

**UNITED STATES DEPARTMENT OF THE TREASURY
SECTION 105(a) TROUBLED ASSETS RELIEF PROGRAM
REPORT TO CONGRESS
FOR THE PERIOD
APRIL 1, 2009 TO APRIL 30, 2009**

I. OVERVIEW

During the reporting period of April 1 to April 30, 2009, the Department of the Treasury (Treasury) continued to develop, refine, and implement a number of programs under the Troubled Assets Relief Program (TARP), including the Financial Stability Plan (FSP), pursuant to the goals of the Emergency Economic Stabilization Act of 2008 (EESA). Treasury's comprehensive approach to restoring stability to the financial system includes actions to stabilize systemically important financial institutions, promote the availability of credit to consumers and small businesses, reduce preventable foreclosures, and promote the transparency of programs under the TARP. Given the critical role financial institutions and markets play in the U.S. economy, financial stability is a necessary precondition to the resumption of economic growth. Specifically, during this reporting period, Treasury took the following steps toward promoting financial stability:

- Auto Industry Financing Program (AIFP) – The Administration announced the Chrysler-Fiat alliance, which should position Chrysler for a viable future. As part of the agreement, Treasury will purchase debt obligations from Chrysler in the form of a debtor-in-possession loan of up to \$3.3 billion to provide working capital to help Chrysler through its restructuring period. Treasury will also purchase debt obligations from a new Chrysler company in the form of acquisition financing of up to \$4.7 billion. In addition, Treasury purchased debt obligations of approximately \$280 million to finance Chrysler's participation in the Warranty Commitment Program, a component of the AIFP. Treasury purchased \$2 billion of debt obligations from General Motors Corporation (GM) as part of the AIFP. Treasury also announced Chrysler LLC and GM's participation in the Auto Supplier Support Program, a component of the AIFP.
- Capital Purchase Program (CPP) – Treasury released four new term sheets for qualifying financial institutions applying to the CPP that are mutual holding companies and mutual banks or savings associations.
- Homeowner Affordability and Stability Plan – Treasury released final Program Guidelines and Servicer Participation Agreements for the Home Affordable Modification Program (HAMP), a component of the Homeowner Affordability and Stability Plan. Treasury also announced the Second Lien Program, which will work in tandem with the first lien modifications offered under HAMP and will help lower payments for homeowners on second mortgages. To further help to increase homeowners' equity in homes, it is Treasury's goal that the Hope for Homeowners Program established by the Hope for Homeowners Act of 2008 be better integrated with Making Home Affordable through improvements now under consideration by Congress. The Hope for Homeowners Program is administered by HUD's Federal Housing Administration.

- Public-Private Investment Program (PPIP) – Treasury released additional guidance for potential investors in the securities portion of the PPIP and received over 100 applications from private sector fund managers. Treasury launched the PPIP in conjunction with the Federal Deposit Insurance Corporation (FDIC) and the Board of Governors of the Federal Reserve System (Federal Reserve) as part of an effort to repair the balance sheets of banks and enable the flow of credit to the households and businesses, ensuring faster economic recovery.
- Systemically Significant Failing Institution Program (SSFI) – In conjunction with the Federal Reserve, Treasury provided additional assistance to American International Group, Inc. (AIG) under the SSFI Program. This assistance took the form of a conversion of Treasury’s existing \$40 billion investment from cumulative to non-cumulative preferred stock and a new \$29.835 billion equity capital commitment facility.

Treasury continues to implement the TARP with a high degree of transparency and accountability. On April 15, 2009, Treasury published the third Monthly Lending and Intermediation Snapshot and survey. This report describes the results of Treasury’s monthly survey of lending and intermediation activities of the top 21 recipients of government investment under the CPP. The three reports demonstrated that, despite the headwinds posed by the economic downturn and recession, the nation’s largest banks continued to originate, refinance, and renew loans in the period of January to February 2009. Notably, lending levels increased from January to February in the residential mortgage sector, driven in large part by low mortgage rates. With a historically high application volume for mortgages in December and January, Treasury expects the high level of originations to continue throughout the first quarter of 2009. The survey also found that the commercial lending segment remained constrained in February, as demand for credit is weak as consumers and businesses are hesitant to take on additional debt during this deteriorating economic environment.

During the reporting period, Treasury also continued to procure services in order to implement TARP programs. On April 22, 2009, Treasury announced the hiring of three firms to manage its portfolio of investments in banks and other institutions participating in the CPP and other similar programs under the EESA. AllianceBernstein LP; FSI Group, LLC; and Piedmont Investment Advisors, LLC will manage shares of senior preferred stock, senior debt, equity warrants, and other equity and debt obligations. Treasury received over 200 submissions from firms interested in the solicitation, which was issued on November 7, 2008. Treasury also hired The Boston Consulting Group to provide management consulting services relating to the AIFP.

II. REPORTING REQUIREMENTS

This is Treasury’s sixth *Section 105(a) Troubled Assets Relief Program Report to Congress* (TARP Report) required by the EESA. Treasury submitted its fifth TARP Report on April 10, 2009, covering activities from March 1 through March 31, 2009. This TARP Report covers the following activities listed in EESA section 105(a) that occurred in April:

- An overview of actions taken by the Secretary, including the considerations required by section 103 and the efforts under section 109.

- The actual obligation and expenditure of the funds provided for administrative expenses by section 118.
- A detailed financial statement with respect to the exercise of authority, including:
 1. all agreements made or renewed;
 2. all insurance contracts entered into pursuant to section 102;
 3. all transactions occurring during the reporting period, including the types of parties involved;
 4. the nature of the assets purchased;
 5. all projected costs and liabilities;
 6. operating expenses, including compensation for financial agents;
 7. the valuation or pricing method used for each transaction; and
 8. a description of the vehicles established to exercise such authority.

III. PROGRAMS AND INITIATIVES

Automotive Industry Financing Program

On April 8, 2009, General Motors Corporation (GM) and Chrysler LLC (Chrysler) announced their participation in the Auto Supplier Support Program, which is part of the Automotive Industry Financing Program (AIFP). Treasury released details and eligibility information in March 2009 for the Auto Supplier Support Program, which provides auto suppliers access to government-backed protection for accounts receivable attributable to products they ship to participating auto manufacturers. Participating suppliers are able to sell their receivables into the program for payment at maturity at a modest discount or enhance their liquidity by selling the receivables before maturity for an additional discount. The program is expected to help increase liquidity in the supplier industry.

Any supplier that ships to a participating auto manufacturer on qualifying commercial terms is eligible to be selected for participation in the program. Participating auto manufacturers decide which suppliers and receivables receive protection under the program.

Under the program, Treasury, through the TARP, will provide up to \$5 billion of funding through the purchase of debt obligations from special purpose limited liability companies (SPLLCs) established by GM and Chrysler. Each SPLLC received an allocation of the funding from Treasury to provide government backing for supplier receivables and each was required to make a financial commitment of its own funds equal to five percent of the allocation it received from Treasury pursuant to the TARP. A third-party servicer administers the program for each manufacturer. Receivables for goods shipped after March 19, 2009 are eligible for the program.

These efforts, backed by TARP resources, will help stabilize the auto supply base and restore credit flows in a critical sector that employs more than 500,000 American workers across the country (eligible suppliers may also include suppliers that are not domiciled in the United States). During this difficult period of restructuring in the auto industry, the Auto Supplier Support Program will provide supply companies access to liquidity and protect American jobs.

On April 22, 2009, Treasury announced a purchase of debt obligations from GM of \$2.0 billion as part of the AIFP. The funding aims to prevent a significant disruption of the American automotive industry, which would pose a systemic risk to financial market stability and have a negative effect on the U.S. economy. The program requires participating institutions to implement plans that will achieve long-term viability.

On April 29, 2009, Treasury purchased debt obligations from Chrysler of approximately \$280 million to finance Chrysler's participation in the Warranty Commitment Program. The Warranty Commitment Program, announced March 30, 2009, is part of the AIFP and provides government-funded protection for warranties issued by Chrysler while it is in the process of restructuring. The program covers warranties on new vehicles purchased from Chrysler dealers during the restructuring period, and will apply if, during the restructuring period, Chrysler fails to honor the warranties on its vehicles. On the same date, Treasury committed to purchase debt obligations from Chrysler of approximately \$500 million for working capital.

