:	Discretionary
Eligible Applicants:	Check with Department of Energy or NY State resource below.
NY State Resource:	NY State Energy Research and Development Authority (NYSERDA) www.nyserda.org
	EconomicStimulus@nyserda.org 866-697-3732

	Department of Energy	
Alternative Fuele	Alternative Fueled Vehicle Pilot Program	
Administrator:	Office of Energy Efficiency and Renewable Energy	
Purpose:	To promote the purchase of alternative fuel vehicles through DOE's Clean Cities	
	program.	
Funding Level:	\$300 million	
Allocation Method:	Discretionary	
Eligible Applicants:	State and local governments, metropolitan transportation authorities, air pollution control districts and appropriate private entities.	
NY State resource:	NY State Energy Research and Development Authority (NYSERDA) <u>www.nyserda.org</u> <u>EconomicStimulus@nyserda.org</u> 866-697-3732	

	Department of Energy	
Transportation E	Transportation Electrification Program	
Administrator:	Office of Energy Efficiency and Renewable Energy	
Purpose:	For a transportation electrical system construction program, authorized by the 2007	
	Energy Independence and Security Act, at transportation facilities, including seaports	
	and truck stops.	
Funding Level:	\$400 million	
Allocation Method:	Discretionary	
Eligible Applicants:	Check with Department of Energy or NY State resource below.	
NY State resource:	NY State Energy Research and Development Authority (NYSERDA) www.nyserda.org	
	EconomicStimulus@nyserda.org 866-697-3732	

	Department of Energy
Energy Efficiency Appliance Rebate Program	
Administrator:	Office of Energy Efficiency and Renewable Energy
Purpose:	To provide rebates for residential consumers for the purchase of residential Energy
	Star products to replace used appliances with more efficient models
Funding Level:	\$300 million

Allocation Method:	Formula.
Eligible Applicants:	Residential consumers. Visit Energy Star at <u>www.energystar.gov</u> for information on
	program implementation.
NY State resource:	NY State Energy Research and Development Authority (NYSERDA) www.nyserda.org
	EconomicStimulus@nyserda.org 866-697-3732

OFFICE OF ENERGY EFFICIENCY AND RENEWBLE ENERGY (EERE)	
	y and Conservation Block Grants
Administrator:	Office of Energy Efficiency and Renewable Energy
Purpose:	To assist States, local governments, and tribes reduce fossil fuel emissions and total energy use, and improve energy efficiency in the transportation, building, and other appropriate sectors, funding financial incentives, grants for retrofits, transportation conservation, building codes, energy distribution
	technologies, landfill gas capture, etc.
Funding Level:	\$3.2 billion. If formula, NY share is \$13.6 million through State Energy Program
Allocation Method:	\$2.8 billion through formula, \$400 million on a competitive basis
Eligible Applicants:	States (to receive 28 percent of formula funding), eligible units of local governments (68 percent of formula), and tribes (2 percent of formula)
Special Criteria:	 Requires the local government allocation be based equally on (1) resident population; and (2) daytime populations and factors such as amount of commercial or office space DOE may use the most recent and accurate population data available to satisfy determination of eligible units of local governments for formula
	methodology
NY State Resource	If a customer of New York Power Authority (NYPA), contact NYPA. If a customer of Long Island Power Authority (LIPA), contact LIPA. Otherwise, contact New York State Energy Research and Development Authority (NYSERDA). NYPA www.npa.gov, 914-681-6770 energy2009@nypa.gov LIPA www.lipower.org, 516-719-9811 mdeering@lipower.org NYSERDA www.nyserda.org, 866-697-3732 EconomicStimulus@nyserda.org

	Department of Energy
Weatherization Assistance Program	
Administrator:	States, for sub-allocation to local agencies
Purpose:	To install energy efficiency improvements in the homes of low income families to
	reduce their energy bills
Funding Level:	\$5 billion. NY share is approximately \$404 million
Allocation Method:	Formula
Eligible Applicants:	States and Tribes (SEE ADMINISTRATOR)

Special Criteria:	 Eligibility for services increased to 200% of poverty, up from 150% Costs allowed per housing unit increased to \$6,500 from \$2,50 Further assistance allowed for units partially weatherized between 1975 and 1994 Priority allowance given to use of funds for the most cost-effective efficiency activities, such as insulation of attics Training and technical assistance funding permitted up to 20% of total appropriation.
NY State Resource	Division of Housing and Community Renewal, <u>www.nysdhcr.gov</u> Lori Harris, <u>laharris@nysdhcr.gov</u> (518) 473-3890

	Department of Energy
State Energy Pro	gram
Administrator:	Office of Energy Efficiency and Renewable Energy
Purpose:	Provide state grants to address its energy priorities and program funding to adopt emerging renewable energy and energy efficiency technologies
Funding Level:	\$3.1 billion
Allocation Method:	Formula. NY share is \$126 million.
Eligible Applicants:	Households with incomes below 60% of state median income.
NY State resource:	If a customer of New York Power Authority (NYPA), contact NYPA. If a customer of Long Island Power Authority (LIPA), contact LIPA. Otherwise, contact New York State Energy Research and Development Authority (NYSERDA).
	NYPA <u>www.npa.gov</u> , 914-681-6770 <u>energy2009@nypa.gov</u> LIPA <u>www.lipower.org</u> , 516-719-9811 <u>mdeering@lipower.org</u> NYSERDA <u>www.nyserda.org</u> , 866-NYSERDA <u>EconomicStimulus@nyserda.org</u>

	Department of Energy
ELECTRICITY DE	ELIVERY AND ENERGY RELIABILITY (EDER)
Administrator:	Office of Electricity Delivery and Energy Reliability
Purpose:	To modernize the nation's electric grid
Funding Level:	\$4.5 billion, of which funds \$100 million are for worker training and \$10 million to implement a smart grid interoperability framework
Allocation Method:	Varies depending on program
Eligible Applicants:	Varies depending on program
Use of Funds:	 To purchase demand response equipment; to enhance energy infrastructure security and reliability; for energy storage research, development, demonstration and deployment, and facilitate recovery from energy supply disruptions; and for implementation of programs authorized under Title XIII – Smart Grid – of the Energy Independence and Security Act of 2007, which include Smart Grid Technology Research, Development, and Demonstration (Section 1304) that includes a "Power Grid Digital Information" program and a "Smart Grid Regional Demonstration Initiative" Implementing the Smart Grid Interoperability Framework (Section 1305)

	 A Federal matching fund for Smart Grid investment costs (Section 1306) Amendment to the Public Utility Regulatory Policies Act (PURPA) of 1978 that each State must consider requiring that, prior to undertaking investments in non-advanced grid technologies, an electric utility of the State demonstrate to the State that they considered an investment in a qualified smart grid system (Section 1307) DOE, in consultation with States and other appropriate entities, to study the effect of private wire laws on the development of combined heat and power facilities (Section 1308)
Miscellaneous	The Secretary may use a portion EDER funds to accelerate hiring of expert
Provisions:	staff
	\$80 million for EDER to conduct a resource assessment and analysis of future
	demand and transmission requirements after consultation with the Federal Energy Regulatory Commission (FERC)
	 Includes technical assistance, in coordination with FERC, to the North
	American Electric Reliability Corporation (NERC), the regional reliability
	entities, the State, and other transmission owners and operators for the
	formation of interconnection-based transmission plans for the Eastern and
	Western Interconnections and the Electric Reliability Council of Texas
	(ERCOT) – this assistance may include modeling, support to regions and
	States for the development of coordinated State electricity policies, programs, laws, and regulations
	 Enables the Secretary of Energy to use funds for transmission improvements
	authorized in any subsequent Act
	DOE may use or transfer funds to carry out new authority for transmission
	improvements if such authority is enacted in any subsequent Act
NY State resource:	Department of Public Service and NY Power Authority involved agencies
	www.dps.state.ny.us
	Kimberly Harriman, Kimberly_harriman@dps.state.ny.us (518) 474-1585

	Department of Energy	
INNOVATIVE TEC	INNOVATIVE TECHNOLOGY LOAN GUARANTEE PROGRAM	
Administrator:	Department of Energy	
Purpose:	To install energy efficiency improvements in the homes of low income families to reduce their energy bills	
Funding Level:	\$6 billion to cover credit subsidy for loan guarantees. Assuming a 10 percent credit subsidy, the provision would support \$60 billion in loan guarantees	
Allocation Method:	Competitive, subject to a maximum of \$500 million per leading edge biofuel project	
Eligible Applicants:	More information will be available at www.energy.gov after the program is implemented.	
Mechanism:	Temporary new loan guarantee program, added to a program originally authorized in the Energy Policy Act of 2005, by adding Section 1705: <i>Temporary Program for Rapid Deployment of Renewable Energy and Electric Power Transmission,</i> to sunset on September 30, 2011	
Special Criteria:	 Requirements - Construction must commence not later than September 30, 2011 and meet Davis-Bacon prevailing wage requirements Qualifying projects: Renewable energy systems, including incremental hydropower, that 	

	 generate electricity or thermal energy, and facilities that manufacture related components Electric power transmission systems, including upgrading and reconductoring projects, where DOE considers the viability of the project without guarantees; availability of other Federal and incentives; importance of the project in meeting reliability needs; and effect of the project in meeting a State or region's environment (including climate change) and energy goals Leading-edge biofuel projects that will use technologies performing at the pilot or demonstration scale that the Secretary determines are likely to become commercial technologies and will produce transportation fuels that substantially reduce lifecycle greenhouse gas emission compared to other transportation fuels
NY State resource	Empire State Development (ESDC) & NYS Foundation for Science, Technology and
	Innovation (NYSTAR) www.nystar.state.ny.us
	Ed J. Hamilton Ehamilton@nystar.state.ny.us 518-292-5709

ENVIRONMENT

	ENVIRONMENTAL PROTECTION AGENCY
State and Tribal	Assistance Grants: State Revolving Funds
Administrator:	State Revolving Fund administrators/ EPA Administrator
Purpose:	To provide supplemental capital funding for State Revolving Funds
Funding Level:	\$4 billion for Clean Water State Revolving Funds. NY share is \$432.5 million
Allocation Method:	Formula grants to States; project grants from each State SRF
Eligible Applicants:	 State Revolving Fund programs SRF loans/grants are distributed by each State's SRF to wastewater treatment facilities; local communities, State programs, interstate agencies, and Indian tribes
Special Criteria:	 Waives matching requirements Funds can be redistributed by the EPA Administrator if projects are not under contract or construction within one year Notwithstanding priority rankings otherwise assigned, priority shall be given to projects on a State priority list that are ready to proceed to construction within 12 months of the date of enactment of this Act Each State shall use at least 50 percent of the funds to provide additional subsidization in the form of forgiveness of principle, negative interest loans, grants, or any combination thereof Not less than 20 percent of the SRF funds should be available for projects to address green infrastructure; water or energy efficiency improvements or other environmentally innovative activities (to the extent that such projects are available for funding) Tribal set aside may be up to 1.5 percent of the total amount appropriated Up to 4 percent of the funds appropriated may be transferred to the Indian Health Service to support management and oversight of tribal projects No funds may be used to purchase land or easements Funds may be used to buy, refinance or restructure debt obligations of eligible recipients only where such debt was incurred on or after October 1, 2008
NY State resource:	NYS Environmental Facilities Corporation <u>www.nysefc.org</u> Matthew J. Millea, <u>millea@nysefc.org</u> (518) 402-6951

	ENVIRONMENTAL PROTECTION AGENCY
State and Tribal	Assistance Grants: State Revolving Funds
Administrator:	State Revolving Fund administrators/ EPA Administrator
Purpose:	To provide supplemental capital funding for State Revolving Funds
Funding Level:	\$2 Billion for Drinking Water State Revolving Funds. NY share is \$86.8 million
Allocation Method:	Formula grants to States; project grants from each State SRF.
Eligible Applicants:	 State Revolving Fund programs SRF loans/grants are distributed by each State's SRF to wastewater treatment facilities; local communities, State programs, interstate agencies, and Indian tribes

Special Criteria:	 Waives matching requirements
	• Funds can be redistributed by the EPA Administrator if projects are not under
	contract or construction within one year
	 Notwithstanding priority rankings otherwise assigned, priority shall be given to projects on a State priority list that are ready to proceed to construction within 12 months of the date of enactment of this Act
	 Each State shall use at least 50 percent of the funds to provide additional subsidization in the form of forgiveness of principle, negative interest loans, grants, or any combination thereof
	 Not less than 20 percent of the SRF funds should be available for projects to address green infrastructure; water or energy efficiency improvements or other environmentally innovative activities (to the extent that such projects are available for funding)
	Tribal set aside may be up to 1.5 percent of the total amount appropriated
	 Up to 4 percent of the funds appropriated may be transferred to the Indian Health Service to support management and oversight of tribal projects
	 No funds may be used to purchase land or easements
	• Funds may be used to buy, refinance or restructure debt obligations of eligible
	recipients only where such debt was incurred on or after October 1, 2008
NY State resource:	NYS Department of Health
	www.health.state.ny.us/environmental/water/drinking/water/htm
	Wendy Saunders, wes02@health.state.ny.us (518) 473-0458
	Robert Reed, rwr01@health.state.ny.us (518) 474-8565

	ENVIRONMENTAL PROTECTION AGENCY
State and Tribal	Assistance Grants: Brownfields Projects
Administrator:	Office of Brownfields and Land Revitalization, Office of Solid Waste and Emergency
	Response; Environmental Protection Agency
Purpose:	To provide supplemental funding for projects authorized by CERCLA
Funding Level:	\$100 million
Allocation Method:	Project grants (cooperative agreements)
Eligible Applicants:	 Indian tribes, State and local governments, quasi-governmental authorities, universities and colleges, industry, and other public and private institutions and individuals
Special Criteria:	 Waives the 20 percent cost share requirements under CERCLA. Brownfields project grants must be used for training, research, and technical assistance to individuals and organizations, to facilitate the inventory of brownfields properties, site assessments, cleanup of brownfields properties, community involvement, or site preparation. Grants and cooperative agreements are available to support recipients' eligible and allowable direct costs incurred under an approved work plan plus allowable programmatic costs, in accordance with established EPA policies and regulations
NY State resource:	Department of Environmental Conservation <u>www.dec.ny.gov</u> Michael Lenane <u>mflenane@gw.dec.state.ny.us</u> (518) 402-8549

	ENVIRONMENTAL PROTECTION AGENCY
State and Tribal A	ssistance Grants: Diesel Emission Reduction Act (DERA) grants
Administrator:	Office of Air and Radiation; Environmental Protection Agency
Purpose:	To provide supplemental funding for projects and activities authorized under DERA
Funding Level:	\$300 million. NY share is \$1.7 million.
Allocation Method:	30% of funds through formula; 70% of funds discretionary
Eligible Applicants:	 A regional, State, local or tribal agency or port authority with jurisdiction over transportation or air quality; and a nonprofit organization or institution that represents or provides pollution reduction or educational services to persons or organizations that own or operate diesel fleets; or has, as its principal purpose, the promotion of transportation or air quality are eligible for assistance under this program. City, county, or municipal agencies, school districts, and metropolitan planning organizations (MPOs) that have jurisdiction over transportation or air quality are all eligible entities under this program
Special Criteria:	 For the purpose of these funds, the Act waives the State Grant and Loan Matching Incentive Provisions in the Diesel Emission Reduction Act DERA Grants and Cooperative agreements are available to support recipient's allowable costs incident to supporting projects to reduce emissions from diesel engines, plus allowable indirect costs, in accordance with established EPA policies and regulations.
NY State resource:	Formula funds Department of Environmental Conservation <u>www.dec.ny.gov</u> Michael Lenane <u>mflenane@gw.dec.state.ny.us</u> (518) 402-8549 Discretionary funds NY State Energy Research and Development Authority (NYSERDA) <u>www.nyserda.org</u> Ruth Horton <u>rmh@nyserda.org</u> (518) 862-1090

HEALTH & HUMAN SERVICES

	Department of Health and Human Services	
Health Resource	Health Resources and Services Administration (HRSA)	
Administrator:	Secretary of Health and Human Services (HHS Secretary)	
Purpose:		
	the health care workforce.	
Funding Level:	\$2.5 billion	
Allocation Method:	(None specified)	
Eligible Applicants:	Federally Qualified Community Health Centers (FQHCs)	
Special Criteria:	 \$500 million for grants to FQHCs \$1.5 billion for grants for construction, renovation, equipment and health 	
	 information technologies for FQHCs \$500 million to address health professions workforce shortages; of which \$75 million is for the National Health Service Corps to provide scholarships, loan repayment, and grants to training programs for equipment Within 90 days, Secretary to provide an operational plan of activities and 	
	timeline for expenditures	
Policy Context:	This funding continues the Bush Administration policy of substantially expanding the number of FQHCs that are now likely to provide major access in a health care reform environment. Funding also allows HRSA to expand its efforts to provide technical	
	assistance to FQHCs on health information technology	

	Department of Health and Human Services
	ices Block Grants
Administrator:	HHS Secretary
Purpose:	The grant provides supportive services and activities to assist low-income individuals
	and families to become self-sufficient. Typically, states fund these services by making
	sub-grants to locally based Community Action Agencies.
Funding Level:	\$1 billion. NYS share is approximately \$110 million
Allocation Method:	Formula
Eligible Applicants:	States, territories, and Federal/state recognized Indian tribes/tribal organizations
NY State resource:	
	George Stafford, george.stafford@dos.state.ny.us (518) 474-3643

	Department of Health and Human Services
National Institutes of Health (NIH) National Center for Research Resources	
Administrator:	National Center for Research Resources
Purpose:	To repair, renovate or construct extramural research facilities and to acquire shared
	instrumentation and other research equipment.
Funding Level:	\$1.3 billion
Allocation Method:	Grants or contracts

Eligible Applicants:	Not known at this time
Special Criteria:	 \$1 billion for grants or contracts to construct, renovate or repair existing non- Federal research facilities \$300 million for National Center for Research Resources to provide shared instrumentation and other capital research equipment to recipients of grants and contracts
Policy Context:	
	health benefits of research.