On April 30, 2009, the Administration announced the Chrysler-Fiat alliance, which will help position Chrysler for a viable future. Consistent with the President's commitment to provide adequate working capital to help Chrysler through its restructuring period and loan funds to the Chrysler-Fiat alliance, the U.S. government has committed to provide assistance sufficient to help give Chrysler a chance to achieve financial viability. Government support of Chrysler includes:

- The U.S. government is prepared to purchase debt obligations from Chrysler to provide approximately \$3.3 billion in debtor-in-possession financing to support Chrysler through an expedited Chapter 11 proceeding. In connection with the DIP loan, Treasury will obtain an additional note of 6.67 percent of the commitment.
- Upon closing, Treasury is prepared to purchase debt obligations of approximately \$4.7 billion from the new Chrysler, with \$2.1 billion due in 30 months, 50 percent of the balance due on the seventh anniversary of the closing, and 50 percent due on the eighth anniversary. The interest will be an appropriate combination of cash and payment-in-kind. These debt obligations will be secured by a first priority lien on all of the new Chrysler's assets. In connection with the acquisition loan, Treasury will obtain an equity interest in the new company and an additional note.

During the reporting period, Treasury received \$1.7 million in interest from participants in the AIFP. Since the conception of the AIFP, Treasury has received \$252.3 million in interest and dividend payments from participants in the AIFP.

Complete details about the Chrysler-Fiat alliance are available at:
http://www.financialstability.gov/latest/tg_043009.html.

Complete details about the AIFP are available on Treasury's website at:
<http://www.financialstability.gov/roadtostability/autoprogram.html>.

Capital Purchase Program

Treasury established the Capital Purchase Program (CPP) to stabilize the financial system by building the capital base of viable U.S. financial institutions, enabling them to continue to lend to businesses and consumers during this unprecedented financial crisis and economic downturn. Through the CPP, Treasury is purchasing shares of senior preferred stock from qualifying U.S. controlled banks, savings associations, certain bank and savings and loan holding companies, mutual holding companies, and mutual banks. Treasury is also purchasing subordinated debentures from Subchapter S corporations.

In the period between April 1 and April 30, 2009, Treasury purchased \$240.4 million in senior preferred stock and subordinated debentures from 33 financial institutions through the CPP. Since the establishment of the CPP in October 2008 through April 30, 2009, Treasury has invested a total of \$199.0 billion in senior preferred shares and subordinated debentures in 565 financial institutions in 48 states, the District of Columbia, and Puerto Rico. Treasury received \$125 million in dividend payments from CPP investments in April 2009 and has received a total of \$2.6 billion in dividends from CPP investments since the program's inception.

Treasury designed the CPP to include the broad range of financial institutions that comprise our financial system and has benefited every banking community in the country. The 565 institutions Treasury has funded under the CPP include small, community, regional, and national banks, as well as Community Development Financial Institutions. The application deadlines have passed for publicly-held institutions, eligible privately-held financial institutions, and Subchapter S corporations. The deadline for mutual holding companies was May 7, 2009; for mutual banks, the deadline is May 14, 2009. The nation's federal banking regulators continue to evaluate all received CPP applications and send qualifying applications to Treasury for final approval.

In addition to making investments, Treasury is receiving both principal and dividend payments under the CPP. Since October 2008, Treasury has received \$1 billion in principal payments and \$51 million in accrued dividends from the repurchase of senior preferred shares by 11 financial institutions since the CPP's inception. During this reporting period, Treasury received \$683.5 million in principal and \$6.2 million in accrued dividends from the repurchase of senior preferred shares by six financial institutions. In addition, Treasury received \$995,000 in proceeds from the sale of preferred shares and \$15,353 in accrued dividends from two financial institutions that participated in CPP associated with the exercise of warrants at closing during the reporting period and since the program's inception. Treasury will continue to work with federal banking regulators to evaluate requests from CPP participants interested in repaying Treasury.

Complete details about the CPP are available at:
<http://www.financialstability.gov/impact/index.html>.

Homeowner Affordability and Stability Plan

On April 13, 2009, Treasury released final Program Guidelines and Servicer Participation Agreements for the Home Affordable Modification Program (HAMP). HAMP, along with the Home Affordable Refinance Program, was announced as part of the Administration's Homeowner Affordability and Stability Plan in February 2009. HAMP is a \$50 billion homeowner stability initiative designed to offer assistance to as many as three to four million homeowners making a good-faith effort to pay their mortgages, helping to prevent the destructive impact of foreclosures on families and communities. The program will help borrowers avoid foreclosure by encouraging mortgage loan servicers to modify at-risk mortgage loans to achieve a payment the borrower can afford.

Borrowers must meet several eligibility criteria to participate in the program and must successfully complete a three-month trial modification period before the modification becomes permanent. These requirements are designed to protect the taxpayers and ensure sound loan modifications. To encourage foreclosure mitigation efforts, fees and incentive payments are provided to the servicers, lender/investors, and borrowers. Servicers will receive an up-front payment of \$1,000 when a modification becomes permanent and "pay for success" payments of \$1,000 per year for eligible loan modifications for up to three years. The program also will provide one-time bonus incentive payments of \$1,500 to lenders/investors and \$500 to servicers for modifications made while a borrower is still current on mortgage payments.

Additionally, all borrowers are eligible for up to \$1,000 of principal reduction payments each year for five years as long as they remain current on their monthly modified mortgage payments. Fannie Mae and Freddie Mac are responsible for administering the program and monitoring servicer compliance with the program guidelines, subject to oversight by Treasury. Servicer funding for the HAMP began on April 13, 2009 and, during the reporting period, 13 servicers executed Servicer Participation Agreements and more than \$14 billion (of a total potential allocation of \$50 billion) was allocated to implement the program. Between loans serviced by the participants and loans owned or securitized by the GSEs, more than 75 percent of all mortgage loans are now subject to Making Home Affordable Program requirements.

On April 28, 2009, Treasury released details on the Second Lien Program and proposed to coordinate the Hope for Homeowners Program (H4H) with the Making Home Affordable program, a component of the Homeowner Affordability and Stability Plan. The Second Lien Program will complement the first lien modification program by automatically lowering monthly payments on qualified second liens when the first mortgage is modified through HAMP. The Second Lien Program is intended to provide additional relief to more than a million struggling homeowners by offering incentives to servicers and investors who agree to modify or extinguish second lien debts. Servicers of subordinate liens must execute a Second Lien Servicer Participation Agreement in order to be eligible for these incentives.

Also on April 28, 2009, Treasury announced new efforts relating to the H4H program, which was established by the Hope for Homeowners Act of 2008 and offers an important avenue for struggling borrowers to refinance into a sustainable mortgage. An H4H refinance requires the current first mortgage holder to write down the amount due on the mortgage to below 100

percent loan to value and requires all subordinate lien holders to extinguish their liens in exchange for an incentive payment. This provides borrowers with increased equity and an affordable monthly payment. Congress is currently considering changes to improve H4H. Integration of H4H into the Making Home Affordable Program is subject to passage of that legislation.

Complete details about Making Home Affordable are available at <http://www.makinghomeaffordable.gov> and <http://www.financialstability.gov/roadtostability/homeowner.html>.

Public-Private Investment Program

On April 6, 2009, Treasury released additional guidance for potential investors in the securities portion of the Public Private Investment Program (PPIP). Additional guidance on the Legacy Securities Public-Private Investment Funds (PPIFs) includes the following:

- Treasury extended the deadline for the e-mail submission of fund manager applications to 5:00 p.m. ET on April 24, 2009. Treasury expects to inform applicants of their preliminary qualification on or before May 15, 2009.
- Treasury issued enhanced guidance on application evaluation, clarifying that Fund Managers will be pre-qualified based on criteria anticipated to include various eligibility requirements such as a proven ability to raise capital, demonstrated experience investing in the eligible asset classes, and a minimum threshold of eligible assets under management. Treasury will view the criteria on a holistic basis and anticipates that failure to meet any one criterion will not necessarily disqualify an applicant.
- In order to ensure broad-based participation in the program, Treasury will encourage small, veteran-, minority- and women-owned businesses to partner with private asset managers. Smaller firms can partner with fund managers in several ways including as an asset manager, equity partner, or fund raising partner. Other ways to participate include providing services such as trade execution, valuation, and other important financial services. Treasury will allow smaller firms to partner before or after the application deadline, even after the selection of the initial group of pre-qualified Fund Managers. Treasury encourages innovative proposals from Fund Managers that incorporate the options listed above as well as other potential options.
- To restart the market for legacy securities effectively, Treasury announced the potential for program expansion. In order to maximize the inflow of private capital into the market from firms large and small while protecting the interests of U.S. taxpayers, Treasury will consider opening the program to smaller Fund Managers that are not selected in the initial pre-qualification process after the initial pre-qualification of Fund Managers.
- The Legacy Securities PPIP will work together with the Term Asset-Backed Securities Loan Facility (TALF) program for legacy assets, but they will remain separate. The Legacy TALF will be an expansion of the existing Federal Reserve lending program with

its own set of terms, conditions, and eligibility requirements. Legacy TALF will be made available to investors (who meet Federal Reserve eligibility standards) regardless of whether they participate in the Legacy Securities PPIP. A qualified investor utilizing Legacy TALF will do so on the same terms and conditions as a Legacy Securities PPIP investor utilizing Legacy TALF, making the funding of legacy assets available to a broad range of market participants.

- The Legacy Securities PPIP is limited to eligible assets that include commercial mortgage backed securities and non-agency residential mortgage backed securities issued before 2009 that were originally rated AAA or an equivalent rating by two or more nationally recognized statistical rating organizations without ratings enhancement and that are secured directly by the actual mortgage loans, leases, or other assets and not other securities. However, Treasury may solicit comment from Fund Managers regarding potential expansion of the Legacy Securities PPIP at a later date to include other asset classes.

Complete details about PPIP are available at:

<http://www.financialstability.gov/roadtostability/publicprivatefund.html>.

Systemically Significant Failing Institutions Program

The Systemically Significant Failing Institution (SSFI) Program is intended to provide stability and prevent disruptions to financial markets from the failure of a systemically significant institution. In coordination with the Federal Reserve, Treasury provided additional assistance to American International Group, Inc. (AIG) under the SSFI Program in the form of a conversion of Treasury's existing \$40 billion investment from cumulative to non-cumulative preferred stock and a \$29.835 billion equity capital commitment facility on April 17, 2009.

The latest round of assistance involved a restructuring and expansion of Treasury's assistance to AIG through the TARP with the goal of enhancing the company's capital and liquidity in order to stabilize the company and facilitate the orderly completion of its global divestiture program.

Specific components of the restructuring include:

- Treasury exchanged its existing \$40 billion of cumulative perpetual preferred shares for \$41.6 billion of new non-cumulative perpetual preferred shares with revised terms that more closely resemble common equity, which improves the quality of AIG's equity and its financial leverage. The new securities provide for non-cumulative dividends and limit AIG's ability to redeem the preferred stock, except with the proceeds from the issuance of equity capital.
- Treasury's purchase of additional preferred stock of AIG created a new equity capital commitment facility, which will allow AIG to draw up to \$29.835 billion (Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million for retention payments AIG Financial Products made to its employees in March 2009) as needed over time. This facility will further strengthen AIG's capital levels and improve its leverage.

- The Federal Reserve took several actions relating to the Revolving Credit Facility for AIG, established in September 2008, to further the goals described above. As required by the credit agreement governing the Revolving Credit Facility, on March 4, 2009, AIG issued shares of convertible preferred stock representing an approximate 77.9 percent equity interest in AIG to an independent trust for the sole benefit of Treasury.

Complete information about the AIG restructuring plan is available at:
<http://www.financialstability.gov/latest/tg44.html>.

IV. Certification

I am the official with delegated authority to approve purchases of troubled assets under the Troubled Assets Relief Program. I certify to the Congress that each decision of the Office of Financial Stability at the United States Department of the Treasury (the Office) to approve purchases of troubled assets, during this reporting period, was based on the Office's evaluation of the facts and circumstances of each proposed investment, including recommendations from regulators, in order to promote financial stability and the other purposes of the Emergency Economic Stabilization Act of 2008.



Duane D. Morse
Chief Risk and Compliance Officer
Office of Financial Stability

**United States Department of Treasury
Office of Financial Stability
Troubled Asset Relief Program**

Report of Administrative Obligations and Expenditures [Section 105(a)(2)]

			For Period Ending April 30, 2009		For Period Ending May 31, 2009	
Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures	
PERSONNEL SERVICES	1100 & 1200 PERSONNEL COMPENSATION & BENEFITS	\$4,700,928	\$4,048,882	\$6,100,000	\$5,600,000	
PERSONNEL SERVICES Total:		\$4,700,928	\$4,048,882	\$6,100,000	\$5,600,000	
NON-PERSONNEL SERVICES	2100 TRAVEL & TRANSPORTATION OF PERSONS	\$51,788	\$31,682	\$60,000	\$50,000	
	2200 TRANSPORTATION OF THINGS	24,105	105	25,000	1,000	
	2300 RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	76,109	15,059	77,000	22,000	
	2400 PRINTING & REPRODUCTION	395	395	400	400	
	2500 OTHER SERVICES	48,507,224	13,766,104	50,000,000	20,000,000	
	2600 SUPPLIES AND MATERIALS	52,085	46,512	55,000	50,000	
	3100 EQUIPMENT	209,128	130,360	225,000	175,000	
3200 LAND & STRUCTURES	-	-	-	-		
NON-PERSONNEL SERVICES Total:		\$48,920,834	\$13,990,218	\$50,442,400	\$20,298,400	
GRAND TOTAL:		\$53,621,762	\$18,039,100	\$56,542,400	\$25,898,400	

Note: Some common services provided by Treasury were previously obligated and expended in certain BOCs (e.g. rent, IT services and equipment, etc.). These services are now obligated and expended in BOC 2500.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period Ending April 30, 2009

Date Approved or Renewed	Type of Transaction	Vendor	Purpose
10/10/2008	BPA	Simpson, Thacher & Bartlett	Legal Services
10/11/2008	BPA	EnnisKnupp	Investment and Advisory Services
10/14/2008	Financial Agent	Bank of New York Mellon	Custodian and Cash Management
10/16/2008	BPA	PricewaterhouseCoopers	Internal Control Services
10/18/2008	BPA	Ernst & Young	Accounting Services
10/23/2008	IAA	GSA - Turner Consulting*	Archiving Services
10/29/2008	BPA	Hughes Hubbard & Reed	Legal Services
10/29/2008	BPA	Squire Sanders & Dempsey	Legal Services
10/31/2008	Contract	Lindholm & Associates*	Human Resources Services
11/7/2008	BPA	Thacher Proffitt & Wood**	Legal Services
11/14/2008	IAA	Securities and Exchange Commission	Detailees
11/14/2008	Procurement	CSC Systems and Solutions	IT Services
12/3/2008	IAA	Trade and Tax Bureau - Treasury	IT Services
12/5/2008	IAA	Department of Housing and Urban Development	Detailees
12/5/2008	Procurement	Washington Post	Vacancy Announcement
12/10/2008	BPA	Thacher Proffitt & Wood**	Legal Services
12/12/2008	IAA	Pension Benefit Guaranty Corp.	Legal Services
12/15/2008	IAA	Office of Thrift Supervision	Detailees
12/24/2008	Procurement	Cushman and Wakefield of VA, Inc.	Painting
1/6/2009	IAA	Office of the Controller of the Currency	Detailees
1/6/2009	IAA	State Department	Detailees
1/7/2009	Procurement	Colonial Parking	Parking
1/9/2009	IAA	Internal Revenue Service	Detailees
1/27/2009	BPA	Cadwalader Wickersham & Taft, LLP	Legal Services
1/27/2009	Procurement	Whitaker Brothers Bus. Machines	Office Machines
2/2/2009	IAA	Government Accountability Office	Oversight
2/9/2009	Contract	Pat Taylor and Associates, Inc*	Temporary Employee Services
2/12/2009	Contract	Locke Lord Bissell & Lidell LLP	Legal Services
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/20/2009	IAA	Congressional Oversight Panel	Oversight
2/20/2009	Contract	Simpson, Thacher & Bartlett	Legal Services
2/22/2009	Contract	Venable LLP	Legal Services
3/6/2009	Contract	Boston Consulting Group	Management Consulting Support
3/16/2009	Financial Agent	EARNEST Partners	Asset Management Services
3/23/2009	Procurement	Heery International Inc.	Architects
3/30/2009	Contract	McKee Nelson, LLP	Legal Services
3/30/2009	Contract	Sonnenschein Nath & Rosenthal	Legal Services
3/30/2009	Contract	Cadwalader Wickersham & Taft, LLP	Legal Services
3/30/2009	Contract	Haynes and Boone LLP	Legal Services
3/31/2009	BPA	FI Consulting*	Modeling and Analysis
4/3/2009	Procurement	American Furniture Rentals	Office Furniture
4/17/2009	Procurement	Herman Miller	Office Furniture
4/17/2009	IAA	Bureau of Printing and Engraving	Detailee
4/21/2009	Financial Agent	AllianceBernstein	Asset Management Services
4/21/2009	Financial Agent	FSI Group	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors	Asset Management Services