	Department of Health and Human Services
National Institute	es of Health (NIH) Office of the Director
Administrator:	Office of the Director
Purpose:	To provide funding for specific scientific challenges, new research that expands the scope of ongoing projects, and research on public and international health priorities; and to fund construction and renovation of NIH buildings and facilities.
Funding Level:	\$8.7 billion
Allocation Method:	Short-term grants; and any funding mechanisms and authorities at the Agency's disposal that maximize scientific and health benefit.
Eligible Applicants:	(None specified)
Special Criteria:	 \$7.4 billion to be transferred to NIH Institutes and Centers with funds not subject to Small Business Innovation Research and Small Business Technology Transfer set-a-side requirements \$800 million to be retained in the Office of the Director for purposes that can be completed within two years with a priority placed on short-term grants that focus on specific scientific challenges, new research that expands the scope of ongoing projects, and research on public and international health priorities \$400 million may be used by the Director under existing flexible research authority Funds are not subject to Small Business Innovation Research and Small Business Technology Transfer set-aside requirements \$500 million for high priority NIH facility repair, construction, and improvement
Policy Context:	Research funding to NIH Institutes and Centers will align with Appropriators funding for these entities, but also targets research on Alzheimer's Disease, Parkinson's Disease, cancer and heart disease.

	Department of Health and Human Services
Agency for Healt	hcare Research and Quality (AHRQ)
Administrator:	AHRQ Director/NIH Director/HHS Secretary
Purpose:	To facilitate comparative effectiveness research (CER) used to conduct or support research to evaluate and compare the clinical outcomes, effectiveness, risk and benefits of two or more medical treatments and services that address a particular medical condition.
Funding Level:	\$1.1 billion
Allocation Method:	\$300 million is allocated to AHRQ; \$400 million is allocated to NIH; and \$400 million is allocated at the discretion of the HHS Secretary.

Eligible Applicants:	Agencies within HHS; other government agencies; private sector entities with CER experience.
Special Criteria:	 Creation of Federal Coordinating Council for Comparative Effectiveness Research The Council consists of up to 15 senior Federal officers or employees with responsibility for health-related programs At least half of the members of the Council must be physicians or have clinical expertise The Council may not mandate coverage, reimbursement, or other policies for any public or private payer. Up to \$1.5 million will be provided to the Institute of Medicine (IOM) to develop a report by June 30, 2009, that includes recommendations on national priorities for CER and considers input from stakeholders Fund recipients must provide an opportunity for the public to comment on the research Research must include women and minorities HHS Secretary to report annually to Congress on CER studies

	Department of Health and Human Services
Prevention and V	Vellness Fund
Administrator:	HHS Secretary
Purpose:	To fight preventable diseases and conditions with evidence-based strategies
Funding Level:	\$1 billion
Allocation Method:	Funds will be distributed by the HHS Secretary
Eligible Applicants:	Not known at this time; States can receive money to implement healthcare-associated infection reduction strategies
Special Criteria:	 \$300 million will be transferred to the Centers for Disease Control and Prevention (CDC) to carry out the immunization program (Section 317 of the Public Health Service Act) \$650 million will used to carry out evidence-based clinical and community- based prevention and wellness strategies that deliver specific, measureable health outcomes and address chronic disease rates; these funds may be transferred to other programs within HHS \$50 million for States to implement healthcare-associated infections reduction strategies Within 90 days Secretary to report to Congress on prevention priorities with measurement goals
Policy Context:	Medicare costs are highest for a relatively small segment of the population with multiple chronic diseases. Addressing prevention and wellness more broadly should result in significant savings to the Medicare program, although Medicare disease management and care coordinate demonstrations have yet to yield significant health outcomes. Senator Baucus and others are advocating "medical homes" as an approach to coordinate care and decrease costs.

HEALTH INFORMATION TECHNOLOGY

	HEALTH INFORMATION TECHNOLOGY
Office of the National Coordinator for Health Information Technology (ONCHIT)	
Administrator:	Office of the National Coordinator for Health Information Technology
Purpose:	To oversee the development and implementation of a nationwide health information technology (HIT) infrastructure
Funding Level:	\$2 billion
Allocation Method:	Various competitive grants (however \$2 billion is not exclusively for grants)
Eligible Applicants:	Varies by specific grants, see below
Special Criteria:	 ONCHIT to review and determine whether to endorse standards, implementation specifications, and certification criterion for the electronic exchange and use of health information recommended by the HIT Standards Committee, support the development, routine updating and provision of qualified EHR technology and ensure that qualified EHR technology is certified ONCHIT will oversee the HIT Policy Committee and the HIT Standards Committee Directs each agency to require, in their contracts or agreements with health care providers, health plans, or health insurance issuers, that as each entity acquires, or upgrades HIT systems and products, it will utilize, where available, HIT systems and products that meet these newly developed standards and implementation specifications ONCHIT can provide financial assistance to consumer advocacy groups and nonprofits that work in the public interest on the Federal adoption of privately developed standards
Policy Context:	 Funding and policy development for nationwide interoperable EHRs and integration of HIT into clinical practice has stalled in the past over issues related to standards development and privacy Standards development is significantly accelerated with this funding and major
	 changes in privacy protections must be implemented by Federal agencies, hospitals, and certain health care providers Although many types of providers were added in the course of bill negotiations, other provider groups are likely to advocate for inclusion Providers and patient advocates are likely to press for greater public input into standards development and implementation

	HEALTH INFORMATION TECHNOLOGY
Health Care Information Enterprise Integration Research Centers	
Administrator:	Director of NIST
Purpose:	To establish multidisciplinary Centers for Health Care Information Enterprise Integration to generate innovative approaches to health care information enterprise integration by conducting cutting-edge, multidisciplinary research on the system challenges to health care delivery, and develop and use of health information technologies and other complementary fields
Funding Level:	\$300 million. Funded through the ONCHIT

Allocation Method:	Competitive grants
Eligible Applicants:	Higher education institutions or consortiums
Special Criteria:	 Research areas may include: (1) human information and communications technology systems, voice-recognition systems, software that improves interoperability and connectivity among health information systems (2) software dependability in systems critical to health care delivery; (3) measurement of the impact of information technologies on the quality and productivity of health care; (4) health information enterprise management; (5) health information technology security and integrity; and (6) relevant health information technology to reduce medical errors
NY State resource:	Empire State Development (ESDC) & NYS Foundation for Science, Technology and
	Innovation (NYSTAR) www.nystar.state.ny.us
	Ed J. Hamilton Ehamilton@nystar.state.ny.us 518-292-5709

	HEALTH INFORMATION TECHNOLOGY
Immediate Funding to Strengthen HIT Infrastructure	
Administrator:	ONCHIT, HRSA, AHRQ, CMS, CDC, HIS
Purpose:	To invest in the infrastructure necessary to allow for and promote the electronic
	exchange and use of health information for each individual in the United States
Funding Level:	To be determined, appropriation of such sums as is necessary
Allocation Method:	
	the different HHS agencies with relevant expertise
Eligible Applicants:	To be determined by the specific agencies
Special Criteria:	These funds shall be used to support:
	 (1) HIT architecture for nationwide electronic exchange and use of
	health information;
	 (2) development and adoption of appropriate certified EHRs;
	 (3) training and dissemination of information on best practices to
	integrate HIT, including EHR, into providers' delivery of care;
	 (4) infrastructure and tools for the promotion of telemedicine;
	 (5) promotion of interoperability of clinical data repositories or registries;
	 (6) promotion of technologies and best practices to enhance the
	protection of health information; and
	\circ (7) improvement and expansion public health departments' use of HIT

	HEALTH INFORMATION TECHNOLOGY
HIT Implementation Assistance- HIT Regional Extension Centers	
Administrator:	HHS Secretary
Purpose:	To provide regional technical assistance and disseminate best practices to support and accelerate efforts to adopt, implement, and effectively utilize HIT
Funding Level:	To be determined
Allocation Method:	HHS Secretary to publish a draft description of the program and the procedures for application
Eligible Applicants:	U.Sbased nonprofit institution or organization

Special Criteria:	 After the second year of assistance, a regional center may receive additional support if it has received positive evaluations and the Secretary has found that continuation of Federal funding to the center is in the best interest of the provision of HIT extension services
	 Financial support may be provided for no more than 4 years

	HEALTH INFORMATION TECHNOLOGY
Demonstration Program to Integrate Information Technology into Clinical	
Education	
Administrator:	HHS Secretary
Purpose:	To develop academic curricula integrating certified EHR technology in the clinical education of health professionals
Funding Level:	To be determined
Allocation Method:	Competitive grants
Eligible Applicants:	Schools of medicine, osteopathic medicine, dentistry, or pharmacy, graduate programs in behavioral or mental health, or any other graduate health professions school, a graduate school of nursing or physician assistant studies, a consortium of schools, or an institute with a graduate medical education program in medicine, osteopathic medicine, dentistry, pharmacy, nursing, or physician assistance studies
Special Criteria:	 The entity must submit a strategic plan for integrating certified EHR technology in the clinical education of health The entity also must provide for the collection of data regarding the demonstration project's effectiveness in improving the safety of patients, the efficiency of health care delivery, and increasing the likelihood that graduates will adopt and incorporate certified EHR technology in the delivery of health services Entities must use grant funds in collaboration with two or more disciplines and integrate certified EHR technology into community-based clinical education An eligible entity shall not use amounts received under a grant to purchase hardware, software, or services

	HEALTH INFORMATION TECHNOLOGY	
Information Tech	Information Technology Professionals in Health Care	
Administrator:	HHS Secretary in consultation with Director of the National Science Foundation	
Purpose:	To provide assistance to higher education institutions or consortia to establish or expand medical health information education programs to ensure rapid and effective utilization and development of HIT	
Funding Level:	To be determined	
Allocation Method:	Grants	
Eligible Applicants:	Higher education institutions and consortia	
Special Criteria:	Preference to existing educational and training programs and programs designed to be completed in less than six months	

	HEALTH INFORMATION TECHNOLOGY	
Electronic Health	Electronic Health Records Incentives for Eligible Professionals	
Administrator:	HHS Secretary	
Purpose:	To encourage adoption and meaningful continued use of EHRs	
Funding Level:	While new funds are not appropriated, CBO estimates the total cost of all EHR incentives (under Medicare and Medicaid) at \$17 billion for hospitals and physicians	
Allocation Method:	Additional payments made through physician fee schedule	
Eligible Applicants:	Eligible professionals who meet the definition of "meaningful use" of EHRs	
Special Criteria:	 Eligible professionals who qualify may receive incentive payments from 2011 through 2015 No incentive payments will be made after 2015 Beginning in 2015, and subject to a significant hardship exception, health professional who have not adopted or are not "meaningfully users" of EHRs will have their fee schedule payments reduced 	

	HEALTH INFORMATION TECHNOLOGY	
Electronic Health	Electronic Health Records Incentives for Eligible Acute Care Hospitals	
Administrator:	HHS Secretary	
Purpose:	To encourage adoption and meaningful continued use of EHRs	
Funding Level:	While new funds are not appropriated, CBO estimates the total cost of all EHR incentives (under Medicare and Medicaid) at \$17 billion for hospitals and physicians	
Allocation Method:	Additional payments made through the hospital prospective payment schedule	
Eligible Applicants:	Eligible Hospitals that meet the standard for "meaningful use"	
Special Criteria:	 Eligible hospitals to receive payments based on discharge numbers Definition of "meaningful EHR user" in the hospital context: In order to qualify for the financial assistance, a hospital must meet all of the following requirements to the satisfaction of the Secretary Must demonstrate that the hospital used EHR technology in a meaningful manner during the relevant period; Must demonstrate that the EHR technology is connected in a manner that provides for the electronic exchange of health information to improve the quality of health care, such as promoting care coordination; and Must use the certified EHR technology to submit information on certain measures as required by the Secretary Market Basket Adjustment: Hospitals that are not meaningful EHR users by Fiscal Year 2016 and after will be subject to an additional reduction in their market basket update The Secretary may exempt a hospital from the market basket update reduction on a case-by-case basis due to hardship. The hardship exemption is subject to annual renewal and may be granted for no more than five years. 	

HOMELAND SECURITY

DEPARTMENT OF HOMELAND SECURITY Federal Emergency Management Agency State and Local Programs – Firefighter Assistance Grants Administrator: **FEMA** Purpose: To provide funding for modifying, upgrading or constructing non-Federal fire stations Funding Level: \$210 million **Allocation Method:** Competitive grants **Eligible Applicants:** Local firefighter departments. **Special Criteria:** Up to 5 percent must be for program administration • Maximum grant is \$15 million • NY Department of Homeland Security www.security.state.ny.us NY State resource: Thomas Gallagher, tgallagher@security.state.ny.us (518) 457-9219

HOUSING & URBAN DEVELOPMENT

	DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
Public Housing C	Capital Fund
Administrator:	Public and Indian Housing / Office of Capital Improvements
Purpose:	To provide funding for development, financing, and modernization of public housing
Funding Level:	\$4 billion. If formula, NY share is \$502.3 million.
Allocation Method:	Formula \$3 billion (Fiscal Year 2008 inputs), Competitive \$1 billion.
Eligible Applicants:	Public Housing Agencies (PHAs)
Special Criteria:	 HUD may determine not to allocate funds to troubled PHAs or those electing not to accept funding No supplantation of expenditures from other sources Timing Formula funds must be allocated within 30 days of enactment Competitive funds must be allocated by September 30, 2009 PHAs must obligate 100 percent of funds within 1 year of availability; expend 60 percent within 2 years, and 100 percent within 3 years – failure to comply with 1-year (or other) obligation requirement will result in recapturing all remaining un-obligated funds for reallocation Project Selection Criteria For PHA formula grant receipts – Capital projects that can award bid-based contracts within 120 days from receipt of funds Capital projects that are already underway or included in their 5-year capital fund plans Rehabilitation of vacant rental units For HUD competitive funding decisions, priorities include leverage of private sector funding for renovations and energy conservation retrofits Eligible Use Modifications No operating costs or rental assistance Replacement housing restrictions waived HUD may waive or specify alternative requirements to expedite or facilitate use of funds (except fair housing, labor standards, environmental standards, Uniform Relocation Act)
	 HUD allowed up to 0.5 percent set-aside for administrative, technical assistance, and evaluation expenses through September 30, 2012
NY State resource:	Division of Housing and Community Renewal <u>www.nysdcr.gov</u> Brian McCarthy, <u>bmccarthy@nysdhcr.gov</u> (518) 473-2518

	DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
Native American Housing Block Grants	
	Public and Indian Housing / Office of Capital Improvements
Purpose:	To simplify the process of Federal housing assistance for Indian tribes and make such assistance better fit the circumstances of Native Americans.
Funding Level:	\$510 million. NY share is \$2.7 million.
Allocation Method:	Formula (\$255 million) and Competition (\$255 million)

Eligible Applicants:	Eligible Indian tribes
NY State resource:	Division of Housing and Community Renewal www.nysdhcr.gov
	Brian McCarthy, bmccarthy@nysdhcr.gov (518) 473-2518

	DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
Community Development Block Grant (CDBG)	
Administrator:	HUD Office of Community Planning and Development
Purpose:	To provide funding for standard allowable CDBG activities meeting low-income benefit requirements, including but not limited to – property acquisition; code enforcement; clearance/rehab/reconstruction/construction of buildings; public and social services (15 percent limit); planning and capacity building; development activities through nonprofits; economic development assistance; relocation; technical assistance; housing services and homeownership assistance
Funding Level:	\$1 billion. NY share is approximately \$13,200,000 to State and approximately \$94,700,000 to NY municipalities
Allocation Method:	Formula.
Eligible Applicants:	Entitlement Communities having received funding in Fiscal Year 2008
Special Criteria:	 Recipients must prioritize use for projects that can award bid-based contracts within 120 days from funding availability HUD must establish requirements to expedite use of funds HUD may waive or specify alternative requirements to expedite or facilitate use of funds (except fair housing, labor standards, environmental standards, Uniform Relocation Act)
NY State resource:	NYS Housing Trust Fund Corporation <u>www.nysocr.org</u> Joseph Rabito, <u>jrabito@nysdhcr.gov</u> (518) 474-2057

	DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
Neighborhood St	tabilization Program (NSP)
Administrator:	HUD Office of Community Planning and Development
Purpose:	homes, including financing mechanisms, and allowing land banking and demolition. <i>Note: Changed from locals and States only in first NSP round</i>
Funding Level:	\$2 billion
Allocation Method:	Competitive Note: Changed from formula allocation in first NSP round.
Eligible Applicants:	Local governments, States, and non-profits (or consortia of nonprofits, which may partner with for-profit entities)
Special Criteria:	 HUD may set-aside up to 10 percent of funds for "capacity development" and support of local communities receiving grants Timing Grant solicitations released within 75 days of enactment Applications due within 75 days after grant solicitation HUD must obligate all funding within 1 year of enactment Recipients must expend at least 50 percent of funds within 2 years; 100 percent within 3 years Project Selection Criteria Foreclosure rates, targeting areas with the greatest number and

	
	percentage of foreclosures
	 Ability to fully expend within the allowed period
	 Grantee capacity demonstrated to execute projects
	 Leveraging potential and concentration of investment to achieve
	neighborhood stabilization
	 HUD may establish a minimum grant size
	 Eligible Use Modifications
	 Allows for establishment and operation of land banks for foreclosed
	homes and residential properties
	 Redevelopment of demolished or vacant properties may only be for
	housing.
	 No demolition of public housing
	 No more than 10 percent of aggregate grant may be used for
	demolition activities or establishing land banks or demolition, unless
	HUD determines it is an appropriate response to local market
	conditions
	 HUD may waive or specify alternative requirements to expedite or
	facilitate use of funds (except fair housing, labor standards,
	environmental standards, Uniform Relocation Act)
	 HUD allowed up to 1 percent set-aside for administrative, technical
	assistance, and evaluation expenses through September 30, 2012
	 NSP Authorization Amendments (applies to new and prior funding)
	 Adds lease eligibility protections for Section 8 participants
	 Adds tenancy protections for renters in acquired foreclosed
	property
	 Repeals profit reinvestment / purchaser equity benefit
	restrictions in Section 2301(d)(4) of the Housing and Economic
	Recovery Act of 2008 (P.L. 110-289)
NY State resource:	NYHOMES www.nyhomes.org
	Brian Segel, bsegel@nyhomes.org 212-688-4000

	DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
HOME Investmer	nt Partnerships – Modified for Low-Income Housing Tax Credit
Administrator:	State housing credit agencies
Purpose:	To provide capital investments in low-income housing tax credit projects
Funding Level:	\$2.25 billion. For formula, NY share is approximately \$245 million.
Allocation Method:	Competitive (after initial formula allocation to States, based on Fiscal Year 2008 HOME apportionment).
Eligible Applicants:	Affordable housing developers of qualified projects that, within a certain timeframe, received or simultaneously receive a Low Income Housing Tax Credit (LIHTC)
Special Criteria:	 Timing Housing credit agencies must commit at least 75 percent of funds within 1 year of enactment, and demonstrate that project owners have expended 75 percent of funds within 2 years of enactment and 100 percent within 3 years – failure by an owner to do so will result in redistribution of funds within the State Available until September 30, 2011

 Project Selection Criteria For housing credit agencies decisions, prioritize projects that will be completed within 3 years Eligible projects must be awarded LIHTC in Fiscal Years 2007, 2008, or 2009 Housing credit agencies shall assure asset management functions comply with LIHTC requirements Eligible basis of a qualified LIHTC building receiving assistance cannot be reduced by the amount of any stimulus grant Environmental compliance remains subject to HOME requirements HUD may waive or specify alternative requirements to expedite or facilitate use of funds (except fair housing, labor standards, environmental standards, Uniform Relocation Act)
Division of Housing and Community Renewal <u>www.nysdhcr.gov</u> Gary Hallock, <u>ghallock@nysdhcr.gov</u> (518) 474-3022

	DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
Emergency Shelt	er Grants (Homeless Prevention Fund)
Administrator:	HUD Office of Community Planning and Development
Purpose:	To provide funding for foreclosure prevention and re-housing; case management and social services; renovation, major rehabilitation, or conversion of buildings for use as emergency shelters or transitional housing; shelter operating costs; and related activities
Funding Level:	\$1.5 billion. NY share is \$142 million.
Allocation Method:	Formula
Eligible Applicants:	States, large cities, urban counties, and territories as regularly designated ESG recipients pursuant to the McKinney-Vento Act.
Special Criteria:	 Timing Grantees must expend at least 60 percent of funds within 2 years of funds availability, and 100 percent within 3 years – HUD may recapture unexpended funds if 2-year expenditure requirement is not met and reallocate to others in compliance HUD must publish a notice establishing requirements within 30 days of enactment HUD may set a minimum formula grant result for localities to receive funds that ensures critical mass of resources to have impact Eligible Use Modifications Specifies additional uses, including short- and medium-term rental assistance and prevention activities, housing relocation, and stabilization services including: housing search, mediation or outreach to property owners, credit repair, security or utility deposits, utility payments, rental assistance for a final month at a location, moving cost assistance, and case management, or other activities for homelessness prevention and rapid re-housing of persons who have become homeless Grantee Administration Administrative cost allowance of up to 5 percent

	 Data collection in HUD's Homeless Management Information System HUD may waive or specify alternative requirements to expedite or facilitate use of funds (except fair housing, labor standards, environmental standards, Uniform Relocation Act)
	 HUD allowed up to 0.5 percent set-aside for administrative, technical assistance, and evaluation expenses through September 30, 2012
NY State resource:	Office of Temporary and Disability Assistance www.otda.state.ny.us/main
	Beth Berlin, elizabeth.berlin@otda.state.ny.us (518) 486-5064

	DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
Energy Retrofits	and Greening Projects for Federally-Assisted Housing
Administrator:	HUD Office of Affordable Housing Preservation
Purpose:	To provide funding for energy improvements to housing assisted under the Section 8, Section 202 (Elderly), and Section 811 (Disabled) programs. <i>Note: Section 8 regular</i> <i>project-based assistance program supplemented with \$2 billion in same</i> <i>account, to provide full-year payments to participating landlords</i>
Funding Level:	\$250 million. For Section 8 regular project-based assistance program, NY share is \$234.8 million.
Allocation Method:	Competitive grants and loans
Eligible Applicants:	Private and non-profit organizations participating in Section 8, Section 202, and Section 811 programs
Special Criteria:	 Recipients shall expend funds within 2 years of receipt HUD Authority to Establish Special Terms Financial agreements for HUD to share in savings from reduced utility costs. Incentives to recipients that encourage job creation for low-income and very low income individuals Supplemental financial incentives to property owners, such as fees for project management Requirements for ongoing maintenance and preservation of the property and energy technologies Timely expenditures Recipient Requirements Financial assessment and physical inspection of property Satisfactory management review rating, and substantial compliance with performance / legal requirements Commitment to an additional affordability period of at least 15 years HUD must establish grant and loan underwriting and oversight, and may utilize up to 5 percent of total funding for that purpose HUD may waive or specify alternative requirements to expedite or facilitate use of funds (<i>except fair housing, labor standards, environmental standards, Uniform Relocation Act</i>) HUD allowed up to 1 percent set-aside for administrative, technical assistance, and evaluation expenses through September 30, 2012
NY State resource:	Division of Housing and Community Renewal <u>www.nysdhcr.gov</u> Brian McCarthy, <u>bmccarthy@nysdhcr.gov</u> (518) 473-2518

	DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
Lead Hazard Red	luction Program – Healthy Homes Initiative, Lead-Based Paint
Hazard Control G	Frant, Lead Hazard Reduction Demonstration, Operation Lead
Elimination Actio	on Program, etc.
Administrator:	HUD Office of Healthy Homes and Lead Hazard Control
Purpose:	To provide funding to abate lead-based hazards in eligible privately owned rental or owner-occupied housing, with various targeting factors by program
Funding Level:	\$100 million. NY share is \$2 million.
Allocation Method:	Competitive grants and cooperative agreements
Eligible Applicants:	Local governments, States, housing authorities, Tribes, institutions of higher
	education, for-profit firms (not allowed to profit from activity), depending on program
Special Criteria:	 Selection Process Awards made to all applicants that qualified for a grant under the Fiscal Year 2008 Lead Hazard Reduction Program NOFA, but did not receive one due to insufficient overall program funding Remaining amounts to be awarded under regular Fiscal Year 2009 grant solicitation, including a detailed plan and strategy demonstrating capacity to carry out purposes Recipients must expend at least 50 percent of funds within 2 years of funding award, and 100 percent within 3 years – unobligated funds subject to reallocation or recapture Expedited environmental process allowed through delegation of NEPA review and approval to State or local governments, for grants under Healthy Homes Initiative, Operation Lead Elimination Action Plan, or Lead Technical Studies HUD may waive or specify alternative requirements to expedite or facilitate use of funds (<i>except fair housing, labor standards, environmental standards, Uniform Relocation Act</i>). HUD allowed up to 0.5 percent set-aside for administrative, technical assistance, and evaluation expenses through September 30, 2012