* Small or Women-, or Minority-Owned Small Business

**Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending April 30, 2009

Name	Amount
Citigroup	\$5,000,000,000

The subsidy rate for this insurance contract is determined to be - 0.25 percent. Per EESA section 102(c)(3), premiums shall be set at a level necessary to meet anticipated claims. To ensure that the guarantee remains compliant with section 102(c)(3), the Master Agreement provides for post-signing adjustments including additional Citigroup preferred stock, a reduction of the covered asset pool, and/or an increased Citigroup deductible (section 5.2 of the Master Agreement). Under this section of the agreement, the subsidy rate will be reassessed once the loan pools are finalized and details are provided to Treasury (changes in the composition of assets are expected). Citigroup must either transfer more preferred stock or absorb more in first losses (it is unlikely the size of the asset pool would be reduced), if it is found that the risks of the assets in the loan pool exceed those estimated today and would not meet the requirements of EESA section 102(c)(3). This "true-up" would occur over the next 6 months.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending April 30, 2009

<u>Type of Expense/Liability</u>	<u>Amount</u>
None	

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup is structured such that no costs are anticipated, i.e. the currently anticipated cash inflows of the contract slightly exceed anticipated cash outflows.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending April 30, 2009

Type of Expense	Amount
Compensation for financial agents and legal firms	\$28,298,733

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending April 30, 2009

Date	Vehicle	Description
	None	

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report [Section 105(3)(C, D, G)]