General Legislative Provisions Impacting Key Housing Programs		
0	- raises loan limits for calendar year 2009 to the level set in calendar year 2008, and	
Administration (FHA)	includes discretionary authority for sub-areas,	
Government	- raises the conforming loan limit for calendar year 2009 to the level set in calendar	
Sponsored Enterprise	year 2008, including discretionary authority for sub-areas.	
(GSE)		
Home Equity	- raises the loan limit for 2009.	
Conversion Mortgage		

JUSTICE

DEPARTMENT OF JUSTICE

Justice Assistance Grant (Byrne)	
Administrator:	Bureau of Justice Assistance
Purpose:	To provide funding for broad-based public safety prevention, intervention, and suppression activities; law enforcement personnel; equipment and facilities (including crime laboratories); community policing; prosecution and court programs; corrections and community corrections programs; drug treatment and enforcement; planning and evaluation; technology improvements; crime victim and witness programs, etc.
Funding Level:	\$2 billion. NY share is \$110.6 million.
Allocation Method:	Formula
Eligible Applicants:	Local law enforcement agencies, and States

	DEPARTMENT OF JUSTICE
Byrne Competitiv	ve Grants
Administrator:	Bureau of Justice Assistance
Purpose:	To provide funding for broad-based public safety prevention, intervention, and suppression activities; law enforcement personnel; community-policing; prosecution and court programs; corrections and community corrections programs; drug treatment and enforcement; planning and evaluation; technology improvements; crime victim and witness programs, etc.
Funding Level:	\$225 million
Allocation Method:	Competitive
Eligible Applicants:	Local, State, and Tribal governments, and non-profit organizations
Special Criteria:	No use for compensation to victims of crime

	DEPARTMENT OF JUSTICE
Community Orier	nted Policing Services (Hiring Grants)
Administrator:	Office of Community Oriented Policing Services
Purpose:	To provide funding for hiring and rehiring of additional career law enforcement officers
Funding Level:	\$1 billion
Allocation Method:	Competitive
Eligible Applicants:	Local, State, and federally-recognized Tribal governments, and other multi- jurisdictional or regional consortia
Special Criteria:	Waivers – applicable to stimulus funding, and Fiscal Year 2009 and Fiscal Year 2010 Appropriations Eliminates \$75,000 cap on salary and benefits per officer Eliminates 25% local match requirement Funds available until September 30, 2010

	DEPARTMENT OF JUSTICE	
STOP Violence A	STOP Violence Against Women	
Administrator:	Office of Violence Against Women	
Purpose:	To provide funding for law enforcement, prosecution, and victim services	
	enhancements, such as training public safety and court related personnel, expanding	
	specialized units, enhancing technology, etc.	
Funding Level:	\$175 million. NY share is \$812,200.	
Allocation Method:	Formula	
Eligible Applicants:	States, with required local and nonprofit sub-allocation percentages for various law	
	enforcement and victim services	

	DEPARTMENT OF JUSTICE	
Transitional Hou	Transitional Housing Assistance Grants for Victims of Violence Against Women	
Administrator:	Office of Violence Against Women	
Purpose:	To provide temporary housing assistance for victims, integrated with supportive services such as case management and counseling, and practical transitional aids (child care, employment, transportation)	
Funding Level:	\$50 million	
Allocation Method:	Competitive	
Eligible Applicants:	Local, State, and Tribal governments, and certain qualified nonprofit service providers	

	DEPARTMENT OF JUSTICE
Victims Assistance and Compensation	
Administrator:	Office for Victims of Crime
Purpose:	To provide services and compensation (e.g. medical, wages, funeral, cooperation) to
	victims of criminal violence
Funding Level:	\$100 million. NY share for victims assistance is \$1.8 million and for victims
	compensation is \$2.8 million
Allocation Method:	Formula
Eligible Applicants:	States with an established crime victim compensation program

	DEPARTMENT OF JUSTICE
Internet Crimes Against Children (ICAC) Task Force Program	
Administrator:	Office of Juvenile Justice and Delinquency Prevention
Purpose:	To enhance responses to offenders who use computer technology to sexually exploit
	children, including forensic and investigative components, training and technical
	assistance, victim services, and community education
Funding Level:	\$50 million
Allocation Method:	Either formula (likely) or competitive – cooperative agreements.
Eligible Applicants:	If by formula (likely), States; if competitive, States and local law enforcement or
	prosecutorial agencies in certain States to be pre-identified by DOJ for solicitation

LABOR

	DEPARTMENT OF LABOR
Employment and	Training Administration – Training and Employment Services
Administrator:	Employment and Training Administration
Purpose:	To provide funding for activities under the Workforce Investment Act of 1998 ("WIA")
Funding Level:	\$3.95 billion. For Wagner-Peyser funded activities, NY share is \$22.9 million.
Allocation Method:	(See summaries of specific programs below)
Eligible Applicants:	(See summaries of specific programs below)
Special Criteria:	 Funds made available will remain available through June 30, 2010 A local board may award a contract to an institution of higher education or other eligible training provider if the local board determines that it would facilitate the training of multiple individuals in high-demand occupations, if such contract does not limit customer choice Wagner-Peyser activities include reemployment services for unemployment insurance claimants.

	DEPARTMENT OF LABOR
Adult Employme	nt and Training – Workforce Investment Act
Administrator:	Employment and Training Administration
Purpose:	To provide funding for adult employment and training activities, including supportive services and needs-related payments described in the one-stop delivery system provisions (specifically Section 134(c)(2) and (3)) of WIA
Funding Level:	\$500 million. NY share is \$31.5 million.
Allocation Method:	Formula
Eligible Applicants:	States, with 85% sub-allocation to local Workforce Investment Boards
Special Criteria:	 Priority use of the funds is for services to individuals on public assistance and other low-income individuals (WIA Section 134(d)(4)(E) of WIA)

	DEPARTMENT OF LABOR	
Dislocated Work	Dislocated Worker Grants – Workforce Investment Act	
Administrator:	Employment and Training Administration	
Purpose:	To provide funding for employment and training programs for eligible workers who are unemployed through no fault of their own or have received an official layoff notice	
Funding Level:	\$1.25 billion. NY share is \$66.4 million.	
Allocation Method:	Formula	
Eligible Applicants:	States, with 85% sub-allocation to local Workforce Investment Boards	
Special Criteria:	 Funds remain available through June 30, 2010 Workforce Investment Boards may award contracts to institution of higher education or other training provider if it would facilitate the training of multiple individuals in high-demand occupations and does not limit customer choice 	

	DEPARTMENT OF LABOR	
Youth Grants - W	Youth Grants - Workforce Investment Act	
Administrator:	Employment and Training Administration	
Purpose:	To provide funding for youth training and employment activities, including summer employment, occupational skills, counseling, mentoring, supportive services, etc.	
Funding Level:	\$1.2 billion. NY share is \$71.5 million	
Allocation Method:	Formula	
Eligible Applicants:	States, with 85% sub-allocation to local Workforce Investment Boards	
Special Criteria:	 Age eligibility of youth participants increased from 21 to 24, for this funding only Allocation of minimum allotments and minimum or maximum percentages available for youth activities (WIA Section 127(b)(1)(C)(iv)) must be made as if the total amount available for youth activities in the Fiscal Year does not exceed \$1 billion. Measure of performance used to assess summer employment program is the work readiness performance indicator attainment of basic skills, work readiness, and/or occupational skills (WIA Section 136(b)(2)(A)(ii)(I)) No standard set-aside for Youth Opportunities Grants Funds remain available through June 30, 2010 Workforce Investment Boards may award contracts to institution of higher education or other training provider if it would facilitate the training of multiple individuals in high-demand occupations and does not limit customer choice 	

	DEPARTMENT OF LABOR	
National Emerge	National Emergency Grants – Workforce Investment Act	
Administrator:	Employment and Training Administration	
Purpose:	To expand service capacity at the State and local levels in response to significant events that cannot reasonably be expected within the formula-funded program	
Funding Level:	\$200 million	
Allocation Method:	Discretionary / Competitive	
Eligible Applicants:	Designated State WIA organizations; local workforce investment boards	
Special Criteria:	 Funds remain available through June 30, 2010 Workforce Investment Boards may award contracts to institution of higher education or other training provider if it would facilitate the training of multiple individuals in high-demand occupations and does not limit customer choice 	

	DEPARTMENT OF LABOR
High-Growth Industry Training and Placement – Workforce Investment Act	
	Employment and Training Administration
Purpose:	To provide funding for a program for worker training and placement in high growth and emerging industry sectors

Congressman Charles B. Rangel

Funding Level:	\$750 million
Allocation Method:	Competitive
Eligible Applicants:	Likely to be Workforce Investment Boards, and States
Special Criteria:	 Green Jobs set-aside of \$500 million for careers in the energy efficiency and renewable energy (WIA Section 171(c)(1)(B)) Priority Employment Training Categories health care broadband deployment advanced manufacturing

	DEPARTMENT OF LABOR
YouthBuild	
Administrator:	Employment and Training Administration
Purpose:	To provide funding for projects to assist high-risk youth (ages 16-24) to complete their high school education and learn housing construction job skills through work on low-income and affordable housing building or rehab
Funding Level:	\$50 million
Allocation Method:	Discretionary
Eligible Applicants:	Nonprofit organizations
Special Criteria:	 Allows participation by an individual who has dropped out of high school and reenrolled in an alternative school, if that re-enrollment is part of a sequential service strategy, for program years 2008 and 2009 Funds remain available through June 30, 2010

	DEPARTMENT OF LABOR	
Community Serv	Community Service Employment for Older Americans	
Administrator:	Employment and Training Administration	
Purpose:	To provide funding for community service and work-based subsidized training programs for low-income persons over age 55 (Older Americans Act, Title V)	
Funding Level:	\$120 million. NY share is \$3.9 million.	
Allocation Method:	Formula	
Eligible Applicants:	States and 18 designated national nonprofits, often with sub-grants to Area Agencies on Aging or other local implementers	
Special Criteria:	 Allocated within 30 days of enactment to current grantees, in proportion to funding in program year 2008 Unexpended funds may be recaptured and re-obligated Funds remain available through June 30, 2010 	

	DEPARTMENT OF LABOR
Job Corps	
Administrator:	Employment and Training Administration
Purpose:	To provide funding for construction, rehabilitation and acquisition of Job Corps
	Centers, with limited flexibility to use for certain training and operational needs

Congressman Charles B. Rangel

Funding Level:	\$250 million
Allocation Method:	Discretionary, for Office of Job Corps activities
Eligible Applicants:	Office of Job Corps, for internal priorities
Special Criteria:	 Funds remain available for obligation through June 30, 2010 Waives certain procedures relating to appropriation accounts available for definite periods (31 U.S.C. 1552(a)) if funds are used for a multiyear lease agreement that will result in construction of activities that can commence within 120 days of enactment. Waives limits on advance, progress, and other payments (31 U.S.C. 3324(a)) in order to expedite projects Allows the Secretary to transfer up to 15% of the funds to meet Job Corps Center operational needs, including training for careers in the energy efficiency, renewable energy, and environmental protection industries Report to Congress no later than September 30, 2009, with operating plan for allocation of funds and reports on the actual obligations, expenditures and unobligated balances, and providing quarterly reports thereafter until funds fully expended

	DEPARTMENT OF LABOR
State Unemployn	nent Insurance and Employment Operations (Reemployment
Services)	
Administrator:	Employment and Training Administration
Purpose:	To provide funding for operations of State unemployment insurance and employment operations, including reemployment services
Funding Level:	\$400 million
Allocation Method:	Formula, workload-based
Eligible Applicants:	States
Special Criteria:	 Reemployment services set-aside of \$250 million for unemployment insurance claimants, including implementation of the integrated Employment Service and Unemployment Insurance information technology required to identify and serve the needs of the claimants Secretary required to establish planning and report procedures for oversight of funds used for reemployment services Funds remain available to the States through September 30, 2010

TRANSPORTATION

DEPARTMENT OF TRANSPORTATION

	DEPARTMENT OF TRANSPORTATION
Office of the Sec	retary cretionary Grants for a National Surface Transportation System
Administrator:	Secretary of Transportation
Purpose:	To provide funding for projects of national or regional significance
Funding Level:	\$1.5 billion
Allocation Method:	Discretionary competitive grants
Eligible Applicants:	States, local governments, transit agencies
Special Criteria:	Funds remain available through September 30, 2011
opecial cinteria.	 Federal share up to 100 percent
	 Eligible projects include:
	 Highway or bridge projects under Title 23 USC
	 Public Transportation Projects under Title 49 USC
	 Includes New Starts or Small Starts projects that can be
	expedited towards entry into revenue service
	 Passenger and freight rail projects
	 Port infrastructure investments, including projects that connect ports to
	other modes of transportation and improve efficiency of freight movement
	 Up to \$200 million can be spent to pay the subsidy and administrative
	costs of projects eligible for Federal credit assistance (TIFIA)
	 Through TIFIA, DOT provides Federal credit assistance to eligible highway,
	transit, rail, and intermodal freight projects
	TIFIA credit assistance is intended to facilitate the financing of projects that
	would otherwise have been significantly delayed because of funding limitations
	or difficulties accessing the capital markets
	Secretary shall ensure equitable geographic distribution and an appropriate
	 balance in addressing the needs of urban and rural communities Grant minimum of \$20 million and maximum of \$300 million (Secretary can
	 Grant minimum of \$20 million and maximum of \$300 million (Secretary can waive the minimum for significant projects in smaller cities, regions or States)
	 No more than 20 percent of the funds can be awarded to a single State
	 Secretary shall give priority to projects that require Federal funds to complete
	financing and to projects that are expected to be completed in 3 years
	 Secretary shall publish criteria on which to base the competitive grants within
	90 days of enactment, require submittal of applications within 180 days after
	the publication of criteria and announce selections within 1 year of enactment
NY State resource:	NY State Department of Transportation www.nysdot.gov
	Vicky Forando, vforando@dot.state.ny.us (518) 485-5402

DEPARTMENT OF TRANSPORTATION Federal Highway Administration (FHWA) Highway Infrastructure Investment States and MPOs

Administrator: State DOTs, MPOs, U.S. DOT/FHWA

Congressman Charles B. Rangel

Purpose:	To provide funding for restoration, repair, construction, other activities eligible under
	the Surface Transportation Program (STP), passenger and freight rail and port
	infrastructure projects eligible for innovative financing
Funding Level:	\$27.5 billion. Under formula, NY share is \$1.12 billion.
Allocation Method:	50 percent apportioned to States under STP formula; 50 percent apportioned using
	Fiscal Year 2008 obligation ratio.
Eligible Applicants:	State Departments of Transportation (DOTs) and Metropolitan Planning Organizations (MPOs)
Special Criteria:	Funds remain available through September 30, 2010
-	Up to \$840 million in funding set aside:
	 \$105 million for Puerto Rico highways
	 \$45 million for territorial highways
	 \$60 million for construction of ferry boats and ferry terminal facilities*
	 \$550 million for Indian reservations and Federal lands including \$310
	million for the Indian Reservation Roads program*
	 \$20 million for On the Job Training programs
	• \$20 million for Disadvantaged Business Enterprise Bonding Assistance.
	 Up to \$40 million for Administrative oversight
	Federal share up to 100 percent
	 Recipients shall give priority to projects projected for completion within 3 years and in economically distressed areas
	 States must obligate 50 percent of funds within 120 days or they will be reapportioned
	• States must obligate all funds within 1 year or they will be reapportioned. 30 % of the funds are suballocated to urbanized areas over 200,000 and areas under 5,000 using the STP formula.
	 States must set aside 3 percent for transportation enhancement activities
	 Funds are not subject to obligation limitations
	Funds cannot be used for advance construction
	Disadvantaged Business Enterprise requirements apply for apportioned funds
	FHWA provides additional guidance at: www.fhwa.dot.gov/economicrecovery/expedite.htm
NY State resource:	NY State Department of Transportation www.nysdot.gov
	Vicky Forando, vforando@dot.state.ny.us (518) 485-5402

	DEPARTMENT OF TRANSPORTATION
Highway Infrastru	ucture Investment: Ferry Boats and Ferry Terminal Facilities
Administrator:	DOT/FHWA
Purpose:	To provide funding for capital expenditures for ferry boats and terminal facilities
Funding Level:	\$60 million
Allocation Method:	Competitive discretionary grants
Eligible Applicants:	State Departments of Transportation (DOTs) and Metropolitan Planning Organizations (MPOs)
Special Criteria:	
Special Citteria.	 Federal up to 100 percent