For Period Ending April 29, 2009

CAPITAL PURCHASE PROGRAM

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/Warrants	\$ 15,000,000.000	Par							
	10/28/2008	Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/Warrants	\$ 3,000,000.000	Par							
	10/28/2008	Citigroup Inc.	New York	NY	Preferred Stock w/Warrants	\$ 25,000,000.000	Par							
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/Warrants	\$ 10,000,000.000	Par							
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/Warrants	\$ 25,000,000.000	Par							
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/Warrants	\$ 10,000,000.000	Par							
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/Warrants	\$ 2,000,000.000	Par							
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/Warrants	\$ 25,000,000.000	Par							
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/Warrants	\$ 17,000.000	Par							
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/Warrants	\$ 16,369.000	Par							
	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/Warrants	\$ 298,737.000	Par							
	11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/Warrants	\$ 1,576,000.000	Par							
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/Warrants	\$ 3,500,000.000	Par							
	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock w/Warrants	\$ 9,000.000	Par							
	11/14/2008	Washington Federal Inc.	Seattle	WA	Preferred Stock w/Warrants	\$ 200,000.000	Par							
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/Warrants	\$ 3,133,640.000	Par							
	11/14/2008	Provident Bancshares Corp.	Baltimore	MD	Preferred Stock w/Warrants	\$ 151,500.000	Par							
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/Warrants	\$ 214,181.000	Par							
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/Warrants	\$ 2,250,000.000	Par							
	11/14/2008	Regions Financial Corp.	Birmingham	AL	Preferred Stock w/Warrants	\$ 3,500,000.000	Par							
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/Warrants	\$ 3,555,199.000	Par							
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/Warrants	\$ 868,540.000	Par							
	11/14/2008	Huntington Bancshares	Columbus	OH	Preferred Stock w/Warrants	\$ 1,398,071.000	Par							
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/Warrants	\$ 2,500,000.000	Par							
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/Warrants	\$ 300,000.000	Par							
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/Warrants	\$ 1,400,000.000	Par							
	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/Warrants	\$ 1,715,000.000	Par							
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/Warrants	\$ 6,599,000.000	Par							
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/Warrants	\$ 361,172.000	Par	4/22/2009 ⁴	\$ 361,172.000	\$ 0	Warrants			
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/Warrants	\$ 184,011.000	Par							
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/Warrants	\$ 25,000.000	Par							
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/Warrants	\$ 27,875.000	Par							
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/Warrants	\$ 400,000.000	Par							
	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Preferred Stock w/Warrants	\$ 41,500.000	Par							
	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/Warrants	\$ 140,000.000	Par							
	11/21/2008	Webster Financial Corporation	Waterbury	CT	Preferred Stock w/Warrants	\$ 400,000.000	Par							
	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Preferred Stock w/Warrants	\$ 180,634.000	Par							
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/Warrants	\$ 40,000.000	Par							
	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/Warrants	\$ 52,000.000	Par							
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/Warrants	\$ 35,000.000	Par							
	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/Warrants	\$ 124,000.000	Par							
	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/Warrants	\$ 38,970.000	Par							
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/Warrants	\$ 76,898.000	Par							
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/Warrants	\$ 24,000.000	Par							
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/Warrants	\$ 19,300.000	Par							
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/Warrants	\$ 23,393.000	Par							
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/Warrants	\$ 154,000.000	Par							
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/Warrants	\$ 525,000.000	Par							
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/Warrants	\$ 215,000.000	Par							
	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/Warrants	\$ 11,350.000	Par							
	11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/Warrants	\$ 104,823.000	Par							
	11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/Warrants	\$ 67,000.000	Par							
	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Preferred Stock w/Warrants	\$ 84,784.000	Par							
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/Warrants	\$ 196,000.000	Par							
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/Warrants	\$ 193,000.000	Par							
	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/Warrants	\$ 180,000.000	Par							
	12/5/2008	Wesbanco Bank Inc.	Wheeling	WV	Preferred Stock w/Warrants	\$ 75,000.000	Par							
	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/Warrants	\$ 34,000.000	Par							
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/Warrants	\$ 1,700.000	Par							
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/Warrants	\$ 90,000.000	Par	3/31/2009 ⁵	\$ 90,000.000	\$ 0	Warrants			
	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/Warrants	\$ 38,235.000	Par							
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/Warrants	\$ 83,094.000	Par							
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/Warrants	\$ 9,950.000	Par							
	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/Warrants	\$ 306,546.000	Par							
	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/Warrants	\$ 347,000.000	Par							
	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/Warrants	\$ 58,000.000	Par							
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/Warrants	\$ 258,000.000	Par							
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/Warrants	\$ 42,750.000	Par							
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/Warrants	\$ 130,000.000	Par							
	12/5/2008	First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/Warrants	\$ 37,000.000	Par							
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/Warrants	\$ 65,000.000	Par							
	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Preferred Stock w/Warrants	\$ 69,000.000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/Warrants	\$ 70,000,000	Par							
	12/5/2008	Popular, Inc.	San Juan	PR	Preferred Stock w/Warrants	\$ 935,000,000	Par							
	12/5/2008	Blue Valley Ban Corp	Overland Park	KH	Preferred Stock w/Warrants	\$ 21,750,000	Par							
	12/5/2008	Central Federal Corporation	Fairlawn	OH	Preferred Stock w/Warrants	\$ 7,225,000	Par							
	12/5/2008	Bank of Marin Bancorp	Novato	CA	Preferred Stock w/Warrants	\$ 28,000,000	Par	3/31/2009 ⁴	\$ 28,000,000	\$ 0	Warrants			
	12/5/2008	Bank of North Carolina	Thomasville	NC	Preferred Stock w/Warrants	\$ 31,260,000	Par							
	12/5/2008	Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/Warrants	\$ 10,000,000	Par							
	12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Preferred Stock w/Warrants	\$ 6,550,000	Par							
	12/5/2008	State Bancorp, Inc.	Jericho	NY	Preferred Stock w/Warrants	\$ 36,842,000	Par							
	12/5/2008	TIB Bancorp, Inc.	Naples	FL	Preferred Stock w/Warrants	\$ 37,000,000	Par							
	12/5/2008	TIB Financial Corp	Clinton	NJ	Preferred Stock w/Warrants	\$ 20,649,000	Par							
	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/Warrants	\$ 7,000,000	Par							
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Preferred Stock w/Warrants	\$ 7,000,000	Par							
	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/Warrants	\$ 5,800,000	Par							
	12/5/2008	Sterling Financial Corporation	Spokane	WA	Preferred Stock w/Warrants	\$ 303,000,000	Par							
	12/5/2008	Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/Warrants	\$ 13,500,000	Par							
	12/12/2008	Old National Bancorp	Evansville	IN	Preferred Stock w/Warrants	\$ 100,000,000	Par	3/31/2009 ⁴	\$ 100,000,000	\$ 0	Warrants			
	12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/Warrants	\$ 41,279,000	Par							
	12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/Warrants	\$ 6,500,000	Par							
	12/12/2008	SVB Financial Group	Santa Clara	CA	Preferred Stock w/Warrants	\$ 235,000,000	Par							
	12/12/2008	LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/Warrants	\$ 25,223,000	Par							
	12/12/2008	Wilmington Trust Corporation	Wilmington	DE	Preferred Stock w/Warrants	\$ 330,000,000	Par							
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/Warrants	\$ 300,000,000	Par							
	12/12/2008	Signature Bank	New York	NY	Preferred Stock w/Warrants	\$ 120,000,000	Par	3/31/2009 ⁴	\$ 120,000,000	\$ 0	Warrants			
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/Warrants	\$ 18,400,000	Par							
	12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Preferred Stock w/Warrants	\$ 300,000,000	Par							
	12/12/2008	Indiana Community Bancorp	Columbus	IN	Preferred Stock w/Warrants	\$ 21,500,000	Par							
	12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/Warrants	\$ 75,000,000	Par							
	12/12/2008	Center Financial Corporation	Los Angeles	CA	Preferred Stock w/Warrants	\$ 55,000,000	Par							
	12/12/2008	NewBridge Bancorp	Greensboro	NC	Preferred Stock w/Warrants	\$ 52,372,000	Par							
	12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Preferred Stock w/Warrants	\$ 125,198,000	Par							
	12/12/2008	The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/Warrants	\$ 45,220,000	Par							
	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/Warrants	\$ 76,458,000	Par							
	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/Warrants	\$ 62,158,000	Par							
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/Warrants	\$ 16,019,000	Par							
	12/12/2008	Independent Bank Corporation	Ionia	MI	Preferred Stock w/Warrants	\$ 72,000,000	Par							
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Preferred Stock w/Warrants	\$ 95,000,000	Par							
	12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Preferred Stock w/Warrants	\$ 10,000,000	Par							
	12/12/2008	National Penn Bancshares, Inc.	Boyetown	PA	Preferred Stock w/Warrants	\$ 150,000,000	Par							
	12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/Warrants	\$ 4,227,000	Par							
	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Preferred Stock w/Warrants	\$ 20,500,000	Par							
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/Warrants	\$ 71,000,000	Par							
	12/12/2008	Fidelity Bancorp, Inc.	Pittsburgh	PA	Preferred Stock w/Warrants	\$ 7,000,000	Par							
	12/12/2008	LSB Corporation	North Andover	MA	Preferred Stock w/Warrants	\$ 15,000,000	Par							
	12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/Warrants	\$ 27,000,000	Par							
	12/19/2008	Community West Bancshares	Goleta	CA	Preferred Stock w/Warrants	\$ 15,600,000	Par							
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/Warrants	\$ 967,870,000	Par							
	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/Warrants	\$ 30,000,000	Par							
	12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Preferred Stock w/Warrants	\$ 17,680,000	Par							
	12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/Warrants	\$ 50,000,000	Par							
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/Warrants	\$ 35,000,000	Par							
	12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/Warrants	\$ 10,000,000	Par							
	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/Warrants	\$ 8,500,000	Par							
	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/Warrants	\$ 25,000,000	Par							
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/Warrants	\$ 22,000,000	Par							
	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/Warrants	\$ 300,000,000	Par							
	12/19/2008	The Connecticut Bank and Trust Company	Hartford	CT	Preferred Stock w/Warrants	\$ 5,448,000	Par							
	12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/Warrants	\$ 64,450,000	Par							
	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/Warrants	\$ 4,000,000	Par							
	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/Warrants	\$ 50,000,000	Par							
	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/Warrants	\$ 25,000,000	Par							
	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/Warrants	\$ 48,200,000	Par							
	12/19/2008	Community Financial Corporation	Staunton	VA	Preferred Stock w/Warrants	\$ 12,643,000	Par							
	12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/Warrants	\$ 40,000,000	Par							
	12/19/2008	First California Financial Group, Inc.	Westlake Village	CA	Preferred Stock w/Warrants	\$ 25,000,000	Par							
	12/19/2008	AmeriServ Financial, Inc.	Johnstown	PA	Preferred Stock w/Warrants	\$ 21,000,000	Par							
	12/19/2008	Security Federal Corporation	Aiken	SC	Preferred Stock w/Warrants	\$ 18,000,000	Par							
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/Warrants	\$ 250,000,000	Par							
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/Warrants	\$ 70,000,000	Par							
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/Warrants	\$ 14,700,000	Par							
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/Warrants	\$ 30,000,000	Par							
	12/19/2008	Union Bancshares Corporation	Bowling Green	VA	Preferred Stock w/Warrants	\$ 59,000,000	Par							
	12/19/2008	Tidelands Bancshares, Inc.	Mt. Pleasant	SC	Preferred Stock w/Warrants	\$ 14,448,000	Par							
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/Warrants	\$ 30,000,000	Par							
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/Warrants	\$ 30,255,000	Par							
	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/Warrants	\$ 9,090,000	Par							
	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/Warrants	\$ 26,918,000	Par							
	12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/Warrants	\$ 81,698,000	Par							
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/Warrants	\$ 8,779,000	Par							
2	12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	\$ 7,289,000	Par							
2	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par							
2	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Preferred Stock w/ Exercised Warrants	\$ 15,540,000	Par							
3	12/19/2008	OneUnited Bank	Boston	MA	Preferred Stock	\$ 12,063,000	Par							
2	12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 26,038,000	Par							
2	12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 16,200,000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition	
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description
2	12/19/2008	Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par						
2	12/19/2008	Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	\$ 43,000,000	Par						
2	12/19/2008	Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants	\$ 1,834,000	Par						
2	12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Preferred Stock w/ Exercised Warrants	\$ 38,000,000	Par						
2	12/19/2008	Fidelity Financial Corporation	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 36,282,000	Par						
2	12/19/2008	Patapasco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par						
2	12/19/2008	NCAL Bancorp	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par						
2	12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Preferred Stock w/ Exercised Warrants	\$ 9,294,000	Par						
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 80,000,000	Par						
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$ 23,864,000	Par						
	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$ 216,000,000	Par						
	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	\$ 7,400,000	Par						
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	\$ 600,000,000	Par						
	12/23/2008	Emclave Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,500,000	Par						
	12/23/2008	Park National Corporation	Newark	OH	Preferred Stock w/ Warrants	\$ 100,000,000	Par						
	12/23/2008	Green Bankshares, Inc.	Greenville	TN	Preferred Stock w/ Warrants	\$ 72,278,000	Par						
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$ 11,560,000	Par						
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,515,000	Par						
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$ 376,500,000	Par						
	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$ 10,300,000	Par						
	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	\$ 32,382,000	Par						
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants	\$ 10,800,000	Par						
	12/23/2008	HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants	\$ 26,000,000	Par						
	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$ 10,685,000	Par						
	12/23/2008	Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$ 42,000,000	Par						
	12/23/2008	Intervest Bancshares Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000	Par						
	12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants	\$ 25,054,000	Par						
	12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Preferred Stock w/ Warrants	\$ 31,762,000	Par						
	12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Preferred Stock w/ Warrants	\$ 16,641,000	Par						
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	\$ 12,000,000	Par						
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Preferred Stock w/ Warrants	\$ 11,300,000	Par						
2	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock w/ Exercised Warrants	\$ 6,855,000	Par						
2	12/23/2008	Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants	\$ 1,549,000	Par						
2	12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par						
2	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par						
3	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	Par						
2	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par						
2	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,060,000	Par						
2	12/23/2008	Citizens Community Bank	South Hill	VA	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par						
2	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par						
2	12/23/2008	TCNB Financial Corp.	Dayton	OH	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par						
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock w/ Exercised Warrants	\$ 5,830,000	Par						
2	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Preferred Stock w/ Exercised Warrants	\$ 14,964,000	Par						
2	12/23/2008	Magna Bank	Memphis	TN	Preferred Stock w/ Exercised Warrants	\$ 13,795,000	Par						
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7,290,000	Par						
2	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par						
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par						
2	12/23/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock w/ Exercised Warrants	\$ 4,767,000	Par						
2	12/23/2008	Citizens Bancorp	Nevada City	CA	Preferred Stock w/ Exercised Warrants	\$ 10,400,000	Par						
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par						
2	12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 11,600,000	Par						
	12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 1,350,000,000	Par						
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,579,200,000	Par						
	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 3,408,000,000	Par						
	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Warrants	\$ 80,347,000	Par						
	12/31/2008	CIT Group Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 2,330,000,000	Par						
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	\$ 36,000,000	Par						
2	12/31/2008	First Banks, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 295,400,000	Par						
1	1/9/2009	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par						
	1/9/2009	FirstMerit Corporation	Akron	OH	Preferred Stock w/ Warrants	\$ 125,000,000	Par	4/22/2009 ⁴	\$ 125,000,000	\$ 0		Warrants	
	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	\$ 30,000,000	Par						
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,685,000	Par						
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5,000,000	Par						
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	\$ 25,000,000	Par						
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Preferred Stock w/ Warrants	\$ 89,310,000	Par	4/8/2009 ⁴	\$ 89,310,000	\$ 0		Warrants	
	1/9/2009	Crescent Financial Corporation	Cary	NC	Preferred Stock w/ Warrants	\$ 24,900,000	Par						
	1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants	\$ 3,388,890,000	Par						
	1/9/2009	Central Pacific Financial Corp.	Honolulu	HI	Preferred Stock w/ Warrants	\$ 135,000,000	Par						
	1/9/2009	Centrue Financial Corporation	St. Louis	MO	Preferred Stock w/ Warrants	\$ 32,668,000	Par						
	1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Preferred Stock w/ Warrants	\$ 24,000,000	Par						
	1/9/2009	Colony Bancorp, Inc.	Fitzgerald	GA	Preferred Stock w/ Warrants	\$ 28,000,000	Par						
	1/9/2009	Independent Bank Corp.	Rockland	MA	Preferred Stock w/ Warrants	\$ 78,158,000	Par	4/22/2009 ⁴	\$ 78,158,000	\$ 0		Warrants	
	1/9/2009	Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants	\$ 44,000,000	Par						
	1/9/2009	LCNB Corp.	Lebanon	OH	Preferred Stock w/ Warrants	\$ 13,400,000	Par						
	1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par						
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Preferred Stock w/ Warrants	\$ 100,000,000	Par						
	1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	\$ 20,000,000	Par						
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	\$ 10,200,000	Par						
	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	\$ 16,000,000	Par						
	1/9/2009	First Bancorp	Troy	NC	Preferred Stock w/ Warrants	\$ 65,000,000	Par						
	1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Preferred Stock w/ Warrants	\$ 20,000,000	Par						
	1/9/2009	Codus Valley Bancorp, Inc.	York	PA	Preferred Stock w/ Warrants	\$ 16,500,000	Par						
	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Preferred Stock w/ Warrants	\$ 20,000,000	Par						
	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	\$ 33,000,000	Par						