	DEPARTMENT OF TRANSPORTATION
Federal Railroad	Administration (FRA)
Capital Assistance	e for High Speed Rail Corridors and Intercity Passenger Rail Service
Administrator:	
Purpose:	To provide funding for intercity and high speed passenger rail capital projects
Funding Level:	\$8 billion
Allocation Method:	Discretionary grants
Eligible Applicants:	States
Special Criteria:	 Funds remain available through September 30, 2012 Federal share can be up to 100 percent Funds intercity passenger service capital projects and congestion grants Gives priority to projects that support high speed passenger rail service Requires the Secretary to submit a strategic plan to the House and Senate Appropriations Committees within 60 days of enactment describing how the funds will be used to improve and deploy high speed passenger rail systems Within 120 days of enactment the Secretary shall issue interim guidance to applicants (until a final regulation is issued) with separate instructions for the high speed rail corridor program, capital assistance for intercity passenger rail service grants and congestion grants Waives the requirement that projects be in a State rail plan Congestion grants are for capital costs of facilities, infrastructure and equipment for projects: identified by Amtrak to reduce congestion or facilitate ridership growth along heavily traveled corridors; identified by the Surface Transportation Board as necessary to improve on time performance and reliability of intercity passenger transportation; and sufficiently advanced to achieve these goals Intercity Passenger rail Capital Assistance to States grants are for capital costs of facilities, infrastructure and equipment Requires compliance with Davis-Bacon wage laws Buy American Provisions apply for steel, iron, and manufactured goods used in the project
NV State recourses	the project
NY State resource:	NY State Department of Transportation <u>www.nysdot.gov</u> Vicky Forando, <u>vforando@dot.state.ny.us</u> (518) 485-5402 Don Hannon, <u>dhannon@dot.state.ny.us</u> (518) 457-4033

	DEPARTMENT OF TRANSPORTATION	
Federal Railroad Administration (FRA)		
Capital Grants to the National Railroad Passenger Corporation (Amtrak)		
Administrator:	DOT/FRA	
Purpose:	To provide funding for intercity and high speed passenger rail capital projects	
Funding Level:	\$8 billion	
Allocation Method:	Discretionary grants	
Eligible Applicants:	States	
Special Criteria:	Funds remain available through September 30, 2012	

•	Federal share can be up to 100 percent
•	Funds intercity passenger service capital projects and congestion grants
•	Gives priority to projects that support high speed passenger rail service
•	Requires the Secretary to submit a strategic plan to the House and Senate Appropriations Committees within 60 days of enactment describing how the funds will be used to improve and deploy high speed passenger rail systems
•	Within 120 days of enactment the Secretary shall issue interim guidance to
	applicants (until a final regulation is issued) with separate instructions for the
	high speed rail corridor program, capital assistance for intercity passenger rail
	service grants and congestion grants
•	Waives the requirement that projects be in a State rail plan
•	Congestion grants are for capital costs of facilities, infrastructure and
	equipment for projects: identified by Amtrak to reduce congestion or facilitate
	ridership growth along heavily traveled corridors; identified by the Surface
	Transportation Board as necessary to improve on time performance and reliability of intercity passenger transportation; and sufficiently advanced to achieve these goals
•	Intercity Passenger rail Capital Assistance to States grants are for capital costs
	of facilities, infrastructure and equipment
•	Requires compliance with Davis-Bacon wage laws
•	Buy American Provisions apply for steel, iron, and manufactured goods used in the project

	DEPARTMENT OF TRANSPORTATION	
Federal Transit Administration (FTA)		
Capital Assistance for Transit		
Administrator:	Designated recipients, DOT/FTA	
Purpose:	To provide capital assistance for transit	
Funding Level:	\$6.9 billion. Under formula, NY share is estimated at \$1 billion.	
Allocation Method:	Formula apportionments	
Eligible Applicants:	Designated recipients – generally transit agencies, State DOTs	
Special Criteria:	 Funds remain available through September 30, 2010 Federal share up to 100 percent \$100 million set-aside for discretionary grants to public transit agencies for capital improvements to assist in reducing energy consumption or greenhouse gas emissions of public transportation systems. Priority shall be given to projects based on total energy savings projected to result from the investment and projected energy savings as a percentage of the total energy usage of the public transit agency 80 percent apportioned to urbanized areas;10 percent to growing States and high density States, 10 percent to rural and non urban areas of which 2.5 percent of which is for tribes Funds must be apportioned by FTA within 21 days of enactment Recipients have 180 days to obligate 50 percent of funds or they will be redistributed by whatever method DOT deems appropriate to ensure they are utilized promptly 	

	 Recipients have 1 year to obligate all funds or they will be redistributed by whatever method DOT deems appropriate to ensure they are utilized promptly. Secretary may grant an extension, after justifying it to the Appropriations Committees, if a recipient has encountered an unworkable bidding environment or other extenuating circumstances Funds are not subject to obligation limitations Disadvantaged Business Enterprise requirements apply for apportioned funds FTA provides additional guidance at. http://www.fta.dot.gov/index_9118.html
NY State resource:	Urbanized area public transportation systems
	Vicky Forando, vforando@dot.state.ny.us (518) 485-5402
	Tom Vaughan, tvaughan@dot.state.ny.us (518) 457-7248

	DEPARTMENT OF TRANSPORTATION
Fixed Guideway	Infrastructure Investment
Administrator:	Recipients
Purpose:	To provide funding to modernize or improve existing fixed guideway systems
Funding Level:	\$750 million. Under formula, NY share is estimated at \$211.9 million.
Allocation Method:	Apportioned under fixed guideway formula.
Eligible Applicants:	Public bodies, generally transit authorities or State DOTs
Special Criteria:	 Funds remain available through September 30, 2010 Federal share up to 100 percent \$100 million set-aside for discretionary grants to public transit agencies for capital improvements to assist in reducing energy consumption or greenhouse gas emissions of public transportation systems. Priority shall be given to projects based on total energy savings projected to result from the investment and projected energy savings as a percentage of the total energy usage of the public transit agency 80 percent apportioned to urbanized areas;10 percent to growing States and high density States, 10 percent to rural and non urban areas of which 2.5 percent of which is for tribes Funds must be apportioned by FTA within 21 days of enactment Recipients have 180 days to obligate 50 percent of funds or they will be redistributed by whatever method DOT deems appropriate to ensure they are utilized promptly Recipients have 1 year to obligate all funds or they will be redistributed by whatever method DOT deems appropriate to ensure they are utilized promptly. Secretary may grant an extension, after justifying it to the Appropriations Committees, if a recipient has encountered an unworkable bidding environment or other extenuating circumstances Funds are not subject to obligation limitations Disadvantaged Business Enterprise requirements apply for apportioned funds FTA provides additional guidance at. http://www.fta.dot.gov/index_9118.html
NY State resource:	Funds apportioned directly to the Metropolitan Transportation Authority (MTA)
	http://mta.info or www.nfta.com
	MTA, <u>cboylan@mtahq.org</u>
	NFTA, <u>melissa_Golen@nfta.com</u>
	Vicky Forando, <u>vforando@dot.state.ny.us</u> (518) 485-5402 Tom Vaughan, <u>tvaughan@dot.state.ny.us</u> (518) 457-7248
	[1011 vaugnan, <u>ivaugnan@ubi.state.ny.us</u> (510) 457-7240

	DEPARTMENT OF TRANSPORTATION	
Capital Investment Grants		
Administrator:	DOT/FTA	
Purpose:	To provide supplemental grants for New Starts and Small Starts	
Funding Level:	\$750 million	
Allocation Method:	Discretionary grants	
Eligible Applicants:	Public bodies, generally transit authorities or State DOTs	
Special Criteria:	 Funds remain available through September 30, 2010 	
	 Funds are for construction of new fixed guideway systems or extensions to existing systems 	
	 Priority shall be given to projects that are already in construction or able to obligate funds within 150 days of enactment 	
	Disadvantaged Business Enterprise requirements apply	
NY State	NY State Department of Transportation www.nysdot.gov	
resource:	Vicky Forando, <u>vforando@dot.state.ny.us</u> (518) 485-5402	
	Tom Vaughan, tvaughan@dot.state.ny.us (518) 457-7248	

TREASURY

	DEPARTMENT OF THE TREASURY	
Community Development Financial Institutions Program		
Administrator:	Community Development Financial Institutions Fund	
Purpose:	To provide additional capital funding to Community Development Financial Institutions under the FY2009 funding round for use in economic development, business development, and commercial real estate development; affordable housing development and homeownership; and community financial services to underserved communities	
Funding Level:	\$100 million	
Allocation Method:		
Eligible Applicants:	Certified Community Development Entity or Community Development Financial Institution, per Treasury processes	
Special Criteria:	 Funds remain available until September 30, 2010 Up to \$8 million may be for financial assistance, technical assistance, training and outreach programs designed to benefit Native American, Native Hawaiian and Alaskan Native communities and provided primarily through qualified community development lender organizations with experience and expertise in community development banking and lending in Indian country, Native American organizations, tribes and tribal organizations and other suitable providers Up to \$2 million may be used for administrative expenses For the purpose of the Fiscal Year 2009 funding round, the statutory provisions set forth in 12 U.S.C. 4707(e) and 12 U.S.C. 4707(d) No awardee, together with its subsidiaries and affiliates, may be awarded more than 5 percent of the aggregate funds available during Fiscal Year 2009 from the Program Treasury must submit a plan to Congress within 60 days of enactment for expenditure of funds 	