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	4/15/2009 ⁴	\$ 25,000,000	\$ 0	Warrants			
2	1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
2	1/9/2009	Security California Bancorp	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 6,815,000	Par							
2	1/9/2009	Security Business Bancorp	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 5,803,000	Par							
2	1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$ 3,070,000	Par							
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	\$ 5,116,000	Par							
2	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par							
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par							
2	1/9/2009	Independence Bank	East Greenwich	RI	Preferred Stock w/ Exercised Warrants	\$ 1,065,000	Par							
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par							
2	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Preferred Stock w/ Exercised Warrants	\$ 24,000,000	Par							
2	1/9/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par							
2	1/9/2009	Texas National Bancorporation	Jacksonville	SC	Preferred Stock w/ Exercised Warrants	\$ 3,981,000	Par							
2	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Preferred Stock w/ Exercised Warrants	\$ 3,295,000	Par							
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 267,274,000	Par							
	1/16/2009	Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Warrants	\$ 50,000,000	Par							
	1/16/2009	Washington Banking Company/Whidbey Island Bank	Oak Harbor	WA	Preferred Stock w/ Warrants	\$ 26,380,000	Par							
	1/16/2009	Newport	Newport	NH	Preferred Stock w/ Warrants	\$ 26,300,000	Par							
	1/16/2009	Bar Harbor Thrift Bancshares, Inc.	Bar Harbor	ME	Preferred Stock w/ Warrants	\$ 10,751,000	Par							
	1/16/2009	Bar Harbor Bankshares/Bar Harbor Bank & Trust	Barnardsville	NJ	Preferred Stock w/ Warrants	\$ 7,414,000	Par							
	1/16/2009	Somerset Hills Bancorp	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par							
	1/16/2009	SCBT Financial Corporation	Indiana	PA	Preferred Stock w/ Warrants	\$ 108,676,000	Par							
	1/16/2009	S&T Bancorp	Engelhard	NC	Preferred Stock w/ Warrants	\$ 17,949,000	Par							
	1/16/2009	ECB Bancorp, Inc./East Carolina Bank	San Juan	PR	Preferred Stock w/ Warrants	\$ 400,000,000	Par							
	1/16/2009	First BancCorp	Dallas	TX	Preferred Stock w/ Warrants	\$ 75,000,000	Par							
	1/16/2009	Texas Capital Bancshares, Inc.	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par							
	1/16/2009	Yadkin Valley Financial Corporation	New York	NY	Preferred Stock	\$ 18,980,000	Par							
3	1/16/2009	Carver Bancorp, Inc.	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par							
	1/16/2009	Citizens & Northern Corporation	Greensburg	IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par							
	1/16/2009	MainSource Financial Group, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 45,000,000	Par							
	1/16/2009	UnitedCorp Bancshares, Inc.	Tacumseh	MI	Preferred Stock w/ Warrants	\$ 20,600,000	Par							
	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Preferred Stock w/ Warrants	\$ 73,000,000	Par							
	1/16/2009	Pulaski Financial Corp	Cave Coeur	MO	Preferred Stock w/ Warrants	\$ 32,538,000	Par							
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	\$ 38,263,000	Par							
2	1/16/2009	OceanFirst 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par							
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock w/ Exercised Warrants	\$ 11,730,000	Par							
2	1/16/2009	Centra Financial Holdings, Inc./Centra Bank, Inc.	Morgantown	WV	Preferred Stock w/ Warrants	\$ 15,000,000	Par	3/31/2009 ⁴	\$ 15,000,000	\$ 0	Preferred Stock ²	4/15/2009	Preferred Stock ^{2,7}	\$ 750,000
2	1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Preferred Stock w/ Exercised Warrants	\$ 4,120,000	Par							
3	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	Par							
2	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par							
2	1/16/2009	Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 8,000,000	Par							
2	1/16/2009	Idaho Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 6,900,000	Par							
2	1/16/2009	Puget Sound Bank	Bellevue	WA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							
2	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants	\$ 5,658,000	Par							
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	\$ 146,053,000	Par							
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Preferred Stock w/ Exercised Warrants	\$ 20,749,000	Par							
2	1/16/2009	Bank of Commerce	Charlotte	NC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 50,000,000	Par							
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	\$ 20,093,000	Par							
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							
3	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	Par							
2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par							
2	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Preferred Stock w/ Exercised Warrants	\$ 3,268,000	Par							
	1/23/2009	1st Source Corporation	South Bend	IN	Preferred Stock w/ Warrants	\$ 111,000,000	Par							
	1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Preferred Stock w/ Warrants	\$ 25,083,000	Par							
	1/23/2009	AB&T Financial Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 3,500,000	Par							
	1/23/2009	First Citizens Banc Corp	Sandusky	OH	Preferred Stock w/ Warrants	\$ 23,184,000	Par							
	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par							
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par							
2	1/23/2009	Seaside National Bank & Trust	Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par							
2	1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	Par							
2	1/23/2009	Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	\$ 1,968,000	Par							
2	1/23/2009	First ULB Corp.	Oakland	CA	Preferred Stock w/ Exercised Warrants	\$ 4,900,000	Par	4/22/2009 ⁴	\$ 4,900,000	\$ 0	Preferred Stock ²	4/22/2009	Preferred Stock ^{2,7}	\$ 245,000
2	1/23/2009	Alarion Financial Services, Inc.	Ocala	FL	Preferred Stock w/ Exercised Warrants	\$ 6,514,000	Par							
2	1/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Preferred Stock w/ Exercised Warrants	\$ 10,189,000	Par							
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par							
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par							
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par							
2	1/23/2009	Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	\$ 6,800,000	Par							
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	\$ 1,037,000	Par							
2	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	\$ 57,500,000	Par							
2	1/23/2009	Crosstown Holding Company	Blaine	MN	Preferred Stock w/ Exercised Warrants	\$ 10,650,000	Par							
2	1/23/2009	BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants	\$ 15,500,000	Par							
2	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par							
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	Par							
	1/30/2009	Peoples Bancorp Inc.	Marietta	OH	Preferred Stock w/Warrants	\$ 39,000,000	Par							
	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Preferred Stock w/Warrants	\$ 110,000,000	Par							
	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/Warrants	\$ 16,288,000	Par							
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/Warrants	\$ 11,385,000	Par							
	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/Warrants	\$ 266,657,000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Preferred Stock w/Warrants	\$ 22,000,000	Par							
	1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Preferred Stock w/Warrants	\$ 6,000,000	Par							
	1/30/2009	Private Bancorp, Inc.	Chicago	IL	Preferred Stock w/Warrants	\$ 243,815,000	Par							
	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Preferred Stock w/Warrants	\$ 7,000,000	Par							
	1/30/2009	Plumas Bancorp	Quincy	CA	Preferred Stock w/Warrants	\$ 11,949,000	Par							
	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Preferred Stock w/Warrants	\$ 10,000,000	Par							
	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Preferred Stock w/Warrants	\$ 7,700,000	Par							
	1/30/2009	First United Corporation	Oakland	MD	Preferred Stock w/Warrants	\$ 30,000,000	Par							
	1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/Warrants	\$ 9,000,000	Par							
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/Warrants	\$ 17,000,000	Par							
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Preferred Stock w/Warrants	\$ 8,152,000	Par							
	1/30/2009	DNB Financial Corporation	Downingtown	PA	Preferred Stock w/Warrants	\$ 11,750,000	Par							
	1/30/2009	Firstbank Corporation	Alma	MI	Preferred Stock w/Warrants	\$ 33,000,000	Par							
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par							
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants	\$ 9,993,000	Par							
2	1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	\$ 2,080,000	Par							
2	1/30/2009	Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	\$ 12,720,000	Par							
2	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
3	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock	\$ 5,498,000	Par							
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par							
2	1/30/2009	Country Bank Shares, Inc.	Milford	NE	Preferred Stock w/ Exercised Warrants	\$ 7,525,000	Par							
2	1/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Preferred Stock w/ Exercised Warrants	\$ 10,449,000	Par							
2	1/30/2009	Rogers Bancshares, Inc.	Little Rock	AR	Preferred Stock w/ Exercised Warrants	\$ 25,000,000	Par							
2	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	\$ 8,950,000	Par							
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 12,639,000	Par							
2	1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 110,000,000	Par							
2	1/30/2009	AMB Financial Corp.	Munster	IN	Preferred Stock w/ Exercised Warrants	\$ 3,674,000	Par							
2	1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Preferred Stock w/ Exercised Warrants	\$ 2,588,000	Par							
2	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 8,750,000	Par							
2	1/30/2009	WashingtonFirst Bank	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par							
2	1/30/2009	Central Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 5,800,000	Par							
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	1/30/2009	Northway Financial, Inc.	Berlin	NH	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	1/30/2009	Monument Bank	Bethesda	MD	Preferred Stock w/ Exercised Warrants	\$ 4,734,000	Par							
2	1/30/2009	Metro City Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par							
2	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	\$ 4,609,000	Par							
2	1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par							
	2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Preferred Stock w/Warrants	\$ 16,000,000	Par							
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/Warrants	\$ 59,000,000	Par							
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/Warrants	\$ 6,785,000	Par							
	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/Warrants	\$ 5,000,000	Par							
	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/Warrants	\$ 4,000,000	Par							
	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/Warrants	\$ 4,781,000	Par							
3	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par							
2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par							
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	\$ 15,568,000	Par							
2	2/6/2009	US Metro Bank	Garden Grove	CA	Preferred Stock w/ Exercised Warrants	\$ 2,861,000	Par							
2	2/6/2009	First Express of Nebraska, Inc.	Gering	NE	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	2/6/2009	Mercantile Capital Corp.	Boston	MA	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par							
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	\$ 6,300,000	Par							
3	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	Par							
2	2/6/2009	Lone Star Bank	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par							
2	2/6/2009	First Market Bank, FSB	Richmond	VA	Preferred Stock w/ Exercised Warrants	\$ 33,900,000	Par							
2	2/6/2009	Banner County Ban Corporation	Harrisburg	NE	Preferred Stock w/ Exercised Warrants	\$ 795,000	Par							
2	2/6/2009	Centrix Bank & Trust	Bedford	NH	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							
2	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par							
2	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Preferred Stock w/ Exercised Warrants	\$ 3,345,000	Par							
2	2/6/2009	F & M Financial Corporation	Salisbury	NC	Preferred Stock w/ Exercised Warrants	\$ 17,000,000	Par							
2	2/6/2009	The Bank of Currituck	Moyock	NC	Preferred Stock w/ Exercised Warrants	\$ 4,021,000	Par							
2	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 3,564,000	Par							
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 1,050,000	Par							
2	2/6/2009	Hyperion Bank	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	\$ 1,552,000	Par							
2	2/6/2009	Pascack Community Bank	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par							
2	2/6/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par							
	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/Warrants	\$ 38,237,000	Par							
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/Warrants	\$ 83,726,000	Par							
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/Warrants	\$ 34,000,000	Par							
	2/13/2009	PremierWest Bancorp	Medford	OR	Preferred Stock w/Warrants	\$ 41,400,000	Par							
	2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/Warrants	\$ 9,201,000	Par							
	2/13/2009	FNB United Corp.	Asheboro	NC	Preferred Stock w/Warrants	\$ 51,500,000	Par							
2	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par							
2	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par							
2	2/13/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock w/ Exercised Warrants	\$ 1,173,000	Par							
2	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	\$ 2,152,000	Par							
2	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par							
2	2/13/2009	BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	Par							
2	2/13/2009	Coming Savings and Loan Association	Coming	AR	Preferred Stock w/ Exercised Warrants	\$ 638,000	Par							
2	2/13/2009	Financial Security Corporation	Basin	WY	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	2/13/2009	ColoEast Bankshares, Inc.	Lamar	CO	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$ 2,900,000	Par							
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 40,000,000	Par							
2	2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par							
2	2/13/2009	Peoples Bancorp	Lynden	WA	Preferred Stock w/ Exercised Warrants	\$ 18,000,000	Par							
2	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
2	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Preferred Stock w/ Exercised Warrants	\$ 825,000	Par							
2	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Preferred Stock w/ Exercised Warrants	\$ 1,900,000	Par							
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par							
2	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	\$ 985,000	Par							
2	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 10,500,000	Par							
2	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Exercised Warrants	\$ 21,900,000	Par							
2	2/13/2009	F&M Financial Corporation	Clarksville	TN	Preferred Stock w/ Exercised Warrants	\$ 17,243,000	Par							
2	2/13/2009	Meridian Bank	Devon	PA	Preferred Stock w/ Exercised Warrants	\$ 6,200,000	Par							
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Exercised Warrants	\$ 1,992,000	Par							
2	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/Warrants	\$ 30,407,000	Par							
2	2/20/2009	First Merchants Corporation	Muncie	IN	Preferred Stock w/Warrants	\$ 116,000,000	Par							
2	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Preferred Stock w/Warrants	\$ 17,211,000	Par							
2	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock w/ Exercised Warrants	\$ 8,653,000	Par							
2	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par							
2	2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 5,450,000	Par							
2	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par							
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par							
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par							
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par							
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par							
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par							
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par							
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Preferred Stock w/ Exercised Warrants	\$ 3,250,000	Par							
2	2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par							
2	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,644,000	Par							
2	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par							
2	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par							
2	2/20/2009	First BancTrust Corporation	Paris	IL	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par							
2	2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 9,495,000	Par							
2	2/20/2009	Hamilton State Bancshares	Hoschton	GA	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par							
2	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/Warrants	\$ 56,044,000	Par							
2	2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/Warrants	\$ 30,000,000	Par							
2	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/Warrants	\$ 17,299,000	Par							
2	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/Warrants	\$ 83,586,000	Par							
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par							
2	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par							
2	2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	\$ 2,260,000	Par							
2	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par							
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	TX	Preferred Stock w/ Exercised Warrants	\$ 731,000	Par							
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par							
2	2/27/2009	Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	\$ 3,976,000	Par							
2	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$ 19,891,000	Par							
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	\$ 23,000,000	Par							
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000	Par							
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par							
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock w/ Exercised Warrants	\$ 4,960,000	Par							
2	2/27/2009	Regent Capital Corporation	Nowata	OK	Preferred Stock w/ Exercised Warrants	\$ 2,655,000	Par							
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock w/ Exercised Warrants	\$ 22,500,000	Par							
2	2/27/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 11,800,000	Par							
2	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$ 9,270,000	Par							
2	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	\$ 7,400,000	Par							
2	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par							
2	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							
2	2/27/2009	The Victory Bank	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par							
2	2/27/2009	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,222,000	Par							
2	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/Warrants	\$ 12,895,000	Par							
2	3/6/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/Warrants	\$ 100,000,000	Par							
2	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/Warrants	\$ 16,500,000	Par							
3	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par							
2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
2	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par							
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 11,000,000	Par							
2	3/6/2009	Blue Ridge Bancshares, Inc.	Independence	MO	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							
2	3/6/2009	First Reliance Bancshares, Inc.	Florence	SC	Preferred Stock w/ Exercised Warrants	\$ 15,349,000	Par							
2	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone	TN	Preferred Stock w/ Exercised Warrants	\$ 1,881,000	Par							
2	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa	CO	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							
2	3/6/2009	Germantown Capital Corporation, Inc.	Germantown	TN	Preferred Stock w/ Exercised Warrants	\$ 4,967,000	Par							
2	3/6/2009	BOH Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	3/6/2009	AmeriBank Holding Company	Collinsville	OK	Preferred Stock w/ Exercised Warrants	\$ 2,492,000	Par							
2	3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Preferred Stock w/ Exercised Warrants	\$ 6,700,000	Par							
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	\$ 4,389,000	Par							
2	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	3/6/2009	Marine Bank & Trust Company	Vero Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/6/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Preferred Stock w/ Exercised Warrants	\$ 500,000	Par							
2	3/6/2009	Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	\$ 9,982,000	Par							
2	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	\$ 23,200,000	Par							
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$ 12,325,000	Par							
2	3/13/2009	First Place Financial Corp.	Warren	OH	Preferred Stock w/Warrants	\$ 72,927,000	Par							
2	3/13/2009	Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock w/Warrants	\$ 8,816,000	Par							
2	3/13/2009	First Northern Community Bancorp	Dixon	CA	Preferred Stock w/Warrants	\$ 17,390,000	Par							

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		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	3/13/2009	Discover Financial Services	Riverwoods	IL	Preferred Stock w/Warrants	\$ 1,224,558,000	Par							
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/Warrants	\$ 9,266,000	Par							
3	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par							
2	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par							
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$ 425,000	Par							
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	3/13/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par							
2	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par							
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	3/13/2009	IBW Financial Corporation	Washington	DC	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
2	3/13/2009	Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par							
2	3/13/2009	Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$ 2,672,000	Par							
2	3/13/2009	Moneytree Corporation	Lenoir City	TN	Preferred Stock w/ Exercised Warrants	\$ 9,516,000	Par							
2	3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 18,215,000	Par							
2	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 6,398,000	Par							
2	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/Warrants	\$ 21,000,000	Par							
2	3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par							
2	3/20/2009	First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$ 17,836,000	Par							
2	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							
2	3/20/2009	Kirksville Bancorp, Inc.	Kirksville	MO	Preferred Stock w/ Exercised Warrants	\$ 470,000	Par							
2	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par							
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par							
2	3/20/2009	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2	3/20/2009	Farmers & Merchants Financial Corporation	Argonia	KS	Preferred Stock w/ Exercised Warrants	\$ 442,000	Par							
2	3/20/2009	Farmers State Bankshares, Inc.	Holton	KS	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par							
2	3/27/2009	SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par							
2	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	\$ 3,727,000	Par							
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par							
2	3/27/2009	MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Exercised Warrants	\$ 7,723,000	Par							
2	3/27/2009	Triad Bancorp, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 3,700,000	Par							
2	3/27/2009	Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par							
2	3/27/2009	Naples Bancorp, Inc.	Naples	FL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	3/27/2009	CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par							
2	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Par							
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par							
2	3/27/2009	Maryland Financial Bank	Towson	MD	Preferred Stock w/ Exercised Warrants	\$ 1,700,000	Par							
3	4/3/2009	First Capital Bancorp, Inc.	Glen Ellen	VA	Preferred Stock w/Warrants	\$ 10,958,000	Par							
2	4/3/2009	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	Par							
2	4/3/2009	Fortune Financial Corporation	Arnold	MO	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par							
2	4/3/2009	BancStar, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 8,600,000	Par							
2	4/3/2009	Titonka Bancshares, Inc.	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par							
2	4/3/2009	Millennium Bancorp, Inc.	Edwards	CO	Preferred Stock w/ Exercised Warrants	\$ 7,260,000	Par							
2	4/3/2009	TriSummit Bank	Kingsport	TN	Preferred Stock w/ Exercised Warrants	\$ 2,765,000	Par							
2	4/3/2009	Prairie Star Bancshares, Inc.	Olathe	KS	Preferred Stock w/ Exercised Warrants	\$ 2,800,000	Par							
2	4/3/2009	Community First Bancshares, Inc.	Harrison	AR	Preferred Stock w/ Exercised Warrants	\$ 12,725,000	Par							
2	4/3/2009	BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$ 1,706,000	Par							
3	4/10/2009	City National Bancshares Corporation	Newark	NJ	Preferred Stock	\$ 9,439,000	Par							
2	4/10/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 2,211,000	Par							
2	4/10/2009	SV Financial, Inc.	Sterling	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	4/10/2009	Capital Commerce Bancorp, Inc.	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par							
2	4/10/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 2,040,000	Par							
2	4/17/2009	Bank of the Carolinas Corporation	Mocksville	NC	Preferred Stock w/Warrants	\$ 13,179,000	Par							
2	4/17/2009	Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Exercised Warrants	\$ 9,960,000	Par							
2	4/17/2009	Tifton Banking Company	Tifton	GA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par							
2	4/17/2009	Patterson Bancshares, Inc	Patterson	LA	Preferred Stock w/ Exercised Warrants	\$ 3,690,000	Par							
2	4/17/2009	BNB Financial Services Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							
2	4/17/2009	Omega Capital Corp.	Lakewood	CO	Preferred Stock w/ Exercised Warrants	\$ 2,816,000	Par							
2	4/24/2009	Mackinac Financial Corporation / mBank	Manistique	MI	Preferred Stock w/Warrants	\$ 11,000,000	Par							
2	4/24/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock w/ Exercised Warrants	\$ 1,635,000	Par							
2	4/24/2009	Vision Bank - Texas	Richardson	TX	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par							
2	4/24/2009	Oregon Bancorp, Inc.	Salem	OR	Preferred Stock w/ Exercised Warrants	\$ 3,216,000	Par							
2	4/24/2009	Peoples Bancorporation, Inc.	Easley	SC	Preferred Stock w/ Exercised Warrants	\$ 12,660,000	Par							
2	4/24/2009	Indiana Bank Corp.	Dana	IN	Preferred Stock w/ Exercised Warrants	\$ 1,312,000	Par							
2	4/24/2009	Business Bancshares, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par							
2	4/24/2009	Standard Bancshares, Inc.	Hickory Hills	IL	Preferred Stock w/ Exercised Warrants	\$ 60,000,000	Par							
2	4/24/2009	York Traditions Bank	York	PA	Preferred Stock w/ Exercised Warrants	\$ 4,871,000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
2	4/24/2009	Grand Capital Corporation	Tulsa	OK	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	4/24/2009	Allied First Bancorp, Inc.	Oswego	IL	Preferred Stock w/ Exercised Warrants	\$ 3,652,000	Par							
8	4/24/2009	Frontier Bancshares, Inc.	Austin	TX	Subordinated Debentures w/Exercised Warrants	\$ 3,000,000	Par							

Total Purchase Amount \$ 199,010,094,000 Total Capital Repayment Amount \$ 1,036,540,000

TOTAL TREASURY CPP INVESTMENT AMOUNT \$ 197,973,554,000

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures, which it exercised immediately.

SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

Foot note	Date	Seller			Purchase Details				Exchange Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants ¹	\$40,000,000,000	Par
3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$ 29,835,000,000	Par ²					
TOTAL							\$ 69,835,000,000						

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it has an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment price reflects Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million scheduled to be paid from its operating income in three equal installments over the five-year life of the facility.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
	12/29/2008	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Liquidation Preference
1	12/29/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation	\$ 884,024,131	N/A
	12/31/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Warrants and Additional Note	\$ 13,400,000,000	N/A
	1/2/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$ 4,000,000,000	N/A
2	1/16/2009	Chrysler Financial Services Americas LLC	Farmington Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A
3	4/22/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	\$ 2,000,000,000	N/A
4, 5	4/29/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$ 500,000,000	N/A
4, 6	4/29/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$ 280,130,642	N/A
TOTAL							\$ 27,564,154,773	

1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.

3/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, bringing the total loan amount to \$15,400,000,000.

4/ This transaction is an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding LLC, increasing the total loan amount to \$4,780,130,642.

5/ The loan may be incrementally funded.

6/ The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Chrysler LLC.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
1	4/9/2009	GM Supplier Receivables, LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A
TOTAL							\$ 5,000,000,000	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009.

TARGETED INVESTMENT PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par
TOTAL							\$ 40,000,000,000	

ASSET GUARANTEE PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Guarantee Limit	Premium Received
		Name of Institution	City	State				
	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Second-Loss Guarantee on Asset Pool	\$ 5,000,000,000	Preferred Stock and Warrants
TOTAL							\$ 5,000,000,000	

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A
TOTAL							\$ 20,000,000,000	

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

HOME AFFORDABLE MODIFICATION PROGRAM

Foot note	Date	Servicer			Transaction Type	Investment Description	Investment Cap Amount ¹	Pricing Mechanism
		Name of Institution	City	State				
	4/13/2009	Select Portfolio Servicing	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000,000	N/A
	4/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,000	N/A
	4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,873,000,000	N/A
	4/13/2009	GMAC Mortgage, Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,000,000	N/A
	4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 407,000,000	N/A
	4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,000	N/A
	4/16/2009	Ocwen Financial Corporation, Inc.	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 659,000,000	N/A
	4/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,900,000	N/A
	4/17/2009	Countrywide Home Loans Servicing LP	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,864,000,000	N/A
	4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A
	4/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 366,000,000	N/A
	4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A
	4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A

TOTAL **\$ 14,269,900,000**

¹ / The Investment Cap represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments to servicers and lenders/investors as well as payments on behalf of borrowers. This Investment Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Any adjustments to the Cap will be reflected in future Transaction Reports